

BRVM Market Summary

On Tuesday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in ETIT (-6.76%) and BICB (-3.18%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.23% to close at 482.71 points. YTD returns settled at 39.61%, while market capitalisation closed at XOF18.60tn. Activity level in the market was positive as the total value of stocks traded appreciated by 22.23% to settle at XOF 2.02bn. Meanwhile, total volume of stocks traded appreciated by 100.08% to settle at 2.01mn units.

Top Five Gainers

The top Five (5) gainers out of Twenty-Five (25) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SICC	5,510	5,910	7.27%
STAC	2,714	2,875	5.95%
BOAM	5,350	5,630	5.23%
SAFC	4,745	4,985	5.17%
BOABF	6,905	7,145	3.55%

Top Five Losers

The top Five (5) losers out of Seventeen (17) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ETIT	74	69	(6.76%)
BICB	7,850	7,600	(3.18%)
SIVC	2,235	2,185	(2.46%)
TTLS	3,700	3,650	(1.35%)
BNBC	1,900	1,875	(1.32%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	482.71	(0.23%)	39.61%
Mkt Cap (XOF'bn)	18,595.48	(0.23%)	39.49%
Mkt Cap (\$'mn)	32,227.87	(0.53%)	35.14%
Value (XOF)	2,017,756,259.00	22.23%	N/A
Value (\$)	3,496,977.92	21.86%	
Vol (Units)	2,011,993.00	100.08%	
Mkt Breadth	1.5x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	69	1,813,321
TTLC	3,000	15,015
SLBC	39,500	13,111
BOAN	5,400	11,322
UNXC	1,950	10,900

Top Five Traded Value

ETIT recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SLBC	39,500	518,213,480
SGBC	37,950	274,586,550
SNTS	31,005	145,577,115
ETIT	69	128,746,149
BOAB	8,520	81,761,515

Global Equities Market

Global equities traded mixed on Tuesday as investors continued to reassess the outlook for AI-related spending ahead of key US technology earnings and the Federal Reserve's policy decision.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,396.08	(0.23%)	(0.21%)	8.04%
Dow Jones	52,537.70	0.63%	1.14%	9.31%
Nasdaq	24,652.80	(1.12%)	(1.29%)	6.07%
FTSE 100	10,814.39	0.30%	0.73%	8.89%
NIKKEI	62,364.92	(3.95%)	(3.48%)	23.89%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was largely bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	482.71	(0.23%)	39.61%
Egypt	53,729.97	0.18%	28.45%
Ghana	15,332.00	(0.37%)	74.77%
Morocco	398.66	(0.35%)	(6.44%)
MSCI FM	1,591.03	0.16%	8.99%
South Africa	109,729.31	(0.35%)	(5.27%)
Tunisia	19,739.81	(3.47%)	46.76%
Nigeria (NGX)	247,984.55	0.30%	59.36%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.6	(0.32%)	(1.13%)
UK-10Y	5.0	(0.40%)	(1.27%)
JP-10Y	2.8	0.14%	(1.21%)
DE-10Y	3.1	0.07%	(1.36%)

Global Currency Market

The US Dollar recorded a positive performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	0.08%	(0.18%)	(1.30%)
EUR/USD	1.14	(0.04%)	(0.03%)	(3.80%)
JPY/USD	0.61	(0.06%)	(0.02%)	(4.40%)
CNY/USD	0.15	(0.07%)	0.00%	3.29%

Key:

YTD – Year to Date change



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