

### Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note due to share price appreciation in MTNN (+1.23%) and FIRSTHOLDCO(+9.98%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.46% to settle at 242,870.44 points. Year to date returns climbed to settle at 56.07%, while market capitalisation also rose by 0.46% to close at N155.85tn (\$112.96bn). Activity level in the market was positive with the total value and volume of stocks traded rising by 139.44% and 21.25% to settle at N53.34bn and 634.78mn units respectively.

### Top Five Gainers

The top Five (5) gainers out of Twenty-Six (26) stocks that appreciated in the market today.

| Symbol      | Opening Price (N) | Closing Price (N) | Change |
|-------------|-------------------|-------------------|--------|
| LEARNAFRCA  | 9.00              | 9.90              | 10.00% |
| FIRSTHOLDCO | 65.60             | 72.15             | 9.98%  |
| THOMASWY    | 2.45              | 2.69              | 9.80%  |
| NREIT       | 103.00            | 113.00            | 9.71%  |
| RTBRISCOE   | 12.10             | 13.15             | 8.68%  |

### Top Five Losers

The top Five (5) losers out of Twenty-Two (22) stocks that depreciated in the market today.

| Symbol     | Opening Price (N) | Closing Price (N) | Change  |
|------------|-------------------|-------------------|---------|
| INTENEGINS | 5.17              | 4.66              | (9.86%) |
| LEGENDINT  | 4.90              | 4.45              | (9.18%) |
| FTGINSURE  | 3.00              | 2.77              | (7.67%) |
| FTNCOCOA   | 8.88              | 8.21              | (7.55%) |
| INTBREW    | 14.60             | 13.90             | (4.79%) |

Sources: NGX, United Capital Research and Various Sources

### NGX ASI Performance Indicators

| Headline           | Value      | 1 Day Change | YTD    |
|--------------------|------------|--------------|--------|
| NGX ASI            | 242,870.44 | 0.46%        | 56.07% |
| Mkt. Cap (N'bn)    | 155,849.10 | 0.46%        | 56.83% |
| Mkt. Cap (\$'mn)   | 112,962.78 | 0.46%        | 63.20% |
| Value (N'mn)       | 53,336.20  | 139.44%      | N/A    |
| Value (\$'mn)      | 38.66      | 139.44%      |        |
| Volume (units 'mn) | 634.78     | 21.25%       |        |
| Deals              | 42,494.00  | (29.11%)     |        |
| Market Breadth     | 1.2x       | N/A          |        |

### Top Five Traded Volume

FIRSTHOLDCO recorded the highest traded volume.

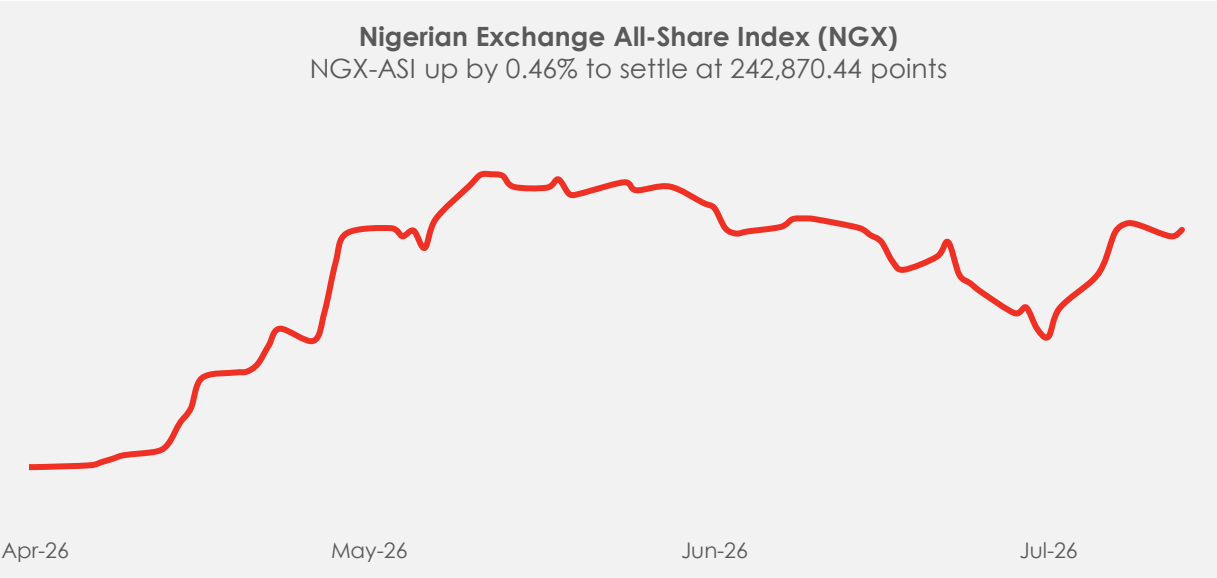
| Symbol      | Closing Price (N) | Daily Volume (Units) |
|-------------|-------------------|----------------------|
| FIRSTHOLDCO | 72.15             | 326,922,035.00       |
| GTCO        | 124.40            | 22,469,497.00        |
| ACCESSCORP  | 25.00             | 18,532,225.00        |
| FCMB        | 10.80             | 16,118,425.00        |
| ZENITHBANK  | 108.60            | 15,923,120.00        |

