United Capital

Daily Domestic Equities and Global Markets Snapshot

29 July 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note due to share price depreciation in HBMNG (-3.80%) and ZENITHBANK (-1.58%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell by 0.41% to settle at 246,980.17 points. Year to date returns fell to settle at 58.71%, while market capitalisation also fell by 0.41% to close at N159.34tn ($116.59bn). Activity level in the market was mixed with the total value of stocks traded falling by 7.23% to settle at N33.79bn . Meanwhile, the total volume of stocks traded rose by 12.11% to settle at 758.87mn units.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	246,980.17	(0.41%)	58.71%
Mkt. Cap (₦'bn)	159,344.60	(0.41%)	60.34%
Mkt. Cap ($'mn)	116,589.57	(0.49%)	68.44%
Value (N'mn)	33,794.90	(7.23%)	N/A
Value ($'mn)	24.73	(7.31%)	
Volume (units 'mn)	758.87	12.11%	
Deals	55,251.00	(0.29%)	
Market Breadth	0.5x	N/A	

Top Five Gainers

The top Five (5) gainers out of Twenty-Three (23) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
LASACO	2.20	2.42	10.00%
CNIF	140.30	154.30	9.98%
NEM	31.10	34.20	9.97%
SUNUASSUR	3.56	3.91	9.83%
PRESTIGE	1.40	1.50	7.14%

Top Five Losers

The top Five (5) losers out of Forty-Four (44) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
CORNERST	6.00	5.40	(10.00%)
LEGENDINT	4.50	4.05	(10.00%)
TIP	33.30	30.00	(9.91%)
GUINEAINS	0.92	0.83	(9.78%)
ABCTRANS	6.35	5.75	(9.45%)

Top Five Traded Volume

FCMB recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
FCMB	11.25	92,443,570.00
FIRSTHOLDCO	124.90	71,121,971.00
ACCESSCORP	27.00	43,247,452.00
STERLINGNG	7.50	35,812,740.00
ZENITHBANK	124.90	31,025,990.00

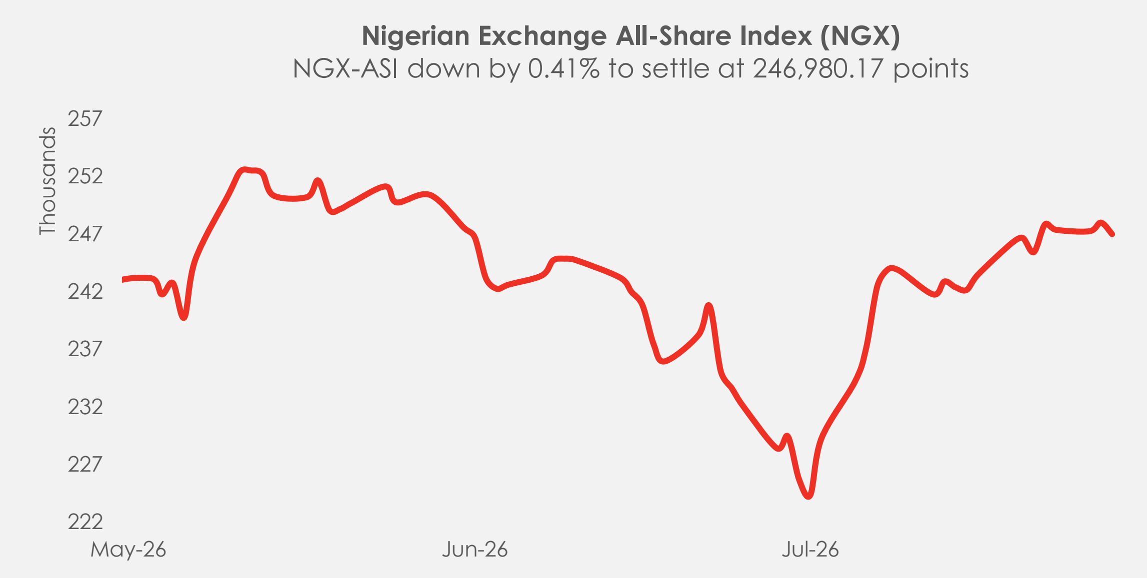
Top Five Traded Value

FIRSTHOLDCO recorded the highest traded value.

