United Capital

Daily Domestic Equities and Global Markets Snapshot

10 July 2026

Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note due to share price depreciation in FIRSTHOLDCO (-0.50%) and GTCO (-0.71%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell by 0.07% to settle at 243,798.76 points. Year to date returns declined to settle at 56.67%, while market capitalisation also fell by 0.07% to close at N156.44tn ($113.49bn). Activity level in the market was negative with the total value and volume of stocks traded falling by 82.67% and 73.36% to settle at N19.40bn and 441.27mn units respectively.

NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	243,798.76	(0.07%)	56.67%
Mkt. Cap (₦'bn)	156,444.83	(0.07%)	57.43%
Mkt. Cap ($'mn)	113,494.94	(0.07%)	63.97%
Value (N'mn)	19,402.34	(82.67%)	N/A
Value ($'mn)	14.08	(82.67%)	
Volume (units 'mn)	441.27	(73.36%)	
Deals	44,938.00	(7.66%)	
Market Breadth	1.1x	N/A	

Top Five Gainers

The top Five (5) gainers out of Thirty (30) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
NIDF	135.00	148.50	10.00%
INTBREW	12.10	13.30	9.92%
NEM	25.50	27.95	9.61%
JAIZBANK	8.65	9.20	6.36%
HONYFLOUR	15.50	17.00	9.68%

Top Five Losers

The top Five (5) losers out of Twenty-Eight (28) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
THOMASWY	2.70	2.43	(10.00%)
GUINNESS	365.50	329.00	(9.99%)
IKEJAHOTEL	47.20	42.50	(9.96%)
ZICHIS	29.28	26.37	(9.94%)
MCNICHOLS	5.55	5.00	(9.91%)

Top Five Traded Volume

ACCESSCORP recorded the highest traded volume.

Symbol	Closing Price (N)	Daily Volume (Units)
ACCESSCORP	24.95	40,174,436.00
STERLINGNG	7.60	30,249,575.00
FIDELITYBK	19.00	26,275,969.00
ZENITHBANK	110.80	22,301,318.00
FIRSTHOLDCO	69.20	18,983,909.00

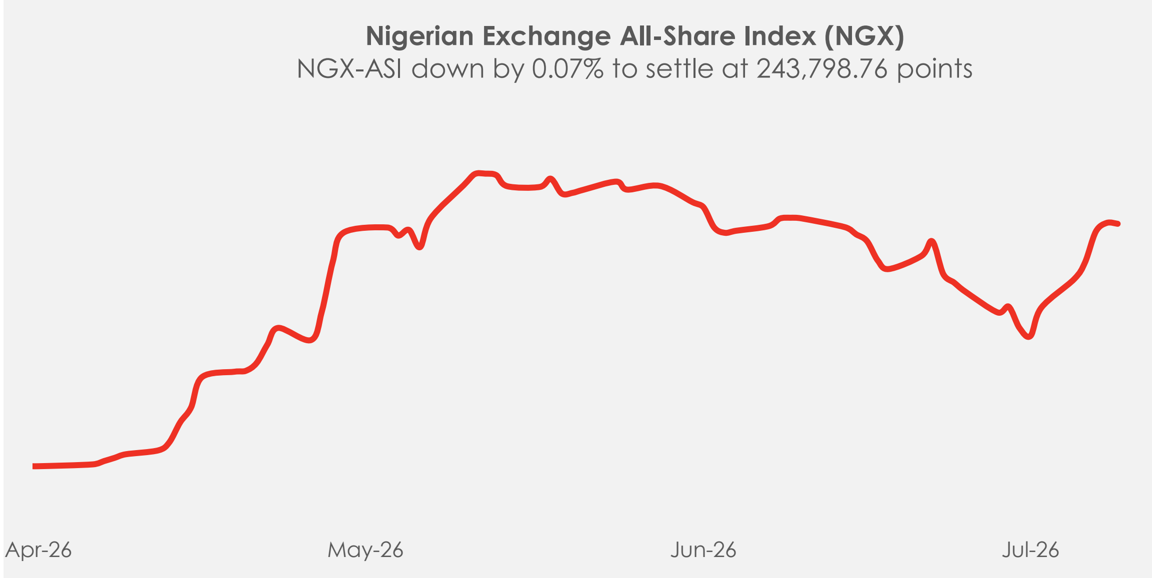
Top Five Traded Value

ZENITHBANK recorded the highest traded value.

