United Capital

Daily Domestic Equities and Global Markets Snapshot

27 July 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note due to share price depreciation in ACCESSCORP (-7.53%) and BUACEMENT (-2.47%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell by 0.05% to settle at 247,258.74 points. Year to date returns fell to settle at 58.88%, while market capitalisation also fell by 0.05% to close at N159.51tn ($117.10bn). Activity level in the market improved with the total value and volume of stocks traded rising by 73.60% and 3.81% to settle at N57.20bn and 637.96mn units respectively.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	247,238.74	(0.05%)	58.88%
Mkt. Cap (₦'bn)	159,511.42	(0.05%)	60.51%
Mkt. Cap ($'mn)	117,097.83	(0.06%)	69.18%
Value (N'mn)	57,201.71	73.60%	N/A
Value ($'mn)	41.99	73.58%	
Volume (units 'mn)	637.96	3.81%	
Deals	71,240.00	28.87%	
Market Breadth	0.8x	N/A	

Top Five Gainers

The top Five (5) gainers out of Twenty-Seven (27) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
CNIF	127.60	140.30	9.95%
THOMASWY	3.63	3.99	9.92%
LASACO	1.82	2.00	9.89%
CMFC	3.16	3.45	9.18%
CHAMS	4.50	4.85	7.78%

Top Five Losers

The top Five (5) losers out of Thirty-Two (32) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
SUNUASSUR	3.60	3.24	(10.00%)
TRANSPOWER	244.00	219.60	(10.00%)
INTBREW	13.70	12.35	(9.85%)
NEIMETH	9.20	8.30	(9.78%)
AUSTINLAZ	3.63	3.28	(9.64%)

Top Five Traded Volume

ACCESSCORP recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
ACCESSCORP	27.00	47,574,630.00
FCMB	12.00	40,333,175.00
FIRSTHOLDCO	126.00	34,197,335.00
CHAMPION	11.25	33,152,380.00
ZENITHBANK	126.90	25,441,561.00

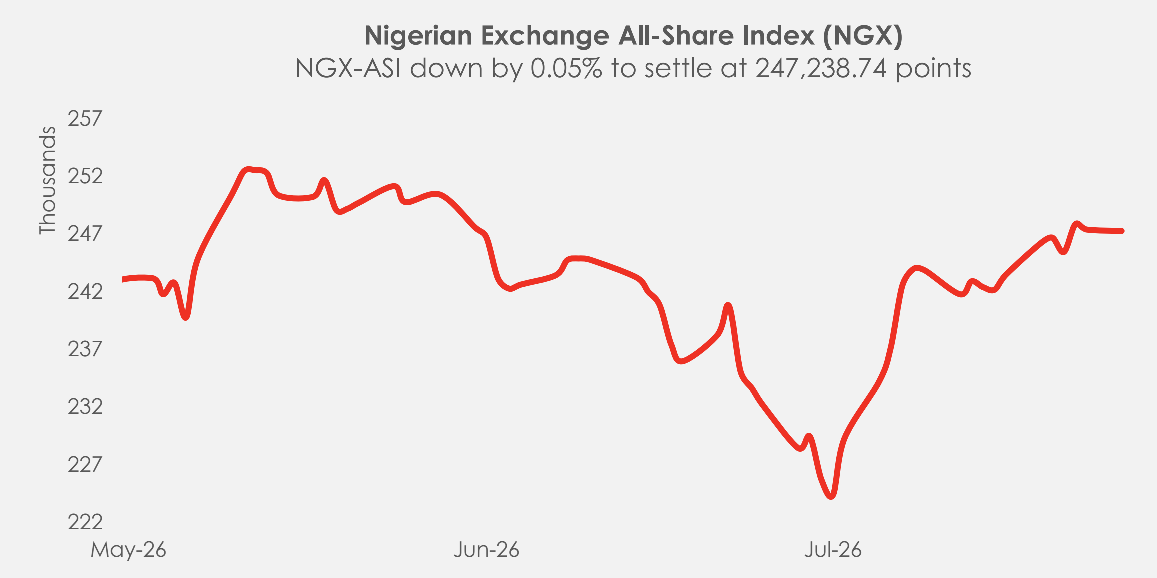
Top Five Traded Value

ARADEL recorded the highest traded value.

