United Capital

Daily Domestic Equities and Global Markets Snapshot

21 July 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note due to share price appreciation in MTNN (+0.91%) and ACCESSCORP (+1.96%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.19% to settle at 246,659.56 points. Year to date returns rose to settle at 58.51%, while market capitalization also rose by 0.19% to close at N159.12tn ($115.70bn). Activity level in the market was mixed with the total value of stocks traded falling by 0.63% to settle at N49.28bn. Meanwhile, the total volume of stocks traded rose by 9.49% to settle at 932.45mn units.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	246,659.56	0.19%	58.51%
Mkt. Cap (₦'bn)	159,119.20	0.19%	60.12%
Mkt. Cap ($'mn)	115,697.11	0.54%	67.16%
Value (N'mn)	49,281.98	(0.63%)	N/A
Value ($'mn)	35.83	(0.28%)	
Volume (units 'mn)	932.45	9.49%	
Deals	50,059.00	(11.98%)	
Market Breadth	1.7x	N/A	

Top Five Gainers

The top Five (5) gainers out of Thirty-Three (33) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
THOMASWY	3.39	3.72	9.73%
IKEJAHOTEL	42.50	46.55	9.53%
TIP	31.00	33.95	9.52%
NEIMETH	8.45	9.25	9.47%
FTNCOCOA	9.29	10.10	8.72%

Top Five Losers

The top Five (5) losers out of Twenty (20) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
MECURE	85.45	76.95	(9.95%)
HMCALL	3.65	3.29	(9.86%)
CMFC	3.35	3.02	(9.85%)
TRANSEXPR	3.10	2.80	(9.68%)
ACADEMY	6.40	5.80	(9.38%)

Top Five Traded Volume

ACCESSCORP recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
ACCESSCORP	26.00	336,615,604.00
FCMB	12.05	88,822,974.00
FIRSTHOLDCO	105.00	72,714,516.00
ZENITHBANK	117.80	37,425,656.00
UBA	47.00	32,124,223.00

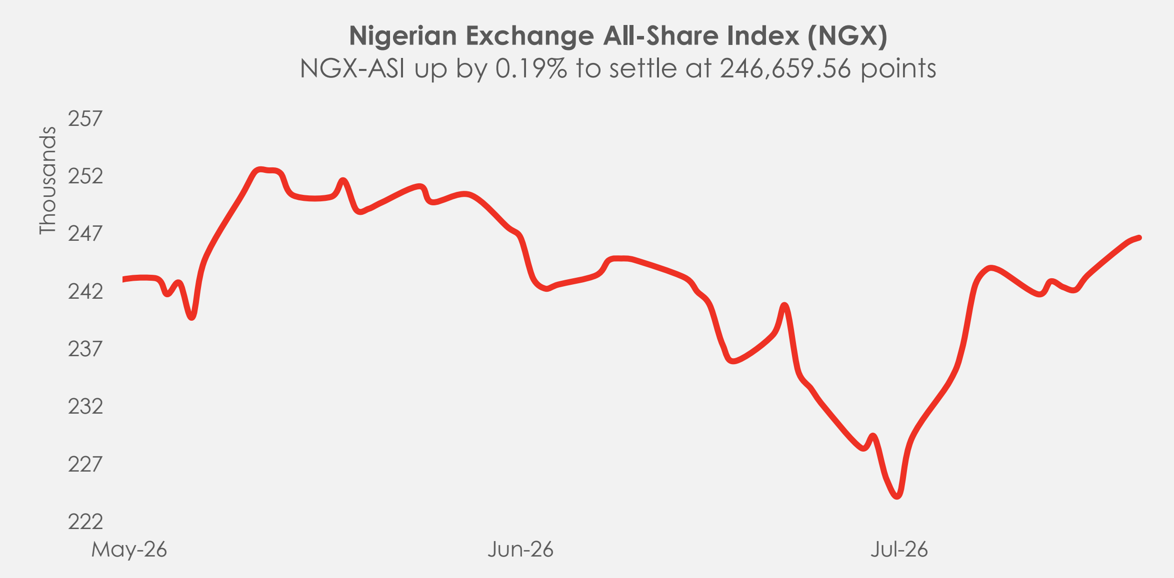
Top Five Traded Value

ACCESSCORP recorded the highest traded value.

