

BRVM Market Summary

On Monday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SICC (+7.48%) and SIVC (+7.29%). As a result, the BRVM Composite Index (ICXCOMP) rose by 1.04% to close at 490.51 points. YTD returns settled at 41.87%, while market capitalisation closed at XOF18.90tn. Activity level in the market was positive as the total value of stocks traded appreciated by 164.24% to settle at XOF 2.51bn. Meanwhile, total volume of stocks traded appreciated by 350.95% to settle at 2.68mn units.

Top Five Gainers

The top Five (5) gainers out of Twenty-Eight (28) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SICC	7,085	7,615	7.48%
SIVC	2,125	2,280	7.29%
NEIC	2,115	2,265	7.09%
TTLIC	2,805	2,995	6.77%
FTSC	2,000	2,135	6.75%

Top Five Losers

The top Five (5) losers out of Thirteen (13) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SAFC	5,250	4,990	(4.95%)
SOGC	8,100	7,875	(2.78%)
STAC	2,675	2,630	(1.68%)
CABC	3,620	3,500	(1.41%)
ONTBF	2,940	2,910	(1.02%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	490.51	1.04%	41.87%
Mkt Cap (XOF'bn)	18,895.91	1.04%	41.75%
Mkt Cap (\$'mn)	33,282.10	1.13%	39.56%
Value (XOF)	2,507,385,777.00	164.24%	N/A
Value (\$)	4,416,355.40	164.47%	
Vol (Units)	2,682,826.00	350.95%	
Mkt Breadth	2.2x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	67	2,420,394
SDSC	2,585	27,622
SAFC	4,990	8,541
SIVC	2,280	8,372
STAC	2,630	6,339

Top Five Traded Value

ETIT recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
ETIT	67	158,896,302
SDSC	2,585	70,451,385
NSBC	23,650	63,634,320
SAFC	4,990	43,262,925
SDCC	11,890	21,749,150

Global Equities Market

Major global indices were mixed, with the Dow Jones and NIKKEI gaining while the S&P 500, Nasdaq and FTSE 100 declined.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,756.51	(0.01%)	(0.01%)	13.31%
Dow Jones	53,958.63	1.74%	(0.14%)	12.27%
Nasdaq	26,642.00	(0.18%)	(0.18%)	14.63%
FTSE 100	10,875.99	(0.23%)	(0.23%)	9.51%
NIKKEI	67,064.00	1.34%	2.22%	33.22%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	490.51	1.04%	41.87%
Egypt	54,876.00	(0.45%)	31.19%
Ghana	15,173.83	(0.09%)	72.97%
Morocco	420.48	(0.64%)	(1.32%)
MSCI FM	1,643.93	0.20%	12.61%
South Africa	117,518.36	0.00%	1.46%
Tunisia	19,982.79	(0.30%)	48.57%
Nigeria (NGX)	248,529.75	1.20%	59.71%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed largely bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.7	0.00%	0.09%
UK-10Y	4.9	(0.12%)	(0.12%)
JP-10Y	2.8	0.32%	0.32%
DE-10Y	3.1	0.40%	0.40%

Global Currency Market

The US Dollar recorded a mixed against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	0.07%	0.05%	0.18%
EUR/USD	1.16	(0.03%)	(0.07%)	(2.23%)
JPY/USD	0.63	(0.36%)	(0.43%)	(1.14%)
CNY/USD	0.15	0.07%	0.07%	3.71%

Key:

YTD – Year to Date change



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