United Capital

Daily Domestic Equities and Global Markets Snapshot

14 July 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a positive note due to share price appreciation in MTNN (+1.23%) and FIRSTHOLDCO(+9.98%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) rose by 0.46% to settle at 242,870.44 points. Year to date returns climbed to settle at 56.07%, while market capitalisation also rose by 0.46% to close at N155.85tn ($112.96bn). Activity level in the market was positive with the total value and volume of stocks traded rising by 139.44% and 21.25% to settle at N53.34bn and 634.78mn units respectively.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	242,870.44	0.46%	56.07%
Mkt. Cap (₦'bn)	155,849.10	0.46%	56.83%
Mkt. Cap ($'mn)	112,962.78	0.46%	63.20%
Value (N'mn)	53,336.20	139.44%	N/A
Value ($'mn)	38.66	139.44%	
Volume (units 'mn)	634.78	21.25%	
Deals	42,494.00	(29.11%)	
Market Breadth	1.2x	N/A	

Top Five Gainers

The top Five (5) gainers out of Twenty-Six (26) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
LEARNAFRCA	9.00	9.90	10.00%
FIRSTHOLDCO	65.60	72.15	9.98%
THOMASWY	2.45	2.69	9.80%
NREIT	103.00	113.00	9.71%
RTBRISCOE	12.10	13.15	8.68%

Top Five Losers

The top Five (5) losers out of Twenty-Two (22) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
INTENEGINS	5.17	4.66	(9.86%)
LEGENDINT	4.90	4.45	(9.18%)
FTGINSURE	3.00	2.77	(7.67%)
FTNCOCOA	8.88	8.21	(7.55%)
INTBREW	14.60	13.90	(4.79%)

Top Five Traded Volume

FIRSTHOLDCO recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
FIRSTHOLDCO	72.15	326,922,035.00
GTCO	124.40	22,469,497.00
ACCESSCORP	25.00	18,532,225.00
FCMB	10.80	16,118,425.00
ZENITHBANK	108.60	15,923,120.00

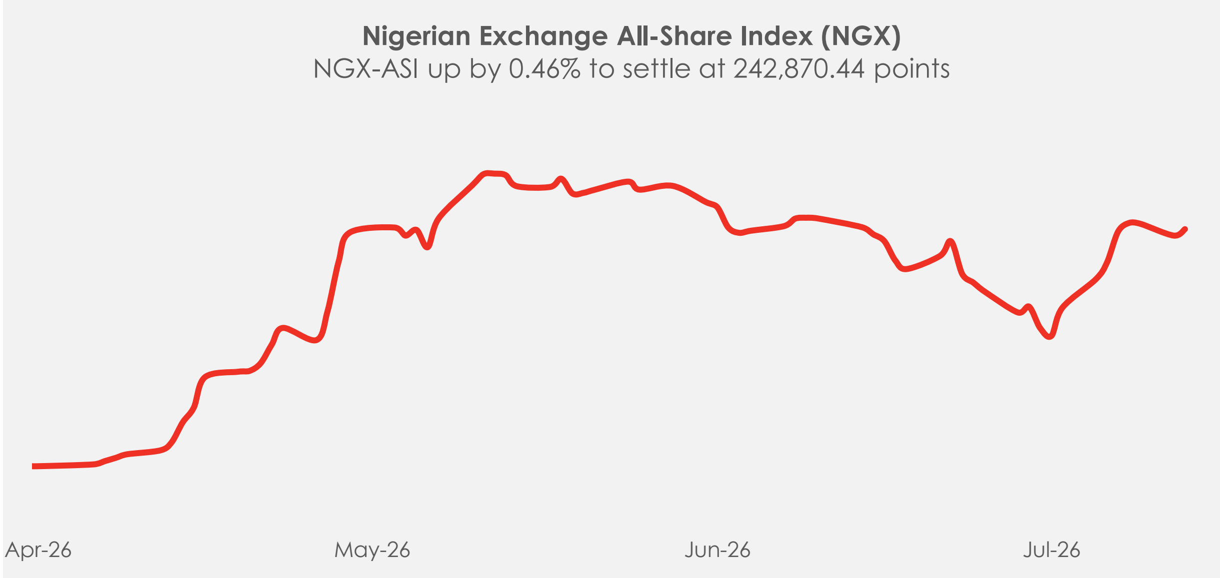
Top Five Traded Value

FIRSTHOLDCO recorded the highest traded value.

