United Capital

Daily Domestic Equities and Global Markets Snapshot

11 July 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note due to share price depreciation in BUACEMENT (-9.99%) and PZ (-10.00%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell by 0.84% to settle at 241,749.11 points. Year to date returns declined to settle at 55.35%, while market capitalisation also fell by 0.84% to close at N155.13tn ($112.44bn). Activity level in the market was positive with the total value and volume of stocks traded rising by 14.81% and 18.65% to settle at N22.28bn and 523.54mn units respectively.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	241,749.11	(0.84%)	55.35%
Mkt. Cap (₦'bn)	155,129.55	(0.84%)	56.10%
Mkt. Cap ($'mn)	112,443.68	(0.84%)	62.45%
Value (N'mn)	22,275.57	14.81%	N/A
Value ($'mn)	16.15	14.81%	
Volume (units 'mn)	523.54	18.65%	
Deals	59,945.00	33.87%	
Market Breadth	0.4x	N/A	

Top Five Gainers

The top Five (5) gainers out of Nineteen (19) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
NIDF	148.50	163.30	9.97%
INTBREW	13.30	14.60	9.77%
NAHCO	163.35	177.00	8.36%
UACN	184.95	199.95	8.11%
DAARCOMM	1.65	1.76	6.67%

Top Five Losers

The top Five (5) losers out of Forty-Six (46) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
PZ	90.00	81.00	(10.00%)
BUACEMENT	340.20	306.20	(9.99%)
REDSTAREX	24.55	22.10	(9.98%)
RTBRISCOE	13.40	12.10	(9.70%)
CILEASING	6.40	5.80	(9.38%)

Top Five Traded Volume

FCMB recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
FCMB	10.10	102,235,313.00
INTBREW	14.60	26,763,809.00
ACCESSCORP	25.00	24,763,069.00
MCNICHOLS	4.75	20,262,166.00
STANBIC	157.00	18,375,845.00

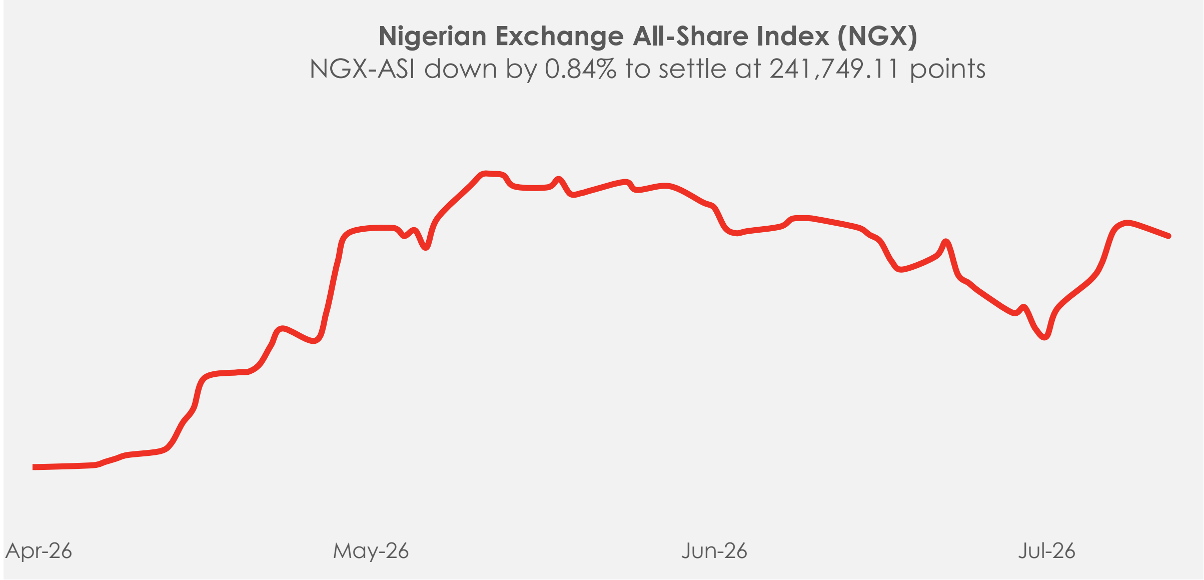
Top Five Traded Value

SEPLAT recorded the highest traded value.

