United Capital

BRVM Stock Market Report

11 August 2026

BRVM Market Summary

On Tuesday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SICC (+6.30%) and SIVC (+6.58%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.69% to close at 493.90 points. YTD returns settled at 42.85%, while market capitalisation closed at XOF19.05tn. Activity level in the market was negative as the total value of stocks traded depreciated by 34.93% to settle at XOF 1.63bn. Meanwhile, total volume of stocks traded depreciated by 34.14% to settle at 1.77mn units.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	493.90	0.69%	42.85%
Mkt Cap (XOF'bn)	19,045.41	0.79%	42.87%
Mkt Cap ($'mn)	33,501.16	0.66%	40.48%
Value (XOF)	1,631,592,539.00	(34.93%)	N/A
Value ($)	2,869,995.67	(35.01%)	
Vol (Units)	1,766,975.00	(34.14%)	
Mkt Breadth	1.5x	N/A	

Top Five Gainers

The top Five (5) gainers out of Twenty-Three (23) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SICC	8,100	8,125	6.70%
SIVC	2,280	2,430	6.58%
ABJC	3,020	3,140	4.32%
BNBC	1,900	1,985	4.20%
BICB	7,670	7,950	3.65%

Top Five Losers

The top Five (5) losers out of Fifteen (15) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SAFC	4,995	4,810	(3.61%)
SDCC	11,890	11,650	(2.02%)
BOAN	5,200	5,100	(1.92%)
UNXC	1,935	1,900	(1.81%)
TTLC	2,995	2,950	(1.50%)

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	69	1,587,896
BOAS	7,700	10,967
SAFC	4,810	10,772
SIBC	9,500	9,893
SDSC	2,650	8,060

Top Five Traded Value

SGBC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SGBC	39,000	231,646,020
ETIT	69	105,776,689
ECOC	16,000	97,046,150
SLBC	37,400	93,062,635
SIBC	9,500	92,309,005

Sources: United Capital Research and Various sources

Global Equities Market

Major global indices traded higher, supported by improved risk appetite, easing geopolitical concerns and expectations surrounding upcoming US inflation data.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,759.71	0.09%	0.03%	13.35%
Dow Jones	54,120.91	2.04%	0.27%	12.60%
Nasdaq	26,567.25	(0.14%)	(0.46%)	14.31%
FTSE 100	10,867.95	0.05%	(0.30%)	9.43%
NIKKEI	66,970.22	0.00%	2.08%	33.04%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	493.90	0.69%	42.85%
Egypt	54,829.32	(0.09%)	31.08%
Ghana	15,218.68	(0.05%)	73.48%
Morocco	418.49	(0.90%)	(1.79%)
MSCI FM	1,648.00	0.07%	12.89%
South Africa	116,275.51	(1.06%)	0.39%
Tunisia	19,956.60	(0.13%)	48.38%
Nigeria (NGX)	246,723.57	(0.73%)	58.55%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed largely bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.7	(0.40%)	0.45%
UK-10Y	5.0	(0.74%)	0.72%
JP-10Y	2.8	(0.11%)	0.21%
DE-10Y	3.2	(0.59%)	0.91%

Global Currency Market

The US Dollar recorded a positive against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.06%)	0.07%	0.20%
EUR/USD	1.15	0.00%	(0.11%)	(2.27%)
JPY/USD	0.63	(0.05%)	(0.90%)	(1.61%)
CNY/USD	0.15	0.07%	0.07%	3.71%

Key:

YTD – Year to Date change

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