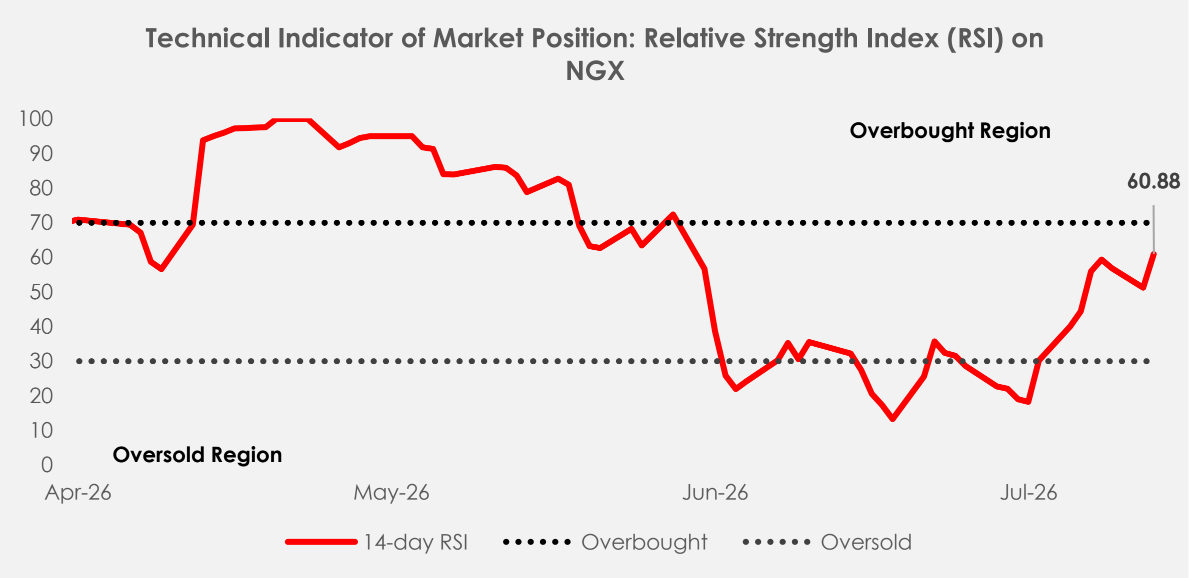
Symbol	Closing Price (N)	Daily Value (N)
FIRSTHOLDCO	72.15	22,332,245,881.40
SEPLAT	11,363.90	8,971,975,005.60
MTNN	820.00	5,574,080,132.40
GTCO	124.40	2,820,659,429.90
ARADEL	1,526.80	1,812,863,088.00

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

Global Equities Market

Global equities traded mostly higher on Tuesday, led by gains in technology stocks and improving investor sentiment.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,542.35	0.36%	(0.44%)	10.18%
Dow Jones	52,459.05	(0.08%)	(0.34%)	9.15%
Nasdaq	26,078.84	0.79%	(0.77%)	12.21%
FTSE 100	10,530.58	0.31%	0.32%	6.03%
NIKKEI	67,743.50	0.74%	(1.19%)	34.57%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	475.78	0.18%	37.61%
Egypt	52,299.31	(0.59%)	25.03%
Ghana	14,689.01	0.00%	67.44%
Morocco	400.00	(0.78%)	(6.13%)
MSCI FM	1,609.32	(0.18%)	10.24%
South Africa	110,572.86	0.52%	(4.54%)
Tunisia	20,339.87	0.86%	51.23%
Nigeria (NGX)	242,870.44	0.46%	56.07%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.6	(1.39%)	(0.13%)
UK-10Y	5.0	(0.27%)	1.77%
JP-10Y	2.7	(3.26%)	(2.31%)
DE-10Y	3.0	0.44%	0.99%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	0.28%	(0.14%)	(0.65%)
EUR/USD	1.14	0.47%	0.19%	(3.20%)
JPY/USD	0.62	0.23%	(0.22%)	(3.33%)
CNY/USD	0.15	0.14%	0.07%	3.29%

Key:

YTD – Year to Date change

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