

BRVM Market Summary

On Friday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in BICB (+7.48%) and SAFC (+4.40%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.56% to close at 484.32 points. YTD returns settled at 40.08%, while market capitalisation closed at XOF18.66tn. Activity level in the market was mixed as the total value of stocks traded appreciated by 32.00% to settle at XOF 1.72bn. Meanwhile, total volume of stocks traded depreciated by 40.87% to settle at 2.34mn units.

Top Five Gainers

The top Five (5) gainers out of Eighteen (18) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
BICB	7,085	7,615	7.48%
SAFC	4,550	4,750	4.40%
BOAS	7,580	7,845	3.50%
SIBC	8,650	8,900	2.89%
NEIC	2,190	2,250	2.74%

Top Five Losers

The top Five (5) losers out of Twenty-Four (24) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CABC	3,940	3,795	(3.68%)
STAC	3,000	2,905	(3.17%)
ETIT	75	73	(2.67%)
PALC	8,850	8,700	(1.69%)
CIEC	5,390	5,300	(1.67%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	484.32	0.56%	40.08%
Mkt Cap (XOF'bn)	18,657.52	0.56%	39.96%
Mkt Cap (\$'mn)	32,419.67	0.29%	35.95%
Value (XOF)	1,718,685,081.00	32.00%	N/A
Value (\$)	2,986,420.64	31.66%	
Vol (Units)	2,341,172.00	(40.87%)	
Mkt Breadth	0.8x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	73	2,162,532
BOAC	10,200	14,838
UNXC	1,850	11,983
SIBC	8,900	10,569
SGBC	38,000	8,380

Top Five Traded Value

ETIT recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SGBC	38,000	319,239,565
ETIT	73	156,211,586
BOAC	10,200	150,147,940
ECOC	16,245	111,993,495
SIBC	8,900	93,383,860

Global Equities Market

US markets saw a sell-off in the prior session fueled by a potentially widening conflict in the Middle East that sparked a renewed surge in oil prices.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,404.39	(0.05%)	(0.71%)	8.16%
Dow Jones	51,848.05	0.26%	(0.57%)	7.87%
Nasdaq	25,047.63	(0.36%)	(3.06%)	7.77%
FTSE 100	10,677.12	0.36%	0.72%	7.51%
NIKKEI	64,611.15	(2.73%)	0.73%	28.35%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	484.32	0.56%	40.08%
Egypt	53,931.92	0.00%	28.93%
Ghana	15,311.00	0.29%	74.53%
Morocco	396.55	0.16%	(6.94%)
MSCI FM	1,586.18	(0.25%)	8.66%
South Africa	109,121.22	0.73%	(5.79%)
Tunisia	20,847.19	(0.50%)	55.00%
Nigeria (NGX)	247,357.40	(0.19%)	58.96%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.7	(0.38%)	3.08%
UK-10Y	5.1	(0.73%)	1.79%
JP-10Y	2.8	1.80%	4.17%
DE-10Y	3.2	(0.71%)	2.09%

Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	0.08%	(0.98%)	(1.13%)
EUR/USD	1.14	(0.05%)	(0.60%)	(3.76%)
JPY/USD	0.61	0.00%	(0.88%)	(4.38%)
CNY/USD	0.15	0.00%	0.07%	3.29%

Key:

YTD – Year to Date change



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