United Capital

Daily Domestic Equities and Global Markets Snapshot

17 July 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note due to share price appreciation in FIRSTHOLDCO (+9.96) and OANDO(+2.63%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.54% to settle at 243,462.13 points. Year to date returns rose to settle at 56.45%, while market capitalization rose by 0.54% to close at N157,06tn ($113.68bn). Activity level in the market was positive with the total value of stocks traded and volume of stocks traded rising by 31.48% and 55.69 to settle at N42.68bn and 685.87mn units respectively.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	243,462.13	0.54%	56.45%
Mkt. Cap (₦'bn)	157,056.55	0.54%	58.04%
Mkt. Cap ($'mn)	113,683.05	0.54%	64.25%
Value (N'mn)	42,682.57	31.48%	N/A
Value ($'mn)	30.90	31.48%	
Volume (units 'mn)	685.87	55.69%	
Deals	44,134.00	16.00%	
Market Breadth	1.8x	N/A	

Top Five Gainers

The top Five (5) gainers out of Thirty-Three (33) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
FIRSTHOLDCO	87.25	95.95	9.97%
HMCALL	3.32	3.65	9.94%
LIVINGTRUST	3.39	3.72	9.73%
WAPIC	2.42	2.60	7.44%
LASACO	1.90	2.00	5.26%

Top Five Losers

The top Five (5) losers out of Eighteen (18) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
REDSTAREX	22.10	20.00	(9.50%)
OMATEK	1.81	1.70	(6.08%)
CILEASING	5.90	5.55	(5.93%)
JAIZBANK	8.95	8.50	(5.03%)
LIVESTOCK	9.00	8.65	(3.89%)

Top Five Traded Volume

FIRSTHOLDCO recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
FIRSTHOLDCO	95.95	225,912,721.00
GUINEAINS	0.87	53,404,202.00
ZENITHBANK	114.00	41,520,455.00
ACCESSCORP	25.00	29,122,169.00
UBA	45.50	27,511,022.00

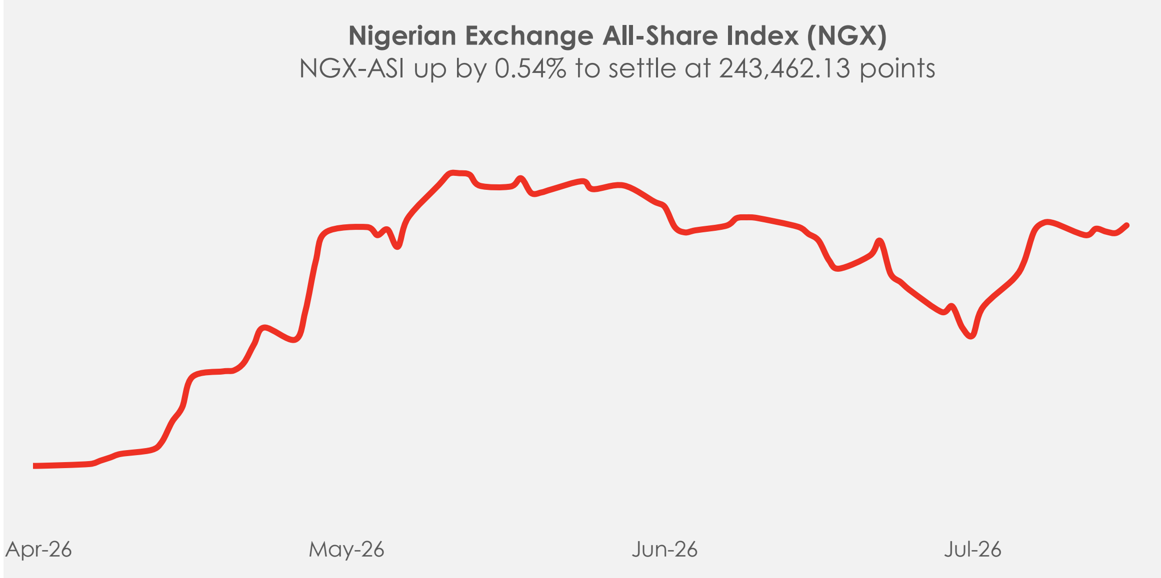
Top Five Traded Value

FIRSTHOLDCO recorded the highest traded value.

