United Capital

Daily Domestic Equities and Global Markets Snapshot

24 July 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note due to share price depreciation in PRESCO (-10.00%) and UBA (-4.37%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell by 0.19% to settle at 247,357.40 points. Year to date returns fell to settle at 58.96%, while market capitalisation also fell by 0.19% to close at N159.59tn ($116.68bn). Activity level in the market was negative with the total value and volume of stocks traded falling by 41.47% and 21.45% to settle at N32.95bn and 614.55mn units respectively.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	247,357.40	(0.19%)	58.96%
Mkt. Cap (₦'bn)	159,587.98	(0.19%)	60.59%
Mkt. Cap ($'mn)	116,678.35	(0.19%)	68.57%
Value (N'mn)	32,950.87	(41.47%)	N/A
Value ($'mn)	24.09	(41.47%)	
Volume (units 'mn)	614.55	(21.45%)	
Deals	55,282.00	19.47%	
Market Breadth	1.2x	N/A	

Top Five Gainers

The top Five (5) gainers out of Thirty-Two (32) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
CNIF	116.00	127.60	10.00%
CILEASING	5.80	6.35	9.48%
CORNERST	5.50	6.00	9.09%
RTBRISCOE	12.20	13.25	8.61%
HONYFLOUR	16.25	17.45	7.38%

Top Five Losers

The top Five (5) losers out of Twenty-Six (26) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
PRESCO	2,300.00	2,070.00	(10.00%)
THOMASWY	4.03	3.63	(9.93%)
TRANSEXPR	3.08	2.82	(8.44%)
ROYALEX	1.40	1.29	(7.86%)
LIVINGTRUST	4.10	3.80	(7.32%)

Top Five Traded Volume

ACCESSCORP recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
ACCESSCORP	29.20	128,005,001.00
FIRSTHOLDCO	120.50	35,377,420.00
CHAMS	4.50	34,800,414.00
ZENITHBANK	126.50	30,422,739.00
UBA	46.00	30,392,364.00

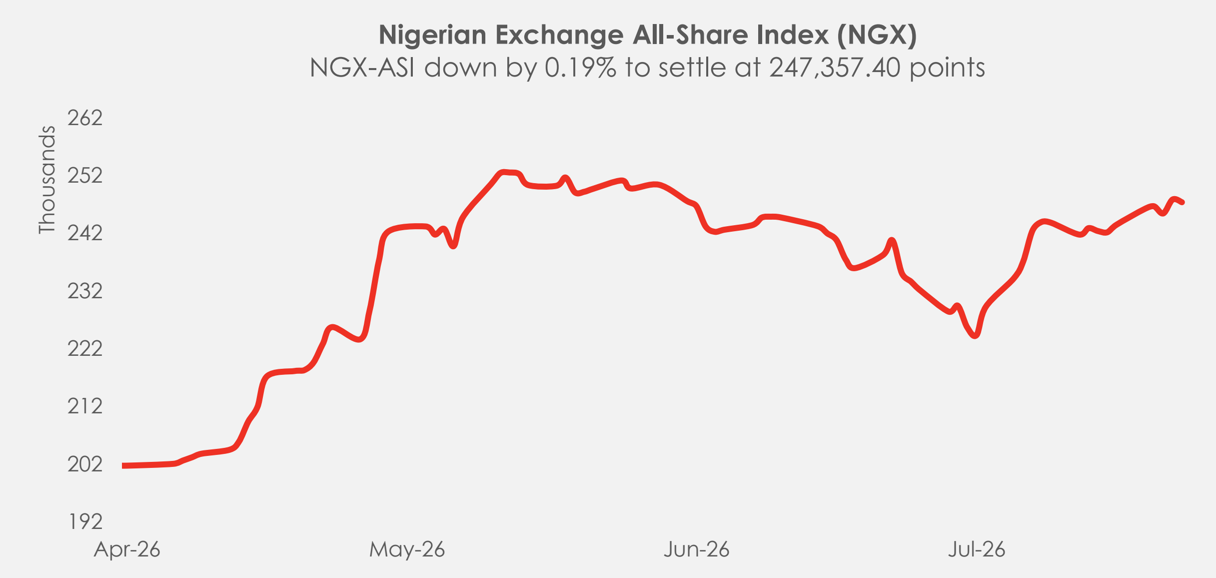
Top Five Traded Value

ARADEL recorded the highest traded value.

