United Capital

Daily Domestic Equities and Global Markets Snapshot

31 July 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note due to share price depreciation in OANDO (-4.56%) and NB (-2.67%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell by 0.03% to settle at 245,283.68 points. Year to date returns fell to settle at 57.62%, while market capitalisation also fell by 0.01% to close at N158.33tn ($115.84bn). Activity level in the market was negative with the total value of stocks traded and the total volume of stocks traded falling by 79.75% and 55.14% to settle at 46.74bn and 942.97mn units respectively.

Note: The difference between the NGX-ASI and market capitalisation daily changes was due to Listing of AVA Capital Plc. AVA Capital Plc listed 5 billion units of ordinary shares at ₦7.50 per share.

Top Five Gainers

The top Five (5) gainers out of Thirty-Four (34) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
ETERNA	30.00	33.00	10.00%
AVACAP	7.50	8.25	10.00%
REGALINS	0.80	0.88	10.00%
CONHALLPLC	7.60	8.36	10.00%
MCNICHOLS	5.25	5.75	9.52%

Top Five Losers

The top Five (5) losers out of Twenty-Eight (28) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
FTGINSURE	2.60	2.34	(10.00%)
CAP	142.45	128.25	(9.97%)
VERITASKAP	1.58	1.43	(9.49%)
VITAFOAM	194.80	179.80	(7.70%)
TIP	30.00	28.00	(6.67%)

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	245,283.68	(0.03%)	57.62%
Mkt. Cap (₦'bn)	158,326.27	(0.01%)	59.32%
Mkt. Cap ($'mn)	115,843.12	(0.01%)	67.37%
Value (N'mn)	46,739.44	(79.75%)	N/A
Value ($'mn)	34.20	(79.75%)	
Volume (units 'mn)	942.97	(55.14%)	
Deals	55,480.00	15.03%	
Market Breadth	1.2x	N/A	

Top Five Traded Volume

AVACAP recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
AVACAP	8.25	341,156,221.00
CHAMS	4.50	51,547,449.00
STERLINGNG	8.00	37,931,049.00
TIP	28.00	34,298,354.00
JAIZBANK	8.65	30,982,918.00

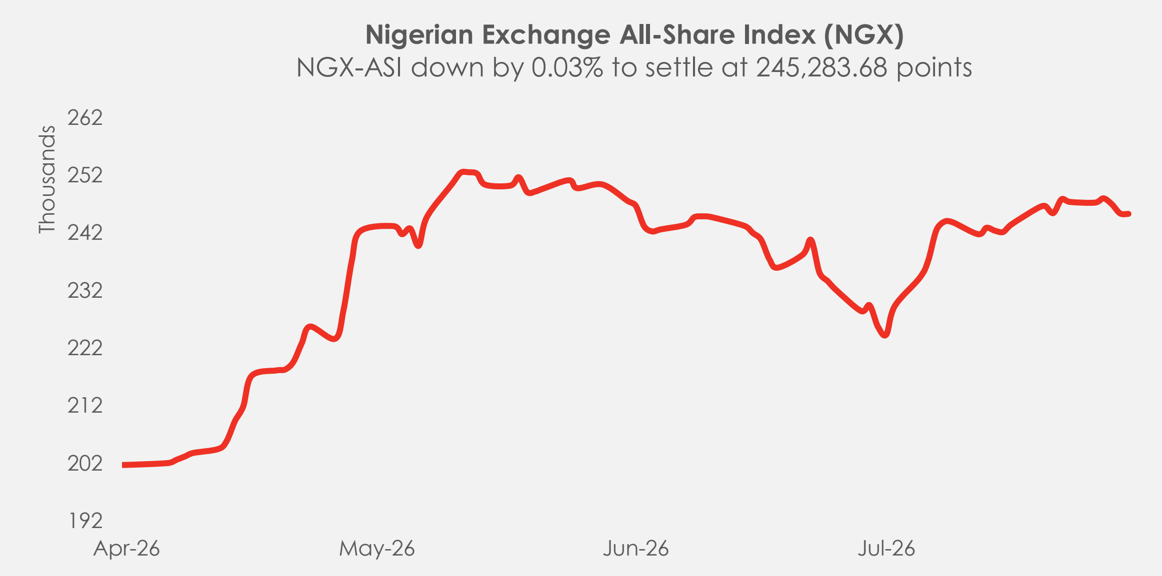
Top Five Traded Value

SEPLAT recorded the highest traded value.

