United Capital

Daily Domestic Equities and Global Markets Snapshot

30 July 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note due to share price depreciation in HBMNG (-4.00%) and ZENITHBANK (-3.60%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell by 0.66% to settle at 245,362.26 points. Year to date returns fell to settle at 57.67%, while market capitalisation also fell by 0.63% to close at N158.34tn ($115.85bn). Activity level in the market was positive with the total value of stocks traded and the total volume of stocks traded rose by 583.04% and 177.01% to settle at 230.83bn and 2.10bn units respectively.

Note: The difference between the NGX-ASI and market capitalisation daily changes was due to Fortis Global Insurance' supplementary listing of 15 billion ordinary shares.

Top Five Gainers

The top Five (5) gainers out of Seventeen (17) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
LEGENDINT	4.05	4.40	8.64%
DAARCOMM	1.64	1.76	7.32%
STERLINGNG	7.50	8.00	6.67%
SOVRENINS	1.92	2.03	5.73%
ROYALEX	1.28	1.34	4.69%

Top Five Losers

The top Five (5) losers out of Forty-Four (44) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
TRIPPLEG	3.20	2.88	(10.00%)
LASACO	2.42	2.18	(9.92%)
CILEASING	6.10	5.50	(9.84%)
MBENEFIT	3.57	3.22	(9.80%)
TRANSEXPR	3.10	2.82	(9.03%)

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	245,362.26	(0.66%)	57.67%
Mkt. Cap (₦'bn)	158,339.51	(0.63%)	59.33%
Mkt. Cap ($'mn)	115,854.17	(0.63%)	67.38%
Value (N'mn)	230,832.54	583.04%	N/A
Value ($'mn)	168.90	583.04%	
Volume (units 'mn)	2,102.16	177.01%	
Deals	48,231.00	(12.71%)	
Market Breadth	0.4x	N/A	

Top Five Traded Volume

FIRSTHOLDCO recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
FIRSTHOLDCO	119.95	1,571,845,540.00
ACCESSCORP	26.10	37,400,369.00
STERLINGNG	8.00	36,007,160.00
ELLAHLAKES	8.85	34,745,930.00
ZENITHBANK	120.40	33,097,615.00

Top Five Traded Value

FIRSTHOLDCO recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
FIRSTHOLDCO	119.95	196,198,912,811.10
ARADEL	1,526.80	8,165,406,067.00
ZENITHBANK	120.40	4,029,556,616.25
MTNN	857.10	3,984,973,774.70
SEPLAT	11,363.90	3,787,401,398.30