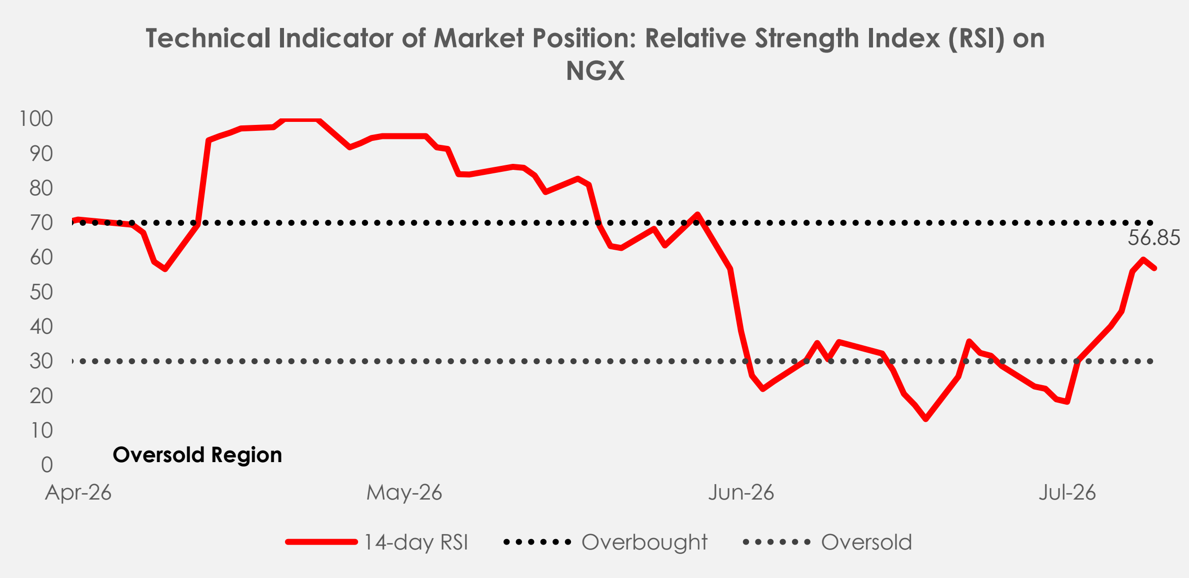
Symbol	Closing Price (N)	Daily Value (N)
ZENITHBANK	110.80	2,473,228,101.25
GTCO	126.00	1,893,127,302.80
ARADEL	1,526.80	1,572,264,812.60
FIRSTHOLDCO	69.20	1,322,558,320.15
MTNN	810.00	1,263,877,784.10

Sources: NGX, United Capital Research and Various Sources

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

US stocks on Friday experienced gains after President Donald Trump said Washington had agreed to continue talks with Iran.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,542.08	0.46%	0.79%	10.18%
Dow Jones	52,520.57	0.19%	(0.72%)	9.27%
Nasdaq	26,112.45	0.55%	1.08%	12.35%
FTSE 100	10,494.56	0.47%	(1.49%)	5.67%
NIKKEI	68,557.73	1.20%	(0.26%)	36.19%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	470.47	0.00%	36.07%
Egypt	52,311.51	0.00%	25.06%
Ghana	14,780.79	0.21%	68.49%
Morocco	403.14	0.10%	(5.39%)
MSCI FM	1,626.85	0.34%	11.44%
South Africa	110,247.37	0.56%	(4.82%)
Tunisia	20,158.70	0.82%	49.88%
Nigeria (NGX)	243,798.76	(0.07%)	56.67%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.5	(0.31%)	1.38%
UK-10Y	4.9	4.71%	1.94%
JP-10Y	2.8	(4.36%)	(0.47%)
DE-10Y	3.0	(0.95%)	3.61%

Global Currency Market

The US Dollar recorded bearish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	0.19%	0.50%	(0.42%)
EUR/USD	1.14	0.01%	(0.03%)	(3.22%)
JPY/USD	0.62	0.47%	0.48%	(3.05%)
CNY/USD	0.15	0.27%	0.07%	3.22%

Key:

YTD – Year to Date change

United Capital

Research
research@unitedcapitalplcgroup.com

Securities Trading
securities@unitedcapitalplcgroup.com

Asset Management
Assetmanagement@unitedcapitalplcgroup.com

Trustees
Trustees@unitedcapitalplcgroup.com

Investment Banking
InvestmentBanking@unitedcapitalplcgroup.com

Wealth Management
WealthManagement@unitedcapitalplcgroup.com