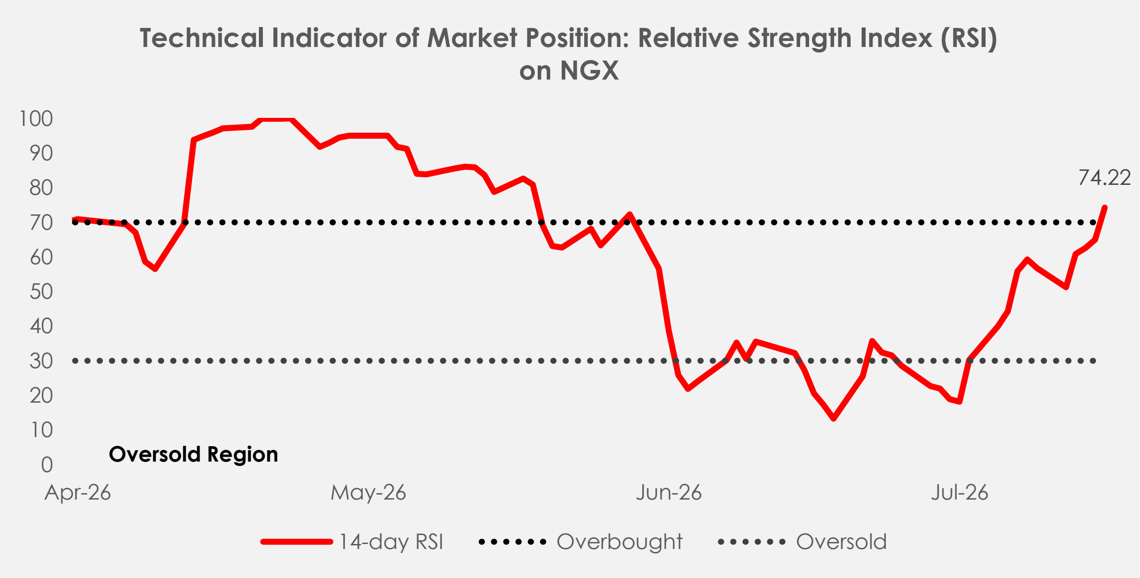
Symbol	Closing Price (N)	Daily Value (N)
FIRSTHOLDCO	95.95	20,967,430,308.90
BUACEMENT	275.60	4,872,684,161.20
ZENITHBANK	114.00	4,713,685,440.20
UBA	45.50	1,241,100,244.40
GTCO	129.20	1,233,390,626.40

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

US equities are continuing to slump, as fresh doubts about the AI trade have driven a pronounced selloff in tech stocks.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,445.05	(1.18%)	(1.72%)	8.76%
Dow Jones	52,467.53	(0.16%)	(0.32%)	9.16%
Nasdaq	25,448.69	(1.67%)	(3.17%)	9.49%
FTSE 100	10,585.27	0.12%	0.84%	6.58%
NIKKEI	64,141.12	(4.03%)	(6.44%)	27.42%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	479.92	(0.27%)	38.81%
Egypt	52,928.06	0.00%	26.53%
Ghana	14,808.00	(0.60%)	68.80%
Morocco	397.11	(0.50%)	(6.81%)
MSCI FM	1,611.32	(0.49%)	10.38%
South Africa	108,995.92	(1.22%)	(5.90%)
Tunisia	21,552.73	1.47%	60.24%
Nigeria (NGX)	243,462.13	0.54%	56.45%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.5	(0.86%)	(1.50%)
UK-10Y	4.9	4.71%	1.20%
JP-10Y	2.7	0.52%	(1.41%)
DE-10Y	3.1	(0.63%)	2.74%

Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.19%)	0.34%	(0.16%)
EUR/USD	1.14	(0.05%)	0.22%	(3.17%)
JPY/USD	0.62	0.02%	(0.41%)	(3.50%)
CNY/USD	0.15	0.00%	0.00%	3.22%

Key:

YTD – Year to Date change

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