

BRVM Market Summary

On Thursday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in TTLC (-7.36%) and SICC (-5.76%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.15% to close at 481.48 points. YTD returns settled at 39.26%, while market capitalisation closed at XOF18.55tn. Activity level in the market was negative as the total value of stocks traded depreciated by 12.18% to settle at XOF 1.71bn. Meanwhile, total volume of stocks traded depreciated by 39.40% to settle at 1.72mn units.

Top Five Gainers

The top Five (5) gainers out of Sixteen (16) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ETIT	62	68	6.25%
SLBC	37,705	39,690	5.28%
SEMC	1,425	1,500	5.26%
CFAC	1,610	1,660	3.11%
BICB	7,450	7,600	2.01%

Top Five Losers

The top Five (5) losers out of Twenty-Four (24) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
TTLC	2,990	2,770	(7.36%)
SICC	6,340	5,975	(5.76%)
PALC	9,020	8,600	(4.66%)
CIEC	5,200	5,000	(3.85%)
BOAC	11,195	10,800	(3.53%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	481.48	(0.15%)	39.26%
Mkt Cap (XOF'bn)	18,548.12	(0.15%)	39.14%
Mkt Cap (\$'mn)	32,341.97	(0.03%)	35.62%
Value (XOF)	1,708,749,571.00	(12.18%)	N/A
Value (\$)	2,979,511.02	(12.07%)	
Vol (Units)	1,724,365.00	(39.40%)	
Mkt Breadth	0.7x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	68	1,520,546
SAFC	5,205	19,464
BICB	7,600	15,134
BOAC	10,800	13,384
ORGT	3,000	12,659

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	31,000	282,375,400
SGBC	38,000	168,116,370
BOAC	10,800	146,837,985
BICB	7,600	114,525,395
SAFC	5,205	99,055,495

Global Equities Market

Major stocks on Thursday jumped, as strong quarterly results and an unchanged capital expenditures guidance from tech titan Microsoft breathed life back into the artificial intelligence trade.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,378.96	0.86%	(0.45%)	7.79%
Dow Jones	51,886.25	0.57%	(0.12%)	7.95%
Nasdaq	24,882.85	1.80%	(0.37%)	7.06%
FTSE 100	10,951.01	0.39%	0.74%	10.27%
NIKKEI	61,866.00	0.60%	(4.25%)	22.90%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was largely bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	481.48	(0.15%)	39.26%
Egypt	53,442.20	(0.35%)	27.76%
Ghana	15,381.00	0.21%	75.33%
Morocco	397.61	0.00%	(6.69%)
MSCI FM	1,614.23	0.86%	10.58%
South Africa	111,561.77	1.02%	(3.68%)
Tunisia	20,070.56	0.37%	49.22%
Nigeria (NGX)	245,362.26	(0.66%)	57.67%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed largely bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.7	1.19%	(0.04%)
UK-10Y	5.0	(0.59%)	(0.64%)
JP-10Y	2.8	1.97%	(0.39%)
DE-10Y	3.2	0.42%	(0.12%)

Global Currency Market

The US Dollar recorded a bearish performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	0.13%	0.46%	(0.67%)
EUR/USD	1.15	0.10%	0.98%	(2.84%)
JPY/USD	0.61	0.25%	0.58%	(3.83%)
CNY/USD	0.15	0.14%	0.20%	3.50%

Key:

YTD – Year to Date change



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