BRVM Stock Market Report

12 August 2026

BRVM Market Summary

On Wednesday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in ETIT (-5.80%) and SIBC (-4.00%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.35% to close at 492.16 points. YTD returns settled at 42.35%, while market capitalisation closed at XOF18.98tn. Activity level in the market was positive as the total value of stocks traded appreciated by 28.84% to settle at XOF 2.10bn. Meanwhile, total volume of stocks traded appreciated by 29.63% to settle at 2.29mn units.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	492.16	(0.35%)	42.35%
Mkt Cap (XOF'bn)	18,978.37	(0.35%)	42.37%
Mkt Cap ($'mn)	33,383.24	(0.35%)	39.99%
Value (XOF)	2,102,151,535.00	28.84%	N/A
Value ($)	3,697,715.98	28.84%	
Vol (Units)	2,290,504.00	29.63%	
Mkt Breadth	1.0x	N/A	

Top Five Gainers

The top Five (5) gainers out of Eighteen (18) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SAFC	5,080	5,170	7.48%
SICC	8,125	8,730	7.45%
BOAC	12,155	12,480	4.83%
BOAM	5,855	6,050	3.42%
NTLC	16,900	17,450	3.25%

Top Five Losers

The top Five (5) losers out of Eighteen (18) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ETIT	69	65	(5.80%)
SIBC	9,300	9,120	(4.00%)
BOABF	7,325	7,100	(3.40%)
SCRC	3,660	3,595	(1.78%)
SHEC	2,275	2,250	(1.53%)

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	65	2,073,745
BOAS	7,690	19,422
LNBB	4,245	14,809
BOAB	8,655	13,556
SIBC	9,120	13,236

Top Five Traded Value

SGBC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SGBC	38,495	268,010,080
SNTS	32,000	261,053,330
BOAS	7,690	147,465,285
ETIT	65	135,210,520
SIBC	9,120	123,162,315

Sources: United Capital Research and Various sources

Global Equities Market

Global indices closed lower as a weaker-than-expected July jobs report led to a rapid recalibration in Fed rate hike odds for September.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,742.93	(0.22%)	(0.19%)	13.11%
Dow Jones	53,792.53	(0.61%)	(0.34%)	11.92%
Nasdaq	26,546.82	(0.08%)	(0.54%)	14.22%
FTSE 100	10,834.39	(0.31%)	(0.61%)	9.09%
NIKKEI	67,524.06	0.83%	2.92%	34.14%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	492.16	(0.35%)	42.35%
Egypt	55,039.76	0.38%	31.58%
Ghana	15,296.06	0.51%	74.36%
Morocco	421.51	0.72%	(1.08%)
MSCI FM	1,658.55	0.64%	13.61%
South Africa	114,980.89	(1.11%)	(0.73%)
Tunisia	19,921.29	(0.18%)	48.11%
Nigeria (NGX)	243,967.09	(1.12%)	56.78%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed largely bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.7	(0.24%)	0.21%
UK-10Y	5.0	0.26%	0.99%
JP-10Y	2.9	1.64%	1.86%
DE-10Y	3.2	0.06%	0.97%

Global Currency Market

The US Dollar was positive against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.04%)	0.10%	0.22%
EUR/USD	1.15	(0.07%)	(0.18%)	(2.34%)
JPY/USD	0.63	(0.08%)	(0.93%)	(1.64%)
CNY/USD	0.15	0.07%	0.07%	3.71%

Key:
YTD – Year to Date change

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