

BRVM Market Summary

On Wednesday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in CBIBF (+7.49%) and NSBC (+7.07%). As a result, the BRVM Composite Index (ICXCOMP) increased by 1.42% to close at 470.48 points. YTD returns settled at 36.08%, while market capitalisation closed at XOF 18.12bn. Activity level in the market was mixed with the total value of stocks traded falling by 42.38% and total volume of stocks traded rising by 19.35% to settle at XOF 1.97bn and 3.67bn units respectively.

Top Five Gainers

The top Five (5) gainers out of Sixteen (16) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CBIBF	25,705	27,625	7.49%
NSBC	20,500	21,950	7.07%
BOAM	5,100	5,395	5.78%
ETIT	56	56	5.66%
BOAN	4,150	4,340	5.34%

Top Five Losers

The top Five (5) losers out of Twenty-Seven (27) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
STAC	3,055	3,055	(7.42%)
SIVC	2,000	2,000	(7.41%)
UNXC	1,300	1,285	(7.22%)
SEMC	1,440	1,350	(6.57%)
LNBB	4,250	4,060	(6.45%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	470.48	1.42%	36.08%
Mkt Cap (XOF'bn)	18,124.55	1.42%	35.96%
Mkt Cap (\$'mn)	31,570.37	1.40%	32.38%
Value (XOF)	1,967,554,673.00	(42.38%)	N/A
Value (\$)	3,427,198.52	(42.39%)	
Vol (Units)	3,671,345.00	19.35%	
Mkt Breadth	0.6x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	56	3,366,385
TTLIC	2,850	69,260
UNXC	1,285	28,170
SDSC	2,355	23,681
BOAM	5,395	11,802

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	31,000	215,267,340
STBC	24,055	199,115,610
TTLIC	2,850	194,047,680
ETIT	56	188,355,223
ORAC	16,400	92,221,515

Global Equities Market

Global equities traded mostly lower on Wednesday as renewed US–Iran tensions triggered a risk-off sentiment, lifting oil prices and raising concerns over inflation and global economic growth.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,522.11	0.24%	0.52%	9.88%
Dow Jones	52,441.83	(0.91%)	(0.87%)	9.11%
Nasdaq	29,088.83	(0.29%)	12.60%	25.16%
FTSE 100	10,546.31	(1.12%)	(1.00%)	6.19%
NIKKEI	66,819.05	(2.11%)	(2.78%)	32.74%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	470.48	1.42%	36.08%
Egypt	52,028.37	(1.84%)	24.38%
Ghana	14,712.00	0.00%	67.70%
Morocco	403.79	(1.12%)	(5.24%)
MSCI FM	1,619.69	(0.45%)	10.95%
South Africa	108,809.15	(1.37%)	(6.06%)
Tunisia	19,921.82	0.35%	48.12%
Nigeria (NGX)	242,459.98	2.27%	55.81%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.6	0.46%	2.03%
UK-10Y	4.9	4.71%	3.08%
JP-10Y	2.9	0.49%	3.24%
DE-10Y	3.1	2.62%	4.55%

Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	0.22%	0.18%	(0.73%)
EUR/USD	1.14	0.04%	(0.26%)	(3.45%)
JPY/USD	0.62	(0.27%)	(0.10%)	(3.61%)
CNY/USD	0.15	(0.14%)	(0.34%)	2.80%

Key:

YTD – Year to Date change



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