

BRVM Market Summary

On Monday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in STAC (-7.40%) and BOAM (-4.46%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.10% to close at 483.82 points. YTD returns settled at 39.93%, while market capitalisation closed at XOF18.64tn. Activity level in the market was negative as the total value of stocks traded depreciated by 3.95% to settle at XOF 1.65bn. Meanwhile, total volume of stocks traded depreciated by 57.05% to settle at 1.01mn units.

Top Five Gainers

The top Five (5) gainers out of Seventeen (17) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNXC	1,850	1,970	6.49%
BOAC	10,200	10,795	5.83%
SICC	5,300	5,500	3.77%
BICB	7,615	7,850	3.09%
SIBC	8,900	9,100	2.25%

Top Five Losers

The top Five (5) losers out of Twenty-Eight (28) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
STAC	2,905	2,690	(7.40%)
BOAM	5,590	5,350	(4.46%)
BNBC	1,985	1,900	(4.28%)
SHEC	2,195	2,110	(3.87%)
CABC	3,800	3,650	(3.82%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	483.82	(0.10%)	39.93%
Mkt Cap (XOF'bn)	18,638.27	(0.10%)	39.81%
Mkt Cap (\$'mn)	32,400.30	(0.06%)	35.86%
Value (XOF)	1,650,814,453.00	(3.95%)	N/A
Value (\$)	2,869,733.95	(3.91%)	
Vol (Units)	1,005,605.00	(57.05%)	
Mkt Breadth	0.6x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	74	802,471
SDSC	2,660	8,573
FTSC	1,975	6,628
SAFC	4,740	6,120
ORGT	2,720	5,909

Top Five Traded Value

ETIT recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
ETIT	74	58,940,763
SAFC	4,740	28,532,800
SDSC	2,660	23,052,780
CIEC	5,200	20,268,245
NSBC	23,390	19,688,560

Global Equities Market

US indexes opened higher on Monday after the United States and Iran paused hostilities, boosting risk appetite ahead of a week of major earnings, economic data and an interest rate decision.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,444.67	0.44%	0.44%	8.75%
Dow Jones	52,539.38	1.14%	1.14%	9.31%
Nasdaq	25,050.50	0.30%	0.30%	7.78%
FTSE 100	10,784.11	0.45%	0.45%	8.59%
NIKKEI	65,038.00	(0.48%)	0.66%	29.20%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was largely bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	483.82	(0.10%)	39.93%
Egypt	53,633.92	0.40%	28.22%
Ghana	15,330.57	0.37%	74.80%
Morocco	398.33	0.04%	(6.52%)
MSCI FM	1,588.57	0.12%	8.82%
South Africa	109,398.05	0.44%	(5.55%)
Tunisia	20,450.39	(1.90%)	52.05%
Nigeria (NGX)	247,238.74	(0.05%)	58.88%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.6	0.26%	(0.71%)
UK-10Y	5.0	(0.85%)	(0.85%)
JP-10Y	2.8	(1.35%)	(1.35%)
DE-10Y	3.1	(1.12%)	(1.12%)

Global Currency Market

The US Dollar recorded a positive performance against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	(0.28%)	(0.08%)	(1.20%)
EUR/USD	1.38	(0.18%)	0.06%	(3.72%)
JPY/USD	0.61	(0.07%)	0.07%	(4.32%)
CNY/USD	0.15	0.07%	0.07%	3.36%

Key:

YTD – Year to Date change



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