United Capital

BRVM Stock Market Report

7 July 2026

BRVM Market Summary

On Tuesday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in UNLC (+7.47%) and TTLS (+7.14%). As a result, the BRVM Composite Index (ICXCOMP) increased by 0.80% to close at 463.89 points. YTD returns settled at 34.17%, while market capitalisation closed at XOF 17.87bn. Activity level in the market was positive with the total value of stocks traded rising by 150.24% and total volume of stocks traded rising by 144.67% to settle at XOF 3.41bn and 3.08bn units respectively.

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	463.89	0.80%	34.17%
Mkt Cap (XOF'bn)	17,870.51	0.80%	34.06%
Mkt Cap ($'mn)	31,133.29	0.84%	30.55%
Value (XOF)	3,414,529,203.00	150.24%	N/A
Value ($)	5,948,657.15	150.35%	
Vol (Units)	3,076,062.00	144.67%	
Mkt Breadth	0.6x	N/A	

Top Five Gainers

The top Five (5) gainers out of Fourteen (14) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	50,005	53,735	7.47%
TTLS	4,205	4,500	7.14%
ETIT	50	53	6.00%
SLBC	39,900	41,500	4.01%
BOAM	4,950	5,100	3.45%

Top Five Losers

The top Five (5) losers out of Twenty-Four (24) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SIVC	2,305	2,160	(7.49%)
CABC	4,490	4,155	(7.46%)
CFAC	1,725	1,600	(7.25%)
UNXC	1,475	1,385	(6.10%)
BOAN	4,250	4,120	(3.06%)

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	53	2,675,346
ECOC	16,640	102,038
BOAN	4,120	57,617
UNXC	1,385	37,170
BOAM	5,100	26,476

Top Five Traded Value

ECOC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
ECOC	16,640	1,590,670,700
BOAN	4,120	233,848,430
STBC	24,550	174,094,045
ETIT	53	141,762,893
BOAM	5,100	132,301,250

Sources: United Capital Research and Various sources

Global Equities Market

US stocks fell on Tuesday, weighed down by a slide in the technology sector as the artificial intelligence trade took a hit from a post-earnings decline in South Korean giant Samsung Electronics

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,522.11	(0.20%)	0.52%	9.88%
Dow Jones	53,160.54	0.20%	0.49%	10.61%
Nasdaq	25,907.16	(0.82%)	0.29%	11.47%
FTSE 100	10,715.72	0.60%	0.59%	7.90%
NIKKEI	68,256.96	(2.12%)	(0.69%)	35.59%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	463.89	0.80%	34.17%
Egypt	53,006.11	0.96%	26.72%
Ghana	14,606.17	(0.69%)	66.50%
Morocco	410.20	(0.48%)	(3.74%)
MSCI FM	1,628.36	(0.14%)	11.55%
South Africa	111,136.14	(0.03%)	(4.05%)
Tunisia	19,851.47	0.12%	47.60%
Nigeria (NGX)	237,083.28	1.24%	52.35%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.5	1.16%	0.76%
UK-10Y	4.8	4.71%	0.47%
JP-10Y	2.8	(0.32%)	1.80%
DE-10Y	3.0	0.97%	1.42%

Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.16%)	0.16%	(0.76%)
EUR/USD	1.14	(0.02%)	0.03%	(3.17%)
JPY/USD	0.62	0.11%	(0.34%)	(3.25%)
CNY/USD	0.15	0.07%	(0.20%)	2.94%

Key:

YTD – Year to Date change

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