

BRVM Market Summary

On Friday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in UNLC (-7.49%) and SGBC (-5.10%). As a result, the BRVM Composite Index (ICXCOMP) decreased by 0.18% to close at 459.70 points. YTD returns settled at 32.96%, while market capitalisation closed at XOF 17.71bn. Activity level in the market was negative with the total value of stocks traded falling by 2.50% and total volume of stocks traded falling by 28.18% to settle at XOF 1.61bn and 4.21bn units respectively.

Top Five Gainers

The top Five (5) gainers out of Nineteen (19) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
BICB	6,205	6,275	5.37%
ECOC	16,900	17,270	4.67%
BICC	29,250	29,380	4.57%
SCRC	3,450	3,610	3.14%
SICC	5,050	5,200	2.97%

Top Five Losers

The top Five (5) losers out of Twenty-Four (24) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	51,395	51,395	(7.49%)
SGBC	39,000	37,000	(5.10%)
SPHC	7,950	7,675	(3.58%)
SIVC	2,400	2,355	(3.09%)
ABJC	3,325	3,200	(2.59%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	459.70	(0.18%)	32.96%
Mkt Cap (XOF'bn)	17,709.27	(0.18%)	32.85%
Mkt Cap (\$'mn)	30,919.72	0.30%	29.66%
Value (XOF)	1,611,334,322.00	(2.50%)	N/A
Value (\$)	2,813,329.24	(2.04%)	
Vol (Units)	4,205,189.00	(28.18%)	
Mkt Breadth	0.8x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	47	3,915,461
UNXC	1,535	111,753
BOAN	4,240	18,123
SDSC	2,435	16,554
SIBC	8,860	10,995

Top Five Traded Value

SGBC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SGBC	37,000	199,229,350
ETIT	47	184,695,362
UNXC	1,535	164,782,400
SIBC	8,860	98,361,220
SNTS	29,500	93,064,145

Global Equities Market

Global stocks inched slightly lower on Friday ahead of the long US holiday weekend, as investors kept tabs on hopes for a prolonged de-escalation in tensions between the US and Iran.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,483.24	(0.73%)	1.76%	9.32%
Dow Jones	52,900.07	0.25%	1.97%	10.06%
Nasdaq	25,832.67	(1.32%)	2.12%	11.15%
FTSE 100	10,676.38	0.09%	1.60%	7.50%
NIKKEI	69,744.07	1.47%	0.55%	38.55%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	459.70	(0.18%)	32.96%
Egypt	50,532.70	0.00%	20.81%
Ghana	14,689.01	0.77%	67.44%
Morocco	414.11	1.13%	(2.82%)
MSCI FM	1,634.12	0.36%	11.94%
South Africa	111,611.95	0.92%	(3.64%)
Tunisia	19,835.16	(0.03%)	47.47%
Nigeria (NGX)	229,240.34	2.19%	47.31%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.5	0.40%	2.47%
UK-10Y	4.8	0.37%	1.28%
JP-10Y	2.8	(0.14%)	6.38%
DE-10Y	2.9	(0.52%)	2.97%

Global Currency Market

The US Dollar recorded bullish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.13%)	1.18%	(0.89%)
EUR/USD	1.14	(0.01%)	0.30%	(3.16%)
JPY/USD	0.62	(0.20%)	0.21%	(2.89%)
CNY/USD	0.15	0.14%	0.27%	3.15%

Key:

YTD – Year to Date change



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