United Capital

Daily Domestic Equities and Global Markets Snapshot

20 July 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note due to share price appreciation in BUACEMENT (+9.98) and FIRSTHOLDCO (+9.95%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 1.12% to settle at 246,183.96 points. Year to date returns rose to settle at 58.20%, while market capitalization also rose by 1.12% to close at N158.81tn ($115.07bn). Activity level in the market was positive with the total value and volume of stocks traded rising by 16.19% and 24.17 to settle at N49.59bn and 851.63mn units respectively.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	246,183.96	1.12%	58.20%
Mkt. Cap (₦'bn)	158,812.39	1.12%	59.81%
Mkt. Cap ($'mn)	115,066.04	1.12%	66.24%
Value (N'mn)	49,594.76	16.19%	N/A
Value ($'mn)	35.93	16.19%	
Volume (units 'mn)	851.63	24.17%	
Deals	56,873.00	28.86%	
Market Breadth	1.0x	N/A	

Top Five Gainers

The top Five (5) gainers out of Thirty-One (31) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
NEM	28.00	30.80	10.00%
CUSTODIAN	69.00	75.90	10.00%
BUACEMENT	275.60	303.10	9.98%
FIRSTHOLDCO	95.95	105.50	9.95%
FTNCOCOA	8.45	9.29	9.94%

Top Five Losers

The top Five (5) losers out of Thirty-One (31) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
SUNUASSUR	4.00	3.60	(10.00%)
TRIPPLEG	3.89	3.51	(9.77%)
ABCTRANS	7.80	7.05	(9.62%)
ABBEYBANK	10.00	9.10	(9.00%)
WAPIC	2.60	2.40	(7.69%)

Top Five Traded Volume

FIRSTHOLDCO recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
FIRSTHOLDCO	105.50	203,937,684.00
ACCESSCORP	25.50	190,716,027.00
UBA	48.40	29,185,874.00
ZENITHBANK	116.70	24,708,728.00
STERLINGNG	8.05	23,603,739.00

Top Five Traded Value

FIRSTHOLDCO recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
FIRSTHOLDCO	105.50	21,515,425,662.00
HBMNG	335.00	4,919,020,638.00
ACCESSCORP	25.50	4,824,401,089.35
ZENITHBANK	116.70	2,868,590,362.20
GTCO	129.00	2,450,482,268.90

