

BRVM Market Summary

On Wednesday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in ETIT (-7.25%) and SEMC (-5.00%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.10% to close at 482.21 points. YTD returns settled at 39.47%, while market capitalisation closed at XOF18.58tn. Activity level in the market was mixed as the total value of stocks traded depreciated by 3.57% to settle at XOF 1.95bn. Meanwhile, total volume of stocks traded appreciated by 41.43% to settle at 2.85mn units.

Top Five Gainers

The top Five (5) gainers out of Twenty-Two (22) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	51,980	55,875	7.49%
SICC	5,900	6,340	7.46%
ORGT	2,750	2,955	7.45%
SAFC	5,350	5,355	7.42%
SCRC	3,605	3,770	4.72%

Top Five Losers

The top Five (5) losers out of Twenty-One (21) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ETIT	69	64	(7.25%)
SEMC	1,500	1,425	(5.00%)
CIEC	5,350	5,200	(3.26%)
CFAC	1,660	1,610	(3.01%)
CABC	3,700	3,600	(2.70%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	482.21	(0.10%)	39.47%
Mkt Cap (XOF'bn)	18,576.23	(0.10%)	39.35%
Mkt Cap (\$'mn)	32,350.93	0.38%	35.66%
Value (XOF)	1,945,750,627.00	(3.57%)	N/A
Value (\$)	3,388,569.73	(3.10%)	
Vol (Units)	2,845,466.00	41.43%	
Mkt Breadth	1.1x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	64	2,659,250
SAFC	5,355	12,625
BOAM	5,675	12,275
STAC	2,845	11,650
ORGT	2,955	8,261

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	31,000	488,417,850
SGBC	38,000	265,291,875
ETIT	64	170,200,267
BOAC	11,195	84,578,640
BOAM	5,675	69,299,990

Global Equities Market

Global equities traded lower on Wednesday as investors awaited the Federal Reserve's monetary policy verdict against a backdrop of surging oil prices, while chip stocks remained under pressure ahead of Big Tech earnings.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,374.59	(0.73%)	(0.50%)	7.73%
Dow Jones	51,897.17	(1.61%)	(0.10%)	7.98%
Nasdaq	24,597.04	(1.13%)	(1.52%)	5.83%
FTSE 100	10,881.46	0.62%	0.10%	9.57%
NIKKEI	61,434.19	(1.49%)	(4.92%)	22.04%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was largely bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	482.21	(0.10%)	39.47%
Egypt	53,627.32	(0.19%)	28.21%
Ghana	15,381.62	(0.05%)	75.34%
Morocco	397.61	(0.35%)	(6.69%)
MSCI FM	1,601.45	0.53%	9.70%
South Africa	109,904.12	(0.19%)	(5.12%)
Tunisia	19,997.00	1.30%	48.68%
Nigeria (NGX)	246,980.17	(0.41%)	58.71%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.6	0.72%	(0.75%)
UK-10Y	5.0	1.34%	(0.29%)
JP-10Y	2.8	(1.06%)	(2.20%)
DE-10Y	3.2	1.41%	(0.64%)

Global Currency Market

The US Dollar recorded a negative performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	0.06%	(0.22%)	(1.34%)
EUR/USD	1.14	0.08%	0.24%	(3.55%)
JPY/USD	0.61	(0.02%)	(0.02%)	(4.40%)
CNY/USD	0.15	0.07%	0.07%	3.36%

Key:

YTD – Year to Date change



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