Sources: NGX, United Capital Research and Various Sources

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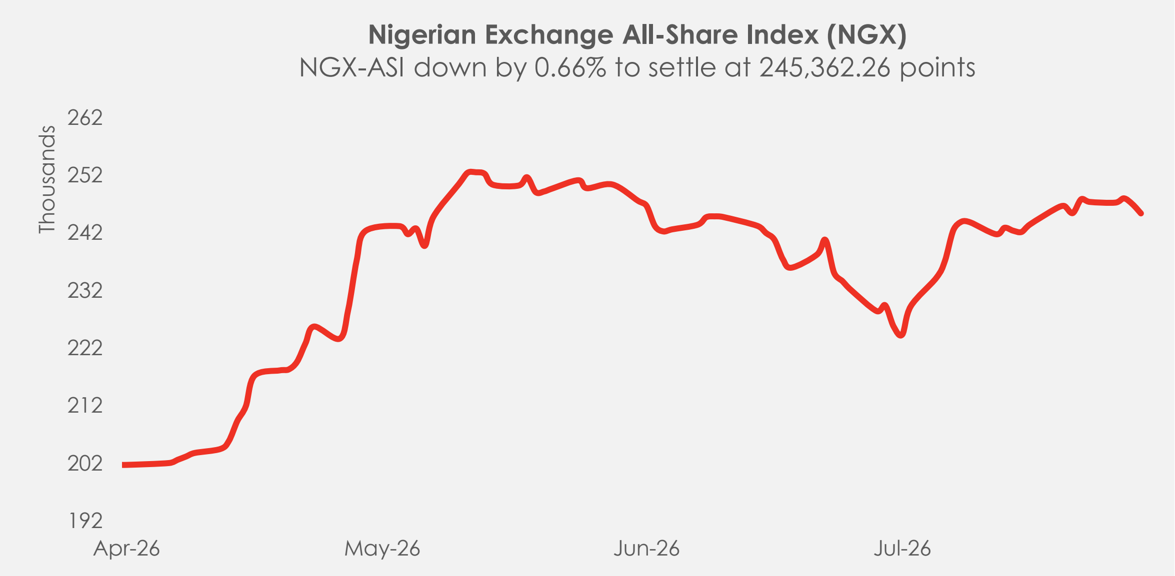
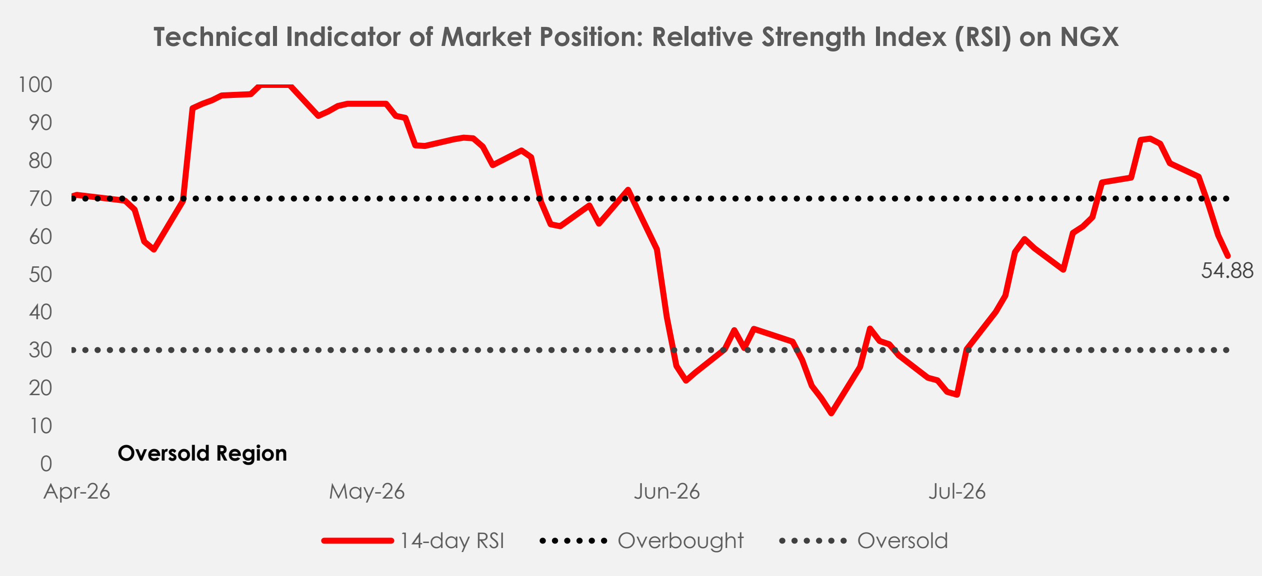
Domestic Equities Market Snapshot

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

Global Equities Market

Major stocks on Thursday jumped, as strong quarterly results and an unchanged capital expenditures guidance from tech titan Microsoft breathed life back into the artificial intelligence trade.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,378.96	0.86%	(0.45%)	7.79%
Dow Jones	51,886.25	0.57%	(0.12%)	7.95%
Nasdaq	24,882.85	1.80%	(0.37%)	7.06%
FTSE 100	10,951.01	0.39%	0.74%	10.27%
NIKKEI	61,866.00	0.60%	(4.25%)	22.90%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was largely bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	482.21	(0,10%)	39.47%
Egypt	53,442.20	(0.35%)	27.76%
Ghana	15,381.00	0.21%	75.33%
Morocco	397.61	0.00%	(6.69%)
MSCI FM	1,614.23	0.86%	10.58%
South Africa	111,561.77	1.02%	(3.68%)
Tunisia	20,070.56	0.37%	49.22%
Nigeria (NGX)	245,362.26	(0.66%)	57.67%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed largely bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.7	1.19%	(0.04%)
UK-10Y	5.0	(0.59%)	(0.64%)
JP-10Y	2.8	1.97%	(0.39%)
DE-10Y	3.2	0.42%	(0.12%)

Global Currency Market

The US Dollar recorded a bearish performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	0.13%	0.46%	(0.67%)
EUR/USD	1.15	0.10%	0.98%	(2.84%)
JPY/USD	0.61	0.25%	0.58%	(3.83%)
CNY/USD	0.15	0.14%	0.20%	3.50%

Key:

YTD – Year to Date change

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