### Top Five Traded Value

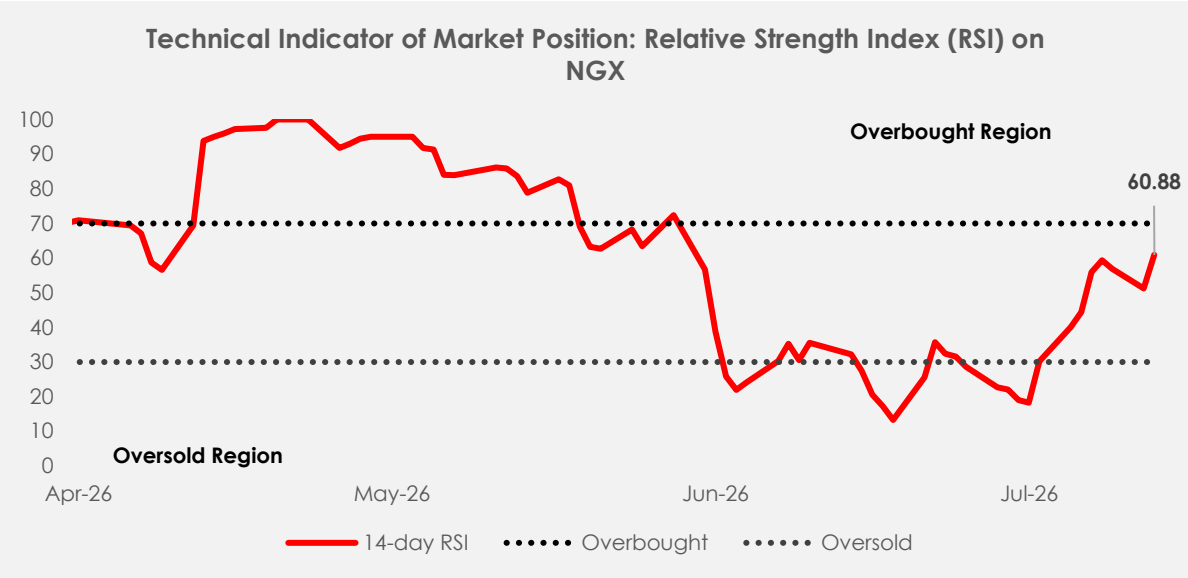
FIRSTHOLDCO recorded the highest traded value.

| Symbol      | Closing Price (N) | Daily Value (N)   |
|-------------|-------------------|-------------------|
| FIRSTHOLDCO | 72.15             | 22,332,245,881.40 |
| SEPLAT      | 11,363.90         | 8,971,975,005.60  |
| MTNN        | 820.00            | 5,574,080,132.40  |
| GTCO        | 124.40            | 2,820,659,429.90  |
| ARADEL      | 1,526.80          | 1,812,863,088.00  |

NGX ASI Performance Indicators



Relative Strength Index (RSI)



### Global Equities Market

Global equities traded mostly higher on Tuesday, led by gains in technology stocks and improving investor sentiment.

| Index     | Current   | 1 Day Change | Week-to-Date Change | YTD    |
|-----------|-----------|--------------|---------------------|--------|
| S&P 500   | 7,542.35  | 0.36%        | (0.44%)             | 10.18% |
| Dow Jones | 52,459.05 | (0.08%)      | (0.34%)             | 9.15%  |
| Nasdaq    | 26,078.84 | 0.79%        | (0.77%)             | 12.21% |
| FTSE 100  | 10,530.58 | 0.31%        | 0.32%               | 6.03%  |
| NIKKEI    | 67,743.50 | 0.74%        | (1.19%)             | 34.57% |

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

| Equities Market | Level      | 1 Day Change | YTD     |
|-----------------|------------|--------------|---------|
| BRVM            | 475.78     | 0.18%        | 37.61%  |
| Egypt           | 52,299.31  | (0.59%)      | 25.03%  |
| Ghana           | 14,689.01  | 0.00%        | 67.44%  |
| Morocco         | 400.00     | (0.78%)      | (6.13%) |
| MSCI FM         | 1,609.32   | (0.18%)      | 10.24%  |
| South Africa    | 110,572.86 | 0.52%        | (4.54%) |
| Tunisia         | 20,339.87  | 0.86%        | 51.23%  |
| Nigeria (NGX)   | 242,870.44 | 0.46%        | 56.07%  |

Sources: United Capital Research and Various Sources

### Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

| Index  | Current | 1 Day Change | Week-to-Date Change |
|--------|---------|--------------|---------------------|
| US-10Y | 4.6     | (1.39%)      | (0.13%)             |
| UK-10Y | 5.0     | (0.27%)      | 1.77%               |
| JP-10Y | 2.7     | (3.26%)      | (2.31%)             |
| DE-10Y | 3.0     | 0.44%        | 0.99%               |

### Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

| Currencies | Current | 1 Day Change | Week-to-Date Change | YTD     |
|------------|---------|--------------|---------------------|---------|
| GBP/USD    | 1.34    | 0.28%        | (0.14%)             | (0.65%) |
| EUR/USD    | 1.14    | 0.47%        | 0.19%               | (3.20%) |
| JPY/USD    | 0.62    | 0.23%        | (0.22%)             | (3.33%) |
| CNY/USD    | 0.15    | 0.14%        | 0.07%               | 3.29%   |

### Key:

YTD – Year to Date change



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