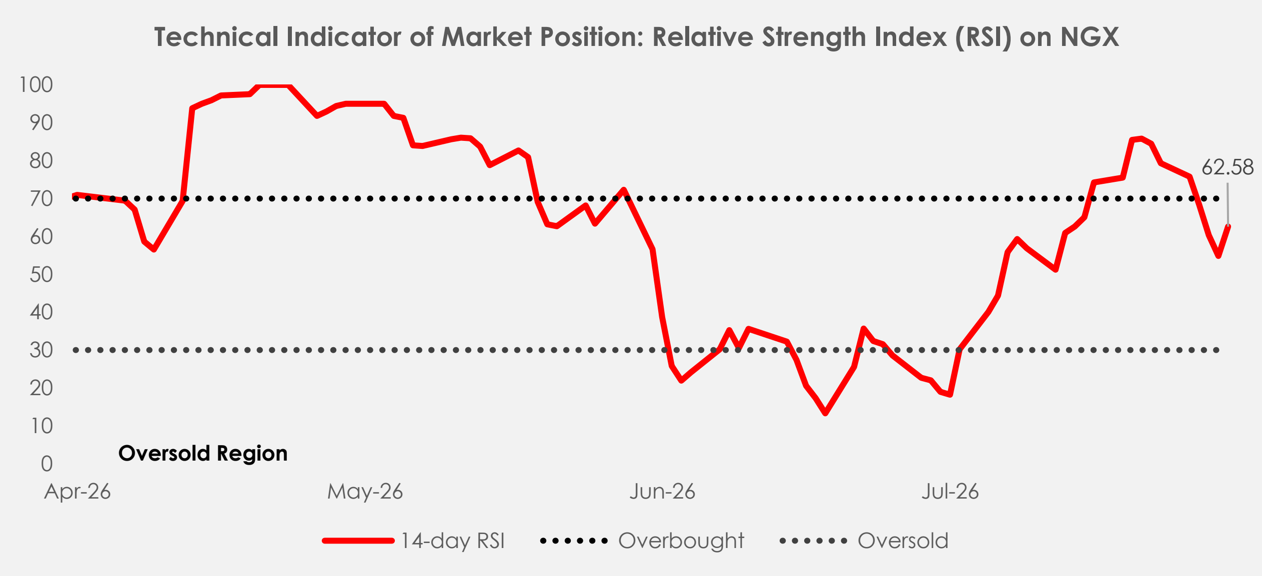
Symbol	Closing Price (N)	Daily Value (N)
SEPLAT	11,363.90	16,262,139,126.00
MTNN	837.00	6,277,853,192.10
ARADEL	1,526.80	3,459,974,591.70
FIRSTHOLDCO	129.55	3,326,933,947.95
AVACAP	8.25	2,627,008,823.25

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

Global Equities Market

Major US indices advanced on Friday, supported by a rally in consumer discretionary stocks as Amazon's strong gains lifted broader market sentiment.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,406.04	(0.42%)	(0.08%)	8.19%
Dow Jones	52,254.60	0.09%	0.59%	8.72%
Nasdaq	25,261.55	0.55%	1.14%	8.69%
FTSE 100	10,915.71	0.17%	0.41%	9.91%
NIKKEI	64,362.02	4.03%	(0.39%)	27.86%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was largely bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	481.48	(0.15%)	39.26%
Egypt	53,442.20	0.00%	27.76%
Ghana	15,399.00	(0.33%)	75.53%
Morocco	397.88	0.07%	(6.63%)
MSCI FM	1,611.15	(0.38%)	10.37%
South Africa	111,907.93	0.03%	(3.39%)
Tunisia	20,038.09	(0.16%)	48.98%
Nigeria (NGX)	245,283.68	(0.03%)	57.62%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed largely bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.7	1.01%	0.66%
UK-10Y	5.0	0.77%	(0.21%)
JP-10Y	2.8	(0.14%)	(0.53%)
DE-10Y	3.2	0.46%	0.32%

Global Currency Market

The US Dollar recorded a mixed performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.37%)	0.65%	(0.47%)
EUR/USD	1.15	(0.49%)	0.87%	(2.94%)
JPY/USD	0.63	0.12%	2.82%	(1.68%)
CNY/USD	0.15	0.07%	0.27%	3.57%

Key:

YTD – Year to Date change

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