

BRVM Market Summary

On Tuesday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in SIVC (-6.09%) and CFAC (-5.59%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.35% to close at 471.83 points. YTD returns settled at 36.47%, while market capitalisation closed at XOF18.18tn. Activity level in the market was positive as the total value of stocks traded appreciated by 57.36% to settle at XOF 1.78bn. Meanwhile, total volume of stocks traded depreciated by 250.36% to settle at 7.81bn units.

Top Five Gainers

The top Five (5) gainers out of Twenty-Four (24) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CABC	3,695	3,950	6.90%
ETIT	59	66	4.76%
SHEC	2,105	2,200	4.51%
SAFC	4,200	4,385	4.40%
SMBC	15,500	16,295	3.79%

Top Five Losers

The top Five (5) losers out of Seventeen (17) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SIVC	2,300	2,160	(6.09%)
CFAC	1,700	1,605	(5.59%)
SCRC	3,750	3,525	(5.24%)
CBIBF	27,500	26,250	(4.55%)
BOAN	5,295	5,195	(3.53%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	471.83	(0.35%)	36.47%
Mkt Cap (XOF'bn)	18,176.53	(0.35%)	36.35%
Mkt Cap (\$'mn)	31,721.69	(0.35%)	33.02%
Value (XOF)	1,783,044,574.00	57.36%	N/A
Value (\$)	3,111,770.64	57.36%	
Vol (Units)	7,807,117.00	250.36%	
Mkt Breadth	1.4x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	66	7,577,297
ONTBF	2,745	84,400
SIBC	8,855	12,924
BOABF	7,200	10,015
BOAN	5,195	8,089

Top Five Traded Value

ETIT recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
ETIT	66	466,369,609
ONTBF	2,745	228,413,940
SNTS	31,500	157,082,045
SIBC	8,855	113,786,550
SGBC	38,000	79,128,825

Global Equities Market

US stocks rose at Tuesday's open, driven by a chipmaker rebound, but investors remain cautious after a similar rally Monday faded and ended with stocks closing lower.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,480.51	0.50%	0.31%	9.28%
Dow Jones	52,045.46	0.40%	(0.19%)	8.29%
Nasdaq	25,733.02	0.88%	0.83%	10.72%
FTSE 100	10,531.43	0.06%	(0.65%)	6.04%
NIKKEI	66,252.00	2.26%	3.29%	31.61%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	471.83	(0.35%)	36.47%
Egypt	53,989.55	1.63%	29.07%
Ghana	15,060.00	0.86%	71.67%
Morocco	397.28	1.01%	(6.77%)
MSCI FM	1,594.91	0.09%	9.25%
South Africa	109,138.83	0.19%	(5.78%)
Tunisia	21,040.09	(1.01%)	56.43%
Nigeria (NGX)	246,659.56	0.19%	58.51%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.6	0.37%	1.25%
UK-10Y	5.0	4.71%	1.38%
JP-10Y	2.7	0.26%	0.59%
DE-10Y	3.2	0.83%	1.61%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.33%)	(0.50%)	(0.65%)
EUR/USD	1.14	0.02%	(0.18%)	(3.35%)
JPY/USD	0.61	(0.16%)	(0.22%)	(3.74%)
CNY/USD	0.15	0.00%	0.14%	3.36%

Key:

YTD – Year to Date change



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