

BRVM Market Summary

On Monday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in ETIT (+6.38%) and CBIBF (+4.56%). As a result, the BRVM Composite Index (ICXCOMP) increased by 0.11% to close at 460.21 points. YTD returns settled at 33.10%, while market capitalisation closed at XOF 17.73bn. Activity level in the market was negative with the total value of stocks traded falling by 15.32% and total volume of stocks traded falling by 70.10% to settle at XOF 1.36bn and 1.26bn units respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-One (21) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ETIT	47	50	6.38%
CBIBF	23,910	25,000	4.56%
TTLS	4,045	4,200	3.83%
SPHC	7,675	7,945	3.52%
CIEC	5,300	5,485	3.49%

Top Five Losers

The top Five (5) losers out of Twenty (20) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ECOC	17,270	16,500	(4.46%)
BICC	29,380	28,110	(4.32%)
UNXC	1,535	1,475	(3.91%)
NEIC	2,270	2,185	(3.74%)
ORAC	16,900	16,300	(3.55%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	460.21	0.11%	33.10%
Mkt Cap (XOF'bn)	17,728.75	0.11%	32.99%
Mkt Cap (\$'mn)	30,872.88	(0.15%)	29.46%
Value (XOF)	1,364,477,435.00	(15.32%)	N/A
Value (\$)	2,376,103.50	(15.54%)	
Vol (Units)	1,257,240.00	(70.10%)	
Mkt Breadth	1.1x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	50	1,031,650
UNXC	1,475	48,842
SDSC	2,480	10,894
BOAN	4,250	10,520
CFAC	1,725	10,498

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	29,500	189,944,695
ORAC	16,300	117,175,550
ECOC	16,500	88,386,105
SIBC	9,000	73,550,900
UNXC	1,475	73,472,310

Global Equities Market

US stocks opened mostly higher on Monday, as investors returned after a long holiday weekend with renewed optimism.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,533.72	0.67%	0.67%	10.05%
Dow Jones	52,875.55	(0.05%)	(0.05%)	10.01%
Nasdaq	26,162.84	1.28%	1.28%	12.57%
FTSE 100	10,648.71	(0.26%)	(0.26%)	7.22%
NIKKEI	69,737.69	(0.01%)	(0.01%)	38.53%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	460.21	0.11%	33.10%
Egypt	52,502.74	3.90%	25.52%
Ghana	14,689.01	0.00%	67.44%
Morocco	412.19	(0.46%)	(3.27%)
MSCI FM	1,630.74	(0.21%)	11.71%
South Africa	111,164.03	(0.40%)	(4.03%)
Tunisia	19,828.20	(0.04%)	47.42%
Nigeria (NGX)	234,178.23	2.15%	50.49%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.5	(0.13%)	(0.13%)
UK-10Y	4.8	0.02%	0.02%
JP-10Y	2.8	2.49%	2.49%
DE-10Y	2.9	0.39%	0.39%

Global Currency Market

The US Dollar recorded bullish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	0.06%	0.06%	(0.83%)
EUR/USD	1.14	(0.15%)	(0.15%)	(3.30%)
JPY/USD	0.62	(0.59%)	(0.59%)	(3.47%)
CNY/USD	0.15	(0.27%)	(0.27%)	2.87%

Key:

YTD – Year to Date change



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WAEMU Region Office:

Asset Management WAEMU Region
Ucamwalstaff@unitedcapitalplcgroup.com

Director, Regional Operations (Africa)
Ejikeme.Okoli@unitedcapitalplcgroup.com

Managing Director, Africa operations
labas.bamba@unitedcapitalplcgroup.com

Research
research@unitedcapitalplcgroup.com

Nigeria Office:

Securities Trading
securities@unitedcapitalplcgroup.com

Asset Management
Assetmanagement@unitedcapitalplcgroup.com

Trustees
Trustees@unitedcapitalplcgroup.com

Investment Banking
InvestmentBanking@unitedcapitalplcgroup.com

Wealth Management
WealthManagement@unitedcapitalplcgroup.com