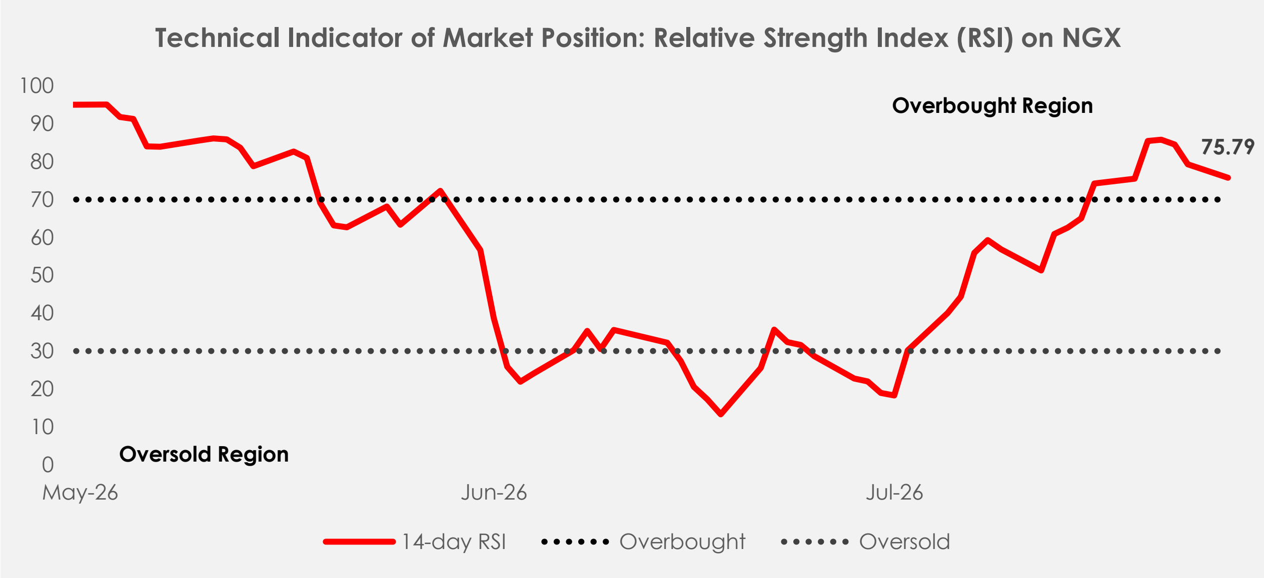
Symbol	Closing Price (N)	Daily Value (N)
ARADEL	1,526.80	27,573,530,012.20
FIRSTHOLDCO	126.00	4,247,718,046.25
ZENITHBANK	126.90	3,228,175,764.70
MTNN	858.00	2,902,719,144.80
STANBIC	162.95	2,199,682,862.85

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

Global Equities Market

US indexes opened higher on Monday after the United States and Iran paused hostilities, boosting risk appetite ahead of a week of major earnings, economic data and an interest rate decision.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,444.67	0.44%	0.44%	8.75%
Dow Jones	52,539.38	1.14%	1.14%	9.31%
Nasdaq	25,050.50	0.30%	0.30%	7.78%
FTSE 100	10,784.11	0.45%	0.45%	8.59%
NIKKEI	65,038.00	(0.48%)	0.66%	29.20%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was largely bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	484.32	0.56%	40.08%
Egypt	53,633.92	0.40%	28.22%
Ghana	15,330.57	0.37%	74.80%
Morocco	398.33	0.04%	(6.52%)
MSCI FM	1,588.57	0.12%	8.82%
South Africa	109,398.05	0.44%	(5.55%)
Tunisia	20,450.39	(1.90%)	52.05%
Nigeria (NGX)	247,238.74	(0.05%)	58.88%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.6	0.26%	(0.71%)
UK-10Y	5.0	(0.85%)	(0.85%)
JP-10Y	2.8	(1.35%)	(1.35%)
DE-10Y	3.1	(1.12%)	(1.12%)

Global Currency Market

The US Dollar recorded a positive performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	(0.28%)	(0.08%)	(1.20%)
EUR/USD	1.38	(0.18%)	0.06%	(3.72%)
JPY/USD	0.61	(0.07%)	0.07%	(4.32%)
CNY/USD	0.15	0.07%	0.07%	3.36%

Key:
YTD – Year to Date change

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