

COMMITMENT FORM

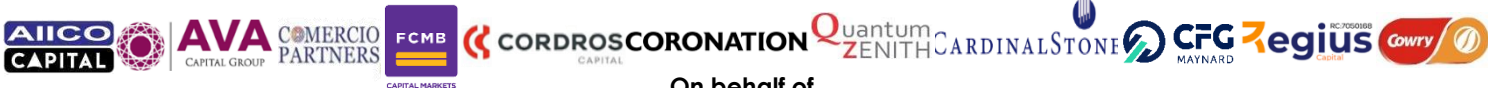
Application List Opening Date
28th July 2026

LEAD ARRANGER

Application List Closing Date
4th August 2026



JOINT ARRANGERS



On behalf of



Offer for Subscription

Up to ₦30,000,000,000.00 271-Day Series 26 Commercial Paper Issue

Issued at an Effective Yield of 22.5000% (Discount Rate of 19.2793%)

Orders must be made in accordance with the instructions set out in this document. Care must be taken to follow these instructions as applications that do not comply may be rejected. If you are in any doubt, please consult your Stockbroker, Accountant, Banker, Solicitor or any professional adviser for guidance.

Please complete all relevant sections of this Form USING BLOCK LETTERS WHERE APPLICABLE

PARTICIPANT STATUS (PLEASE TICK)		DATE (DD/MM/YYYY)	CONTROL NO. (FOR REGISTRARS' USE ONLY)
☐	Fund Managers		2026
☐	High Net-Worth Investors	DECLARATION ✓ I/We note that the Issuer and Arranger are entitled in their absolute discretion to accept or reject this Order. ✓ I/We confirm that I/we have read the Programme Memorandum dated May 27, 20225, and that my/our Order(s) is/are made on the terms set therein. ✓ I/We agree to accept the Participation Amount as may be allocated to me/us subject to the terms in the Pricing Supplement ✓ I/We authorise you to enter my/our name on the Register of Noteholders as holders of the Commercial Paper Notes that may be allotted to me/us and to register my/our address as given below ✓ I/we hereby irrevocably undertake and confirm my/our Order(s) for Commercial Paper Issue to my/our Participation Amount(s) set out below at the Discount Rate disclosed ✓ I/We have the requisite knowledge, skill and experience in business, financial and investment matters. ✓ I/We am/are capable of evaluating the merits and risks of an investment in Johnvents Industries Limited Series 26 CP issuance (the "Issue") ✓ I/We have made an independent evaluation and judgment of all merits and risks before investing in the Issue and to the extent necessary, I/we have also made my/our own legal, tax, accounting and financial evaluation of the merits and risks of investing in the Issue ✓ I/We confirm I/we am/are a Qualified Institutional Investor/High Net-Worth Individual/Retail Investor, in accordance with the Rules prescribed by the Securities and Exchange Commission. ✓ I/We make this declaration believing same to be true	
☐	Insurance Companies		
☐	Investment/Unit Trusts		
☐	Multilateral/Bilateral Inst.		
☐	Market Makers		
☐	Staff Schemes		
☐	Trustees/Custodians High Net-Worth Investors		
☐	Stock-broking Firms		
☐	Resident Corporate Investors		
☐	Non-Resident Investors		
☐	Pension Fund Administrators		
☐	Hedge Funds		

PARTICIPANT DETAILS (INDIVIDUAL/CORPORATE/JOINT) (Please use one box for one alphabet leaving one box blank between first word and second)

All orders must be for a minimum amount of ₦5,000,000.00 (Five million Naira) and in multiples of ₦1,000.00 (One Thousand Naira) thereafter.

SURNAME/CORPORATE NAME

FIRST NAME (FOR INDIVIDUALS ONLY)		OTHER NAMES (FOR INDIVIDUALS ONLY)	
JOINT APPLICANT'S FIRST NAME (IF APPLICABLE)		OTHER NAMES (FOR JOINT APPLICANT ONLY)	
CONTACT PERSON (CORPORATE APPLICANT)/ NEXT OF KIN (FOR INDIVIDUAL APPLICATION)			
ADDRESS IN FULL (PLEASE DO NOT REPEAT APPLICANT(S)' NAME). POST BOX NO. ALONE IS NOT SUFFICIENT			
CITY		STATE	PHONE NO
E-MAIL			

PARTICIPATION AND ALLOTMENT DETAILS

FACE VALUE	₦	TAX ID
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Please credit my/ our FMDQ Depository Account as detailed below to the extent of the extent of the Commercial Paper Notes are allotted:

FMDQ PARTICIPANT'S BPID NO:	CLIENT BPID NO:
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MEMBER CODE:	BANK VERIFICATION NUMBER:
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Please note the Issuer, Arranger, Dealer and Paying Agent will not be responsible for incorrect account details provided

BANK DETAILS		
BANK NAME	BRANCH	
ACCOUNT NO	CITY/STATE	
SIGNATURE		
SIGNATURE	2 ND SIGNATURE (CORPORATE/JOINT)	OFFICIAL SEAL/RC. NO.
NAME & DESIGNATION (Authorised Signatory for Corporate only)	NAME & DESIGNATION (Authorised Signatory for Corporate only)	
WITNESS NAME (Eligible Investors only)	WITNESS SIGNATURE (Eligible Investors only)	