United Capital

Daily Domestic Equities and Global Markets Snapshot

16 July 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note due to share price depreciation in BUACEMENT (-9.99) and ACCESSCORP(-0.40%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell by 0.09% to settle at 242,145.61 points. Year to date returns fell to settle at 55.61%, while market capitalization fell by 0.02% to close at N156.21tn ($113.02bn). Activity level in the market was mixed with the total value of stocks traded rising by (+9.58%) and volume of stocks traded falling by 7.51% to settle at N32.46bn and 440.54mn units respectively.

Note: The difference between the NGX-ASI and market capitalisation daily changes was due to Sterling Financial Holdings' supplementary listing of 13.81 billion shares.

Top Five Gainers

The top Five (5) gainers out of Twenty-Seven (27) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
FIRSTHOLDCO	79.35	87.25	9.96%
MCNICHOLS	5.00	5.40	8.00%
UBA	41.00	44.25	7.93%
VERITASKAP	1.46	1.56	6.85%
JAIZBANK	8.60	8.95	4.07%

Top Five Losers

The top Five (5) losers out of Twenty-Two (22) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
EUNISELL	210.00	189.00	(10.00%)
BUACEMENT	306.20	275.60	(9.99%)
CAP	157.60	142.45	(9.61%)
ROYALEX	1.57	1.42	(9.55%)
GUINEAINS	0.93	0.88	(5.38%)

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	242,145.61	(0.09%)	55.61%
Mkt. Cap (₦'bn)	156,207.26	(0.02%)	57.19%
Mkt. Cap ($'mn)	113,015.14	(0.02%)	63.28%
Value (N'mn)	32,462.94	9.58%	N/A
Value ($'mn)	23.49	9.58%	
Volume (units 'mn)	440.54	(7.51%)	
Deals	38,046.00	(7.19%)	
Market Breadth	1.2x	N/A	

Top Five Traded Volume

JAPAULGOLD recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
JAPAULGOLD	2.98	77,658,422.00
ACCESSCORP	24.65	41,161,340.00
FIRSTHOLDCO	87.25	38,800,373.00
UBA	44.25	31,525,832.00
FIDELITYBK	21.25	23,807,815.00

Top Five Traded Value

SEPLAT recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
SEPLAT	11,363.90	13,187,340,597.70
FIRSTHOLDCO	87.25	3,383,931,981.00
GTCO	127.00	2,573,586,385.00
ARADEL	1,526.80	2,543,060,801.80
ZENITHBANK	111.00	1,751,191,234.40

