

BRVM Market Summary

On Wednesday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in ABJC (+7.43%) and ETIT (+6.06%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.79% to close at 475.57 points. YTD returns settled at 37.55%, while market capitalisation closed at XOF18.32tn. Activity level in the market was negative as the total value of stocks traded depreciated by 1.93% to settle at XOF 1.75bn. Meanwhile, total volume of stocks traded depreciated by 84.31% to settle at 1.22bn units.

Top Five Gainers

The top Five (5) gainers out of Twenty-Three (23) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ABJC	2,960	3,180	7.43%
ETIT	66	70	6.06%
CFAC	1,700	1,695	5.61%
LNBB	4,195	4,310	5.12%
SAFC	4,385	4,580	4.45%

Top Five Losers

The top Five (5) losers out of Thirteen (13) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
STAC	3,120	2,990	(3.55%)
CABC	3,950	3,850	(2.53%)
ORGT	2,720	2,680	(1.47%)
TTLS	3,745	3,700	(1.20%)
SDSC	2,790	2,770	(0.72%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	475.57	0.79%	37.55%
Mkt Cap (XOF'bn)	18,320.31	0.79%	37.43%
Mkt Cap (\$'mn)	31,875.27	0.48%	33.66%
Value (XOF)	1,748,707,479.00	(1.93%)	N/A
Value (\$)	3,042,553.25	(2.22%)	
Vol (Units)	1,224,666.00	(84.31%)	
Mkt Breadth	1.8x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	70	1,042,412
STAC	2,990	18,883
BOAN	5,200	15,890
TTLS	3,700	11,890
UNXC	1,890	10,268

Top Five Traded Value

SLBC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SLBC	38,995	335,556,280
SGBC	38,000	220,389,300
SMBC	16,650	112,588,680
CBIBF	26,450	104,652,075
SNTS	31,500	95,669,955

Global Equities Market

US stocks were mixed on Wednesday, as investors refrained from big moves ahead of key earnings reports from the likes of Alphabet and Texas Instruments that will give further cues about the artificial intelligence trade.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,503.03	(0.08%)	0.61%	9.61%
Dow Jones	52,363.64	0.27%	0.42%	8.95%
Nasdaq	25,791.57	0.23%	(0.18%)	10.97%
FTSE 100	10,739.93	1.45%	1.32%	8.14%
NIKKEI	66,115.60	(0.18%)	3.08%	31.34%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	475.57	0.79%	37.55%
Egypt	53,932.00	(0.11%)	28.93%
Ghana	15,079.27	0.13%	71.89%
Morocco	397.42	0.25%	(6.74%)
MSCI FM	1,579.45	(0.96%)	8.19%
South Africa	108,980.05	(0.15%)	(5.91%)
Tunisia	21,051.00	0.05%	56.51%
Nigeria (NGX)	245,418.37	(0.50%)	57.71%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.7	0.45%	2.31%
UK-10Y	5.0	(0.02%)	1.30%
JP-10Y	2.7	0.42%	1.11%
DE-10Y	3.2	0.24%	1.59%

Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.03%)	(0.59%)	(0.74%)
EUR/USD	1.14	0.10%	(0.23%)	(3.39%)
JPY/USD	0.61	0.05%	(0.44%)	(3.95%)
CNY/USD	0.15	(0.14%)	0.00%	3.22%

Key:

YTD – Year to Date change



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