

BRVM Market Summary

On Tuesday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SMBC (+7.45%) and CABC (+7.40%). As a result, the BRVM Composite Index (ICXCOMP) increased by 0.70% to close at 453.21 points. YTD returns settled at 31.08%, while market capitalisation closed at XOF 17.46bn. Activity level in the market was negative with the total value of stocks traded falling by 35.32% and total volume of stocks traded falling by 11.96% to settle at XOF 1.28bn and 1.28bn units respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Six (26) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SMBC	16,555	17,735	7.45%
CABC	4,190	4,500	7.40%
CBIBF	22,195	23,500	5.88%
ETIT	38	40	5.26%
SICC	4,380	4,600	5.02%

Top Five Losers

The top Five (5) losers out of Fifteen (15) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNXC	1,825	1,825	(7.36%)
ECOC	17,000	16,600	(3.43%)
SIVC	2,575	2,500	(2.91%)
SDSC	2,480	2,445	(2.78%)
NEIC	2,350	2,330	(0.85%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	453.21	0.70%	31.08%
Mkt Cap (XOF'bn)	17,459.18	0.70%	30.97%
Mkt Cap (\$'mn)	30,350.60	0.40%	27.27%
Value (XOF)	1,280,291,580.00	(35.32%)	N/A
Value (\$)	2,225,626.39	(35.52%)	
Vol (Units)	1,275,023.00	(11.96%)	
Mkt Breadth	1.7x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	40	1,076,706
BOAC	9,450	19,595
SDSC	2,445	18,493
BOAM	4,980	15,079
PALC	8,700	9,896

Top Five Traded Value

BOAC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
BOAC	9,450	19,595
PALC	8,700	9,896
BOAM	4,980	15,079
SIBC	8,890	8,326
SGBC	38,965	1,863

Global Equities Market

Global equity markets traded higher on Tuesday as investor sentiment remained supported by easing geopolitical tensions, resilient corporate earnings expectations and optimism surrounding artificial intelligence-driven technology stocks.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,472.88	0.44%	1.62%	9.16%
Dow Jones	52,294.15	0.21%	0.81%	8.80%
Nasdaq	26,045.07	0.87%	2.95%	12.06%
FTSE 100	10,524.04	0.38%	0.15%	5.97%
NIKKEI	70,062.32	0.86%	1.01%	39.18%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	453.21	0.70%	31.08%
Egypt	50,487.96	1.33%	20.70%
Ghana	14,487.54	(1.60%)	65.14%
Morocco	407.28	0.85%	(4.42%)
MSCI FM	1,608.17	0.59%	10.16%
South Africa	110,271.44	0.02%	(4.80%)
Tunisia	19,773.00	(1.14%)	47.01%
Nigeria (NGX)	229,419.18	0.45%	47.43%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.4	0.62%	0.57%
UK-10Y	4.8	4.71%	0.61%
JP-10Y	2.7	1.97%	3.23%
DE-10Y	2.9	1.64%	2.02%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.32	(0.09%)	0.32%	(1.74%)
EUR/USD	1.14	(0.08%)	0.03%	(3.42%)
JPY/USD	0.62	(0.35%)	(0.50%)	(3.59%)
CNY/USD	0.15	0.14%	0.20%	3.08%

Key:

YTD – Year to Date change

United Capital

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