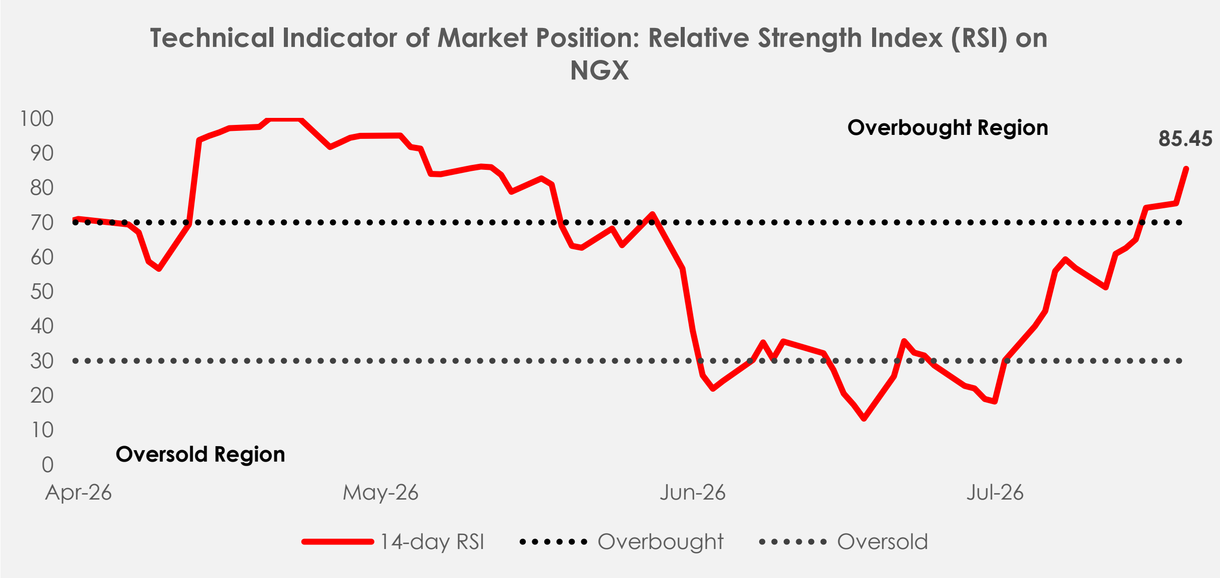
Symbol	Closing Price (N)	Daily Value (N)
ACCESSCORP	26.00	8,650,133,361.15
FIRSTHOLDCO	105.00	7,666,947,634.55
ZENITHBANK	117.80	4,374,680,183.15
SEPLAT	11,363.90	4,003,289,681.40
MTNN	834.00	3,285,732,202.30

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

Global Equities Market

US stocks rose at Tuesday's open, driven by a chipmaker rebound, but investors remain cautious after a similar rally Monday faded and ended with stocks closing lower.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,480.51	0.50%	0.31%	9.28%
Dow Jones	52,045.46	0.40%	(0.19%)	8.29%
Nasdaq	25,733.02	0.88%	0.83%	10.72%
FTSE 100	10,531.43	0.06%	(0.65%)	6.04%
NIKKEI	66,252.00	2.26%	3.29%	31.61%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	475.16	0.35%	37.43%
Egypt	53,989.55	1.63%	29.07%
Ghana	15,060.00	0.86%	71.67%
Morocco	397.28	1.01%	(6.77%)
MSCI FM	1,594.91	0.09%	9.25%
South Africa	109,138.83	0.19%	(5.78%)
Tunisia	21,040.09	(1.01%)	56.43%
Nigeria (NGX)	246,659.56	0.19%	58.51%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.6	0.37%	1.25%
UK-10Y	5.0	4.71%	1.38%
JP-10Y	2.7	0.26%	0.59%
DE-10Y	3.2	0.83%	1.61%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.33%)	(0.50%)	(0.65%)
EUR/USD	1.14	0.02%	(0.18%)	(3.35%)
JPY/USD	0.61	(0.16%)	(0.22%)	(3.74%)
CNY/USD	0.15	0.00%	0.14%	3.36%

Key:
YTD – Year to Date change

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