United Capital

Daily Domestic Equities and Global Markets Snapshot

15 July 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note due to share price depreciation in HBMNG (-1.49%) and ACCESSCORP(-1.00%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell by 0.21% to settle at 242,366.75 points. Year to date returns fell to settle at 55.75%, while market capitalization rose by 0.25% to close at N156.24tn ($112.97bn). Activity level in the market declined with the total value and volume of stocks traded falling by 44.46% and 24.96% to settle at N29.63bn and 476.34mn units respectively.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	242,366.75	(0.21%)	55.75%
Mkt. Cap (₦'bn)	156,239.42	0.25%	57.22%
Mkt. Cap ($'mn)	112,965.22	0.25%	63.21%
Value (N'mn)	29,625.19	(44.46%)	N/A
Value ($'mn)	21.42	(44.46%)	
Volume (units 'mn)	476.34	(24.96%)	
Deals	40,992.00	(3.53%)	
Market Breadth	1.8x	N/A	

Top Five Gainers

The top Five (5) gainers out of Thirty-Three (33) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
FIRSTHOLDCO	72.15	79.35	9.98%
THOMASWY	2.69	2.94	9.29%
LEGENDINT	4.45	4.85	8.99%
TRIPPLEG	3.57	3.89	8.96%
MCNICHOLS	4.60	5.00	8.70%

Top Five Losers

The top Five (5) losers out of Eighteen (18) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
TRANSEXPR	3.35	3.02	(9.85%)
INTBREW	13.90	13.05	(6.12%)
HMCALL	3.53	3.32	(5.95%)
DAARCOMM	1.76	1.66	(5.68%)
NGXGROUP	137.10	131.10	(4.38%)

Top Five Traded Volume

FIRSTHOLDCO recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
FIRSTHOLDCO	79.35	78,657,490.00
STERLINGNG	8.00	56,694,409.00
ZENITHBANK	109.00	30,042,445.00
FIDELITYBK	20.95	27,255,775.00
STANBIC	166.90	22,776,167.00

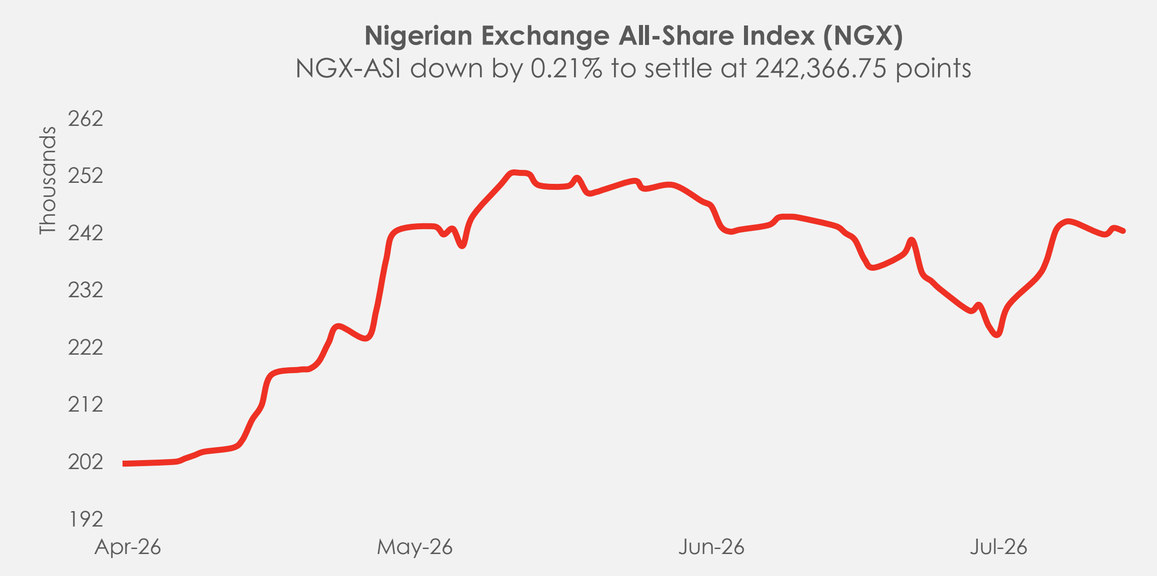
Top Five Traded Value

FIRSTHOLDCO recorded the highest traded value.

