

BRVM Market Summary

On Monday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in ETIT (-7.35%) and SEMC (-6.00%). As a result, the BRVM Composite Index (ICXCOMP) fell by 1.06% to close at 473.48 points. YTD returns settled at 36.94%, while market capitalisation closed at XOF18.24tn. Activity level in the market was mixed as the total value of stocks traded depreciated by 14.15% to settle at XOF 1.13bn. Meanwhile, total volume of stocks traded appreciated by 18.40% to settle at 2.23bn units.

Top Five Gainers

The top Five (5) gainers out of Eighteen (18) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CFAC	1,605	1,700	6.25%
BNBC	1,775	1,990	6.13%
SICC	5,300	5,600	5.66%
SDCC	11,300	11,900	5.31%
SDSC	2,720	2,820	3.68%

Top Five Losers

The top Five (5) losers out of Twenty-Seven (27) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ETIT	68	63	(7.35%)
SEMC	1,500	1,410	(6.00%)
TTLS	3,900	3,800	(4.88%)
LNBB	4,300	4,100	(4.65%)
NSBC	23,650	22,560	(4.61%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	473.48	(1.06%)	36.94%
Mkt Cap (XOF'bn)	18,239.81	(1.06%)	36.83%
Mkt Cap (\$'mn)	31,832.13	(1.06%)	33.48%
Value (XOF)	1,133,069,792.00	(14.15%)	N/A
Value (\$)	1,977,434.19	(14.15%)	
Vol (Units)	2,228,301.00	18.40%	
Mkt Breadth	0.7x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	63	2,070,178
UNXC	1,870	17,654
SDSC	2,820	13,205
SCRC	3,720	10,215
SIBC	8,805	6,896

Top Five Traded Value

ETIT recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
ETIT	63	130,468,562
SNTS	32,000	119,907,030
SGBC	38,000	102,999,215
ECOC	15,715	69,173,820
SIBC	8,805	60,437,060

Global Equities Market

US stocks on Monday pared opening gains to trade mixed, with investors turning their attention to the earnings season which will significantly heat up this week

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,483.51	0.35%	0.35%	9.32%
Dow Jones	52,098.00	(0.09%)	(0.09%)	8.39%
Nasdaq	25,690.90	0.67%	0.67%	10.54%
FTSE 100	10,527.27	(0.69%)	(0.69%)	6.00%
NIKKEI	64,141.12	0.00%	0.00%	27.42%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	473.48	(1.06%)	36.94%
Egypt	53,126.01	1.08%	27.01%
Ghana	14,938.00	0.00%	70.28%
Morocco	396.59	0.63%	(6.93%)
MSCI FM	1,596.06	(0.93%)	9.33%
South Africa	109,664.44	0.09%	(5.32%)
Tunisia	21,253.76	(1.39%)	58.02%
Nigeria (NGX)	246,183.96	1.12%	58.20%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.6	(0.15%)	0.37%
UK-10Y	5.0	4.71%	0.18%
JP-10Y	2.7	0.00%	0.00%
DE-10Y	3.1	0.27%	0.27%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	0.05%	(0.01%)	(0.16%)
EUR/USD	1.14	(0.05%)	(0.16%)	(3.33%)
JPY/USD	0.62	0.07%	(0.01%)	(3.54%)
CNY/USD	0.15	0.14%	0.14%	3.36%

Key:

YTD – Year to Date change



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