Sources: NGX, United Capital Research and Various Sources

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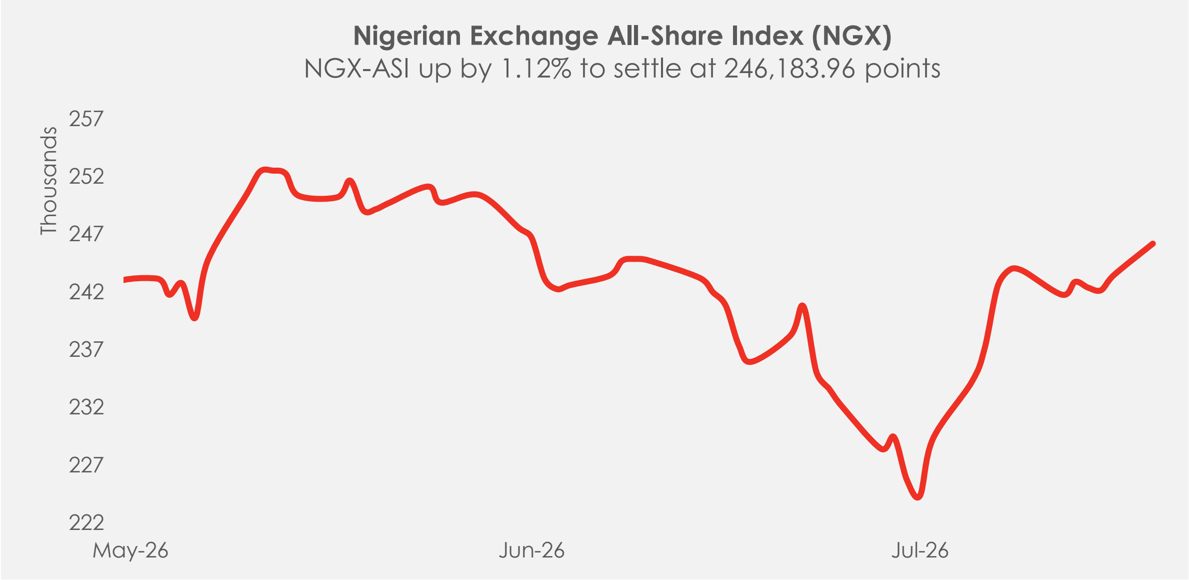
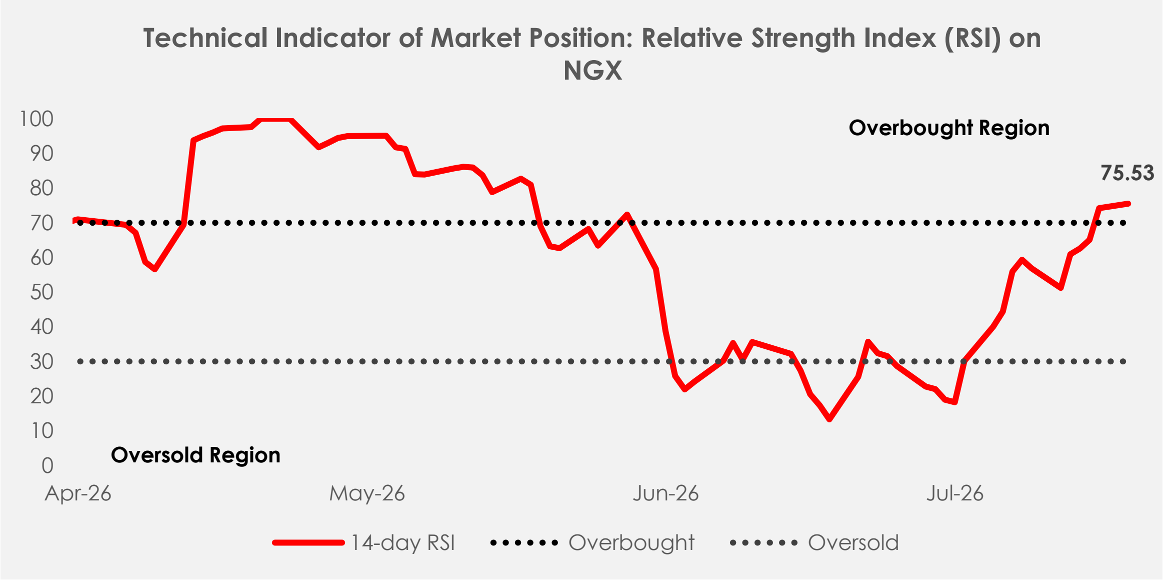
NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

Global Equities Market

US stocks on Monday pared opening gains to trade mixed, with investors turning their attention to the earnings season which will significantly heat up this week

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,483.51	0.35%	0.35%	9.32%
Dow Jones	52,098.00	(0.09%)	(0.09%)	8.39%
Nasdaq	25,690.90	0.67%	0.67%	10.54%
FTSE 100	10,527.27	(0.69%)	(0.69%)	6.00%
NIKKEI	64,141.12	0.00%	0.00%	27.42%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	478.53	(0.29%)	38.40%
Egypt	53,126.01	1.08%	27.01%
Ghana	14,938.00	0.00%	70.28%
Morocco	396.59	0.63%	(6.93%)
MSCI FM	1,596.06	(0.93%)	9.33%
South Africa	109,664.44	0.09%	(5.32%)
Tunisia	21,253.76	(1.39%)	58.02%
Nigeria (NGX)	246,183.96	1.12%	58.20%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.6	(0.15%)	0.37%
UK-10Y	5.0	4.71%	0.18%
JP-10Y	2.7	0.00%	0.00%
DE-10Y	3.1	0.27%	0.27%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	0.05%	(0.01%)	(0.16%)
EUR/USD	1.14	(0.05%)	(0.16%)	(3.33%)
JPY/USD	0.62	0.07%	(0.01%)	(3.54%)
CNY/USD	0.15	0.14%	0.14%	3.36%

Key:

YTD – Year to Date change

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