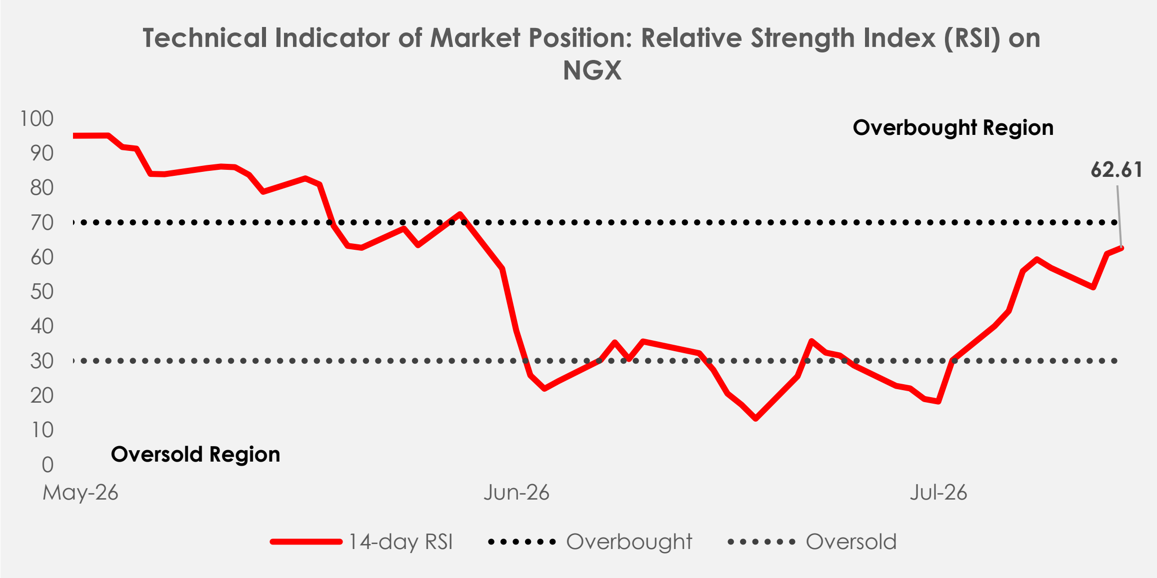
Symbol	Closing Price (N)	Daily Value (N)
FIRSTHOLDCO	79.35	6,191,865,159.00
STANBIC	166.90	3,795,148,935.65
ZENITHBANK	109.00	3,269,004,850.10
DANGCEM	1,047.00	2,520,572,563.50
ARADEL	1,526.80	2,505,486,494.50

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

Global Equities Market

Global equities traded mostly higher on Wednesday as easing inflation concerns and strong corporate earnings supported investor sentiment.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,559.19	0.21%	(0.21%)	10.43%
Dow Jones	52,659.14	0.29%	0.04%	9.56%
Nasdaq	26,166.25	0.23%	(0.44%)	12.58%
FTSE 100	10,513.63	(0.15%)	0.16%	5.86%
NIKKEI	68,751.51	1.49%	0.28%	36.58%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	479.46	0.77%	38.67%
Egypt	52,558.39	0.50%	25.65%
Ghana	14,802.97	0.00%	68.74%
Morocco	401.14	0.29%	(5.86%)
MSCI FM	1,607.31	(0.12%)	10.10%
South Africa	110,495.18	(0.07%)	(4.60%)
Tunisia	20,764.08	2.09%	54.38%
Nigeria (NGX)	242,366.75	(0.21%)	55.75%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.5	(0.72%)	(0.24%)
UK-10Y	4.9	(0.73%)	1.03%
JP-10Y	2.7	(1.69%)	(3.47%)
DE-10Y	3.0	0.30%	1.46%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	0.61%	0.54%	0.03%
EUR/USD	1.14	0.11%	0.20%	(3.19%)
JPY/USD	0.62	0.01%	(0.30%)	(3.40%)
CNY/USD	0.15	0.00%	0.07%	3.29%

Key:

YTD – Year to Date change

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