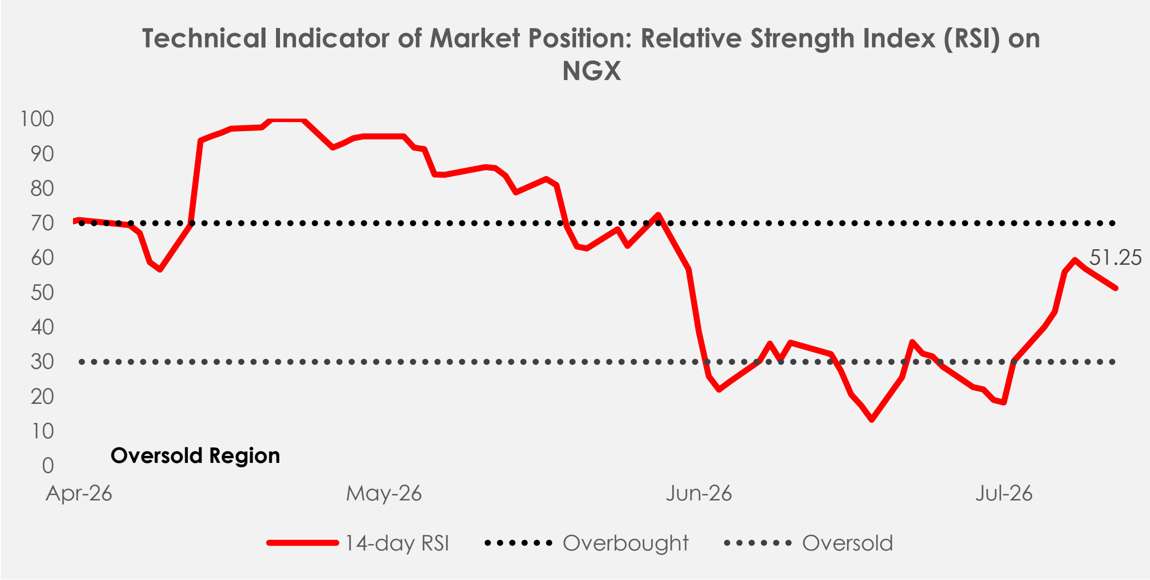
Symbol	Closing Price (N)	Daily Value (N)
SEPLAT	11,363.90	3,615,186,035.70
STANBIC	157.00	2,865,080,403.25
ZENITHBANK	107.20	1,808,464,853.75
ARADEL	1,526.80	1,623,201,639.30
MTNN	810.00	1,485,589,034.60

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Sources: NGX, United Capital Research and Various Sources

Global Equities Market

US stocks on Monday were largely under pressure, as intensifying Middle East hostilities and conflicting reports over a closure of the vital Strait of Hormuz triggered a sharp risk-off response.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,546.61	(0.38%)	(0.38%)	10.24%
Dow Jones	52,836.18	0.38%	0.38%	9.93%
Nasdaq	26,047.74	(0.89%)	(0.89%)	12.07%
FTSE 100	10,485.32	(0.11%)	(0.11%)	5.58%
NIKKEI	67,242.73	(1.92%)	(1.92%)	33.58%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	474.92	0.95%	37.36%
Egypt	52,608.28	0.67%	25.77%
Ghana	14,714.92	(0.61%)	67.74%
Morocco	402.6	(0.13%)	(5.52%)
MSCI FM	1,615.01	(0.69%)	10.63%
South Africa	110,145.94	(0.19%)	(4.91%)
Tunisia	20,167.11	0.04%	49.94%
Nigeria (NGX)	241,749.11	(0.84%)	55.35%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.6	(0.04%)	(0.04%)
UK-10Y	4.9	4.71%	1.17%
JP-10Y	2.8	1.05%	1.05%
DE-10Y	3.1	0.84%	0.84%

Global Currency Market

The US Dollar recorded bullish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.02%)	(0.18%)	(0.68%)
EUR/USD	1.14	(0.01%)	(0.10%)	(3.48%)
JPY/USD	0.62	(0.30%)	(0.42%)	(3.52%)
CNY/USD	0.15	(0.07%)	(0.07%)	3.15%

Key:

YTD – Year to Date change

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