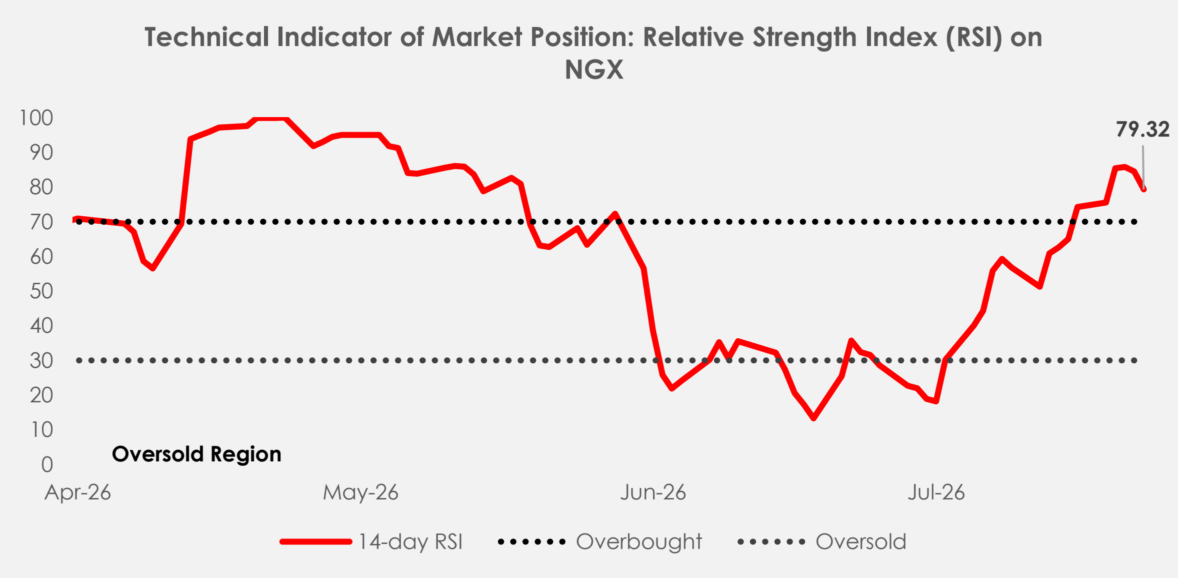
Symbol	Closing Price (N)	Daily Value (N)
ARADEL	1,526.80	6,623,933,728.40
FIRSTHOLDCO	120.50	4,331,937,238.25
ZENITHBANK	126.50	3,850,973,149.55
ACCESSCORP	29.20	3,818,123,226.15
GTCO	132.00	2,428,067,583.00

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

Global Equities Market

US markets saw a sell-off in the prior session fueled by a potentially widening conflict in the Middle East that sparked a renewed surge in oil prices.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,404.39	(0.05%)	(0.71%)	8.16%
Dow Jones	51,848.05	0.26%	(0.57%)	7.87%
Nasdaq	25,047.63	(0.36%)	(3.06%)	7.77%
FTSE 100	10,677.12	0.36%	0.72%	7.51%
NIKKEI	64,611.15	(2.73%)	0.73%	28.35%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	482.95	0.27%	39.68%
Egypt	53,931.92	0.00%	28.93%
Ghana	15,311.00	0.29%	74.53%
Morocco	396.55	0.16%	(6.94%)
MSCI FM	1,586.18	(0.25%)	8.66%
South Africa	109,121.22	0.73%	(5.79%)
Tunisia	20,847.19	(0.50%)	55.00%
Nigeria (NGX)	247,357.40	(0.19%)	58.96%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.7	(0.38%)	3.08%
UK-10Y	5.1	(0.73%)	1.79%
JP-10Y	2.8	1.80%	4.17%
DE-10Y	3.2	(0.71%)	2.09%

Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	0.08%	(0.98%)	(1.13%)
EUR/USD	1.14	(0.05%)	(0.60%)	(3.76%)
JPY/USD	0.61	0.00%	(0.88%)	(4.38%)
CNY/USD	0.15	0.00%	0.07%	3.29%

Key:
YTD – Year to Date change

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