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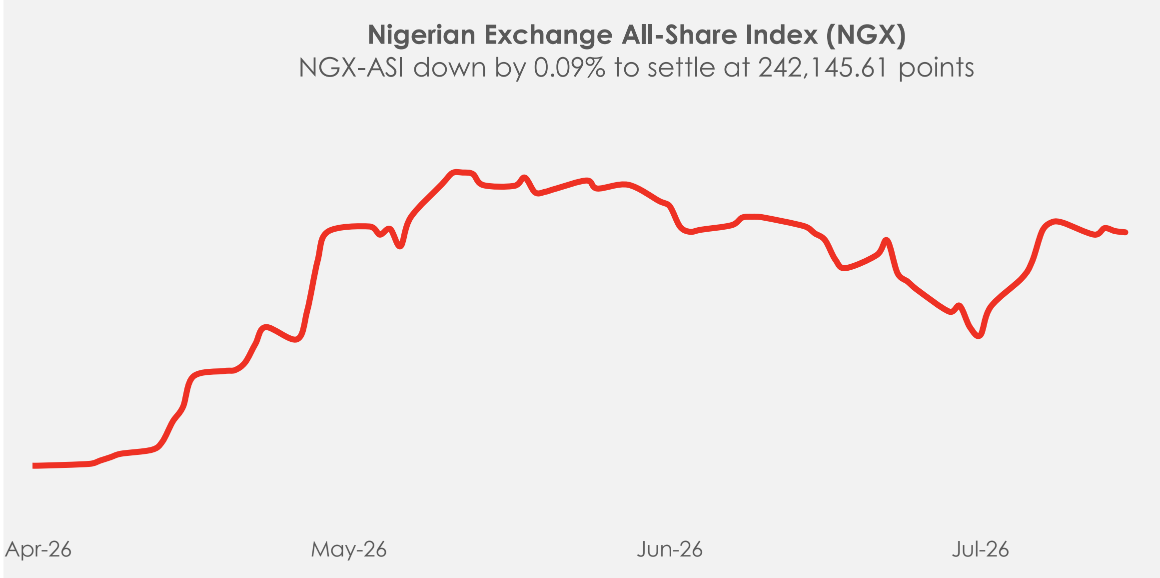
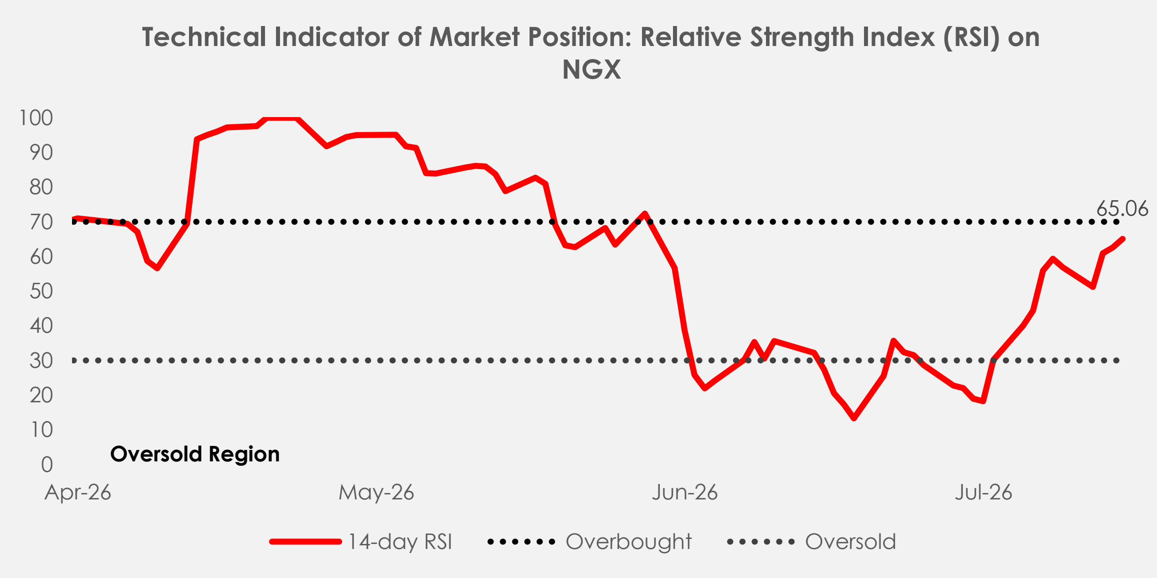
NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

Global Equities Market

US stocks closed mixed on Thursday as semiconductor losses dragged the technology sector, while post-earnings gains in UnitedHealth lifted healthcare stocks.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,567.13	(0.07%)	(0.11%)	10.54%
Dow Jones	52,772.04	0.22%	0.26%	9.80%
Nasdaq	26,062.45	(0.79%)	(0.83%)	12.14%
FTSE 100	10,452.75	(0.60%)	(0.42%)	5.25%
NIKKEI	66,835.54	(2.79%)	(2.51%)	32.77%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	481.23	0.37%	39.18%
Egypt	52,928.06	0.70%	26.53%
Ghana	14,857.02	0.37%	69.36%
Morocco	400.15	(0.25%)	(6.09%)
MSCI FM	1,620.01	0.85%	10.97%
South Africa	110,417.14	0.12%	(4.67%)
Tunisia	21,241.45	2.30%	57.93%
Nigeria (NGX)	242,145.61	(0.09%)	55.61%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.6	0.73%	(0.11%)
UK-10Y	5.0	4.71%	2.03%
JP-10Y	2.7	2.23%	(0.65%)
DE-10Y	3.2	2.31%	4.02%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.24%)	0.74%	0.23%
EUR/USD	1.15	(0.11%)	0.38%	(3.02%)
JPY/USD	0.62	(0.03%)	(0.33%)	(3.43%)
CNY/USD	0.15	0.00%	0.07%	3.29%

Key:
YTD – Year to Date change

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