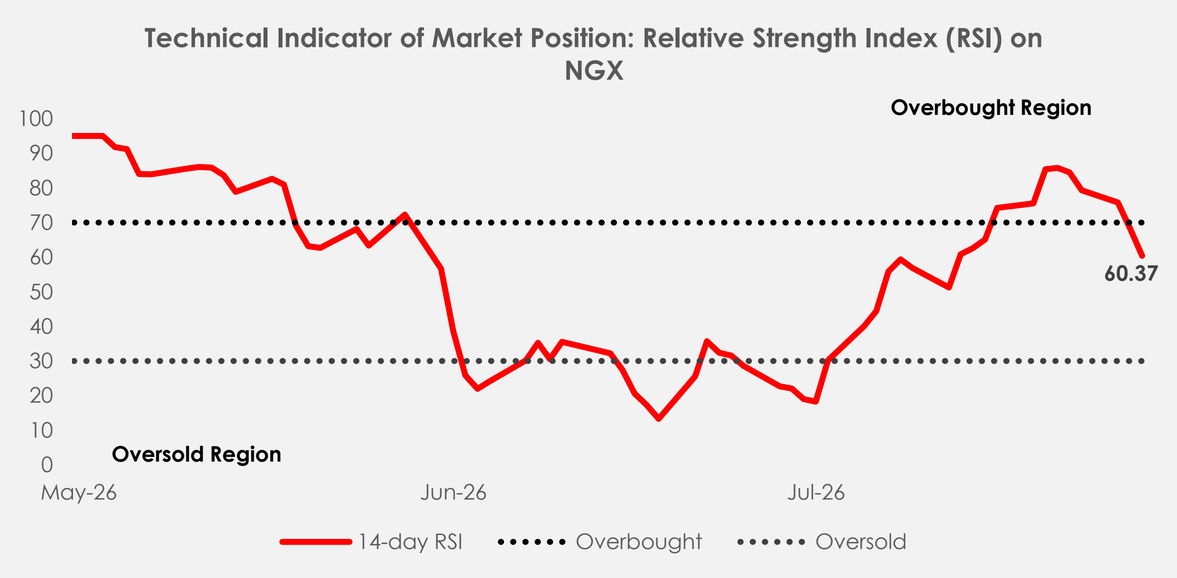
Symbol	Closing Price (N)	Daily Value (N)
FIRSTHOLDCO	124.90	8,765,931,969.00
ZENITHBANK	124.90	3,877,007,099.80
HBMNG	375.10	3,240,858,772.80
GTCO	128.60	2,541,750,421.00
MTNN	857.10	1,730,615,072.80

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

Global Equities Market

Global equities traded lower on Wednesday as investors awaited the Federal Reserve's monetary policy verdict against a backdrop of surging oil prices, while chip stocks remained under pressure ahead of Big Tech earnings.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,374.59	(0.73%)	(0.50%)	7.73%
Dow Jones	51,897.17	(1.61%)	(0.10%)	7.98%
Nasdaq	24,597.04	(1.13%)	(1.52%)	5.83%
FTSE 100	10,881.46	0.62%	0.10%	9.57%
NIKKEI	61,434.19	(1.49%)	(4.92%)	22.04%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was largely bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	482.71	(0.23%)	39.61%
Egypt	53,627.32	(0.19%)	28.21%
Ghana	15,381.62	(0.05%)	75.34%
Morocco	397.61	(0.35%)	(6.69%)
MSCI FM	1,601.45	0.53%	9.70%
South Africa	109,904.12	(0.19%)	(5.12%)
Tunisia	19,997.00	1.30%	48.68%
Nigeria (NGX)	246,980.17	(0.41%)	58.71%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.6	0.72%	(0.75%)
UK-10Y	5.0	1.34%	(0.29%)
JP-10Y	2.8	(1.06%)	(2.20%)
DE-10Y	3.2	1.41%	(0.64%)

Global Currency Market

The US Dollar recorded a negative performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	0.06%	(0.22%)	(1.34%)
EUR/USD	1.14	0.08%	0.24%	(3.55%)
JPY/USD	0.61	(0.02%)	(0.02%)	(4.40%)
CNY/USD	0.15	0.07%	0.07%	3.36%

Key:
YTD – Year to Date change

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