

BRVM Market Summary

On Thursday, the BRVM (ICXCOMP) closed largely unchanged at 470.47, compared with 470.48 in the previous session, following share price depreciation in BNBC (-7.44%) and SCRC (-6.90%). As a result, the BRVM Composite Index (ICXCOMP) decreased by 0.002% to close at 470.47 points. YTD returns settled at 36.07%, while market capitalisation closed at XOF 18.12bn. Activity level in the market was mixed with the total value of stocks traded rising by 58.18% and total volume of stocks traded falling by 48.56% to settle at XOF 3.11bn and 1.89bn units respectively.

Top Five Gainers

The top Five (5) gainers out of Nineteen (19) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ETIT	56	60	7.14%
SPHC	7,520	7,850	4.60%
BOAN	4,385	4,500	3.69%
SEMC	1,350	1,385	2.59%
SOGC	8,390	8,600	2.50%

Top Five Losers

The top Five (5) losers out of Twenty-One (21) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
BNBC	1,805	1,805	(7.44%)
SCRC	3,500	3,305	(6.90%)
SIVC	1,850	1,920	(4.00%)
SAFC	3,950	4,125	(3.40%)
CFAC	1,620	1,575	(2.78%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	470.47	(0.00%)	36.07%
Mkt Cap (XOF'bn)	18,123.93	(0.00%)	35.96%
Mkt Cap (\$'mn)	31,602.32	0.08%	32.52%
Value (XOF)	3,112,210,199.00	58.18%	N/A
Value (\$)	5,426,696.07	58.31%	
Vol (Units)	1,888,657.00	(48.56%)	
Mkt Breadth	0.9x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	60	1,553,051
UNXC	1,250	49,795
SIVC	1,920	22,833
SLBC	40,100	21,062
SDSC	2,290	20,887

Top Five Traded Value

SLBC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SLBC	40,100	842,619,200
SNTS	31,000	439,897,440
SMBC	17,350	181,842,660
SGBC	39,000	121,778,570
STBC	24,300	112,091,200

Global Equities Market

Global stocks on Thursday pared gains but remained above the flatline, as investors digested a mixed performance across the technology sector and comments from OpenAI.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,507.43	0.33%	0.32%	9.67%
Dow Jones	52,418.67	0.13%	(0.91%)	9.06%
Nasdaq	25,969.05	0.58%	0.53%	11.73%
FTSE 100	10,445.02	(0.96%)	(1.95%)	5.17%
NIKKEI	67,743.85	1.38%	(1.44%)	34.57%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	470.47	(0.00%)	36.07%
Egypt	52,311.51	0.54%	25.06%
Ghana	14,749.24	0.25%	68.13%
Morocco	402.75	(0.26%)	(5.48%)
MSCI FM	1,621.30	0.10%	11.06%
South Africa	109,634.55	0.76%	(5.35%)
Tunisia	19,994.01	0.36%	48.65%
Nigeria (NGX)	243,958.73	0.62%	56.77%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.6	(0.33%)	1.69%
UK-10Y	4.9	4.71%	2.74%
JP-10Y	2.9	0.80%	4.07%
DE-10Y	3.1	0.05%	4.60%

Global Currency Market

The US Dollar recorded bearish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	0.13%	0.31%	(0.61%)
EUR/USD	1.14	0.22%	(0.04%)	(3.23%)
JPY/USD	0.62	0.11%	0.01%	(3.50%)
CNY/USD	0.15	0.14%	(0.20%)	2.94%

Key:

YTD – Year to Date change



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