

BRVM Market Summary

On Thursday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SICC (+7.45%) and CABC (+7.40%). As a result, the BRVM Composite Index (ICXCOMP) increased by 0.67% to close at 460.55 points. YTD returns settled at 32.32%, while market capitalisation closed at XOF 17.62bn. Activity level in the market was mixed with the total value of stocks traded falling by 2.27% and total volume of stocks traded rising by 467.91% to settle at XOF 1.65bn and 5.86bn units respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-One (21) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SICC	5,000	5,050	7.45%
CABC	4,190	4,500	7.40%
ETIT	46	46	6.98%
NTLC	16,150	16,490	3.13%
SCRC	3,400	3,500	3.09%

Top Five Losers

The top Five (5) losers out of Nineteen (19) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNXC	1,565	1,565	(7.40%)
BOAS	7,440	7,305	(1.81%)
PRSC	4,580	4,520	(1.74%)
SIVC	2,455	2,430	(1.02%)
BOAC	9,395	9,300	(1.01%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	460.55	0.67%	33.20%
Mkt Cap (XOF'bn)	17,741.75	0.67%	33.09%
Mkt Cap (\$'mn)	30,828.41	0.71%	29.27%
Value (XOF)	1,652,707,883.00	(2.27%)	N/A
Value (\$)	2,871,777.38	(2.22%)	
Vol (Units)	5,855,062.00	467.91%	
Mkt Breadth	1.1x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	46	5,631,591
BOAC	9,300	25,493
UNXC	1,565	19,449
ONTBF	2,805	16,177
SDSC	2,395	12,740

Top Five Traded Value

BOAC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
ETIT	46	253,499,123
BOAC	9,300	230,568,345
SGBC	38,990	117,313,780
SIBC	9,000	103,841,585
STBC	24,550	76,801,985

Global Equities Market

Global equity markets traded mostly higher on Thursday as June jobs report that potentially gives the Federal Reserve some room to keep rates steady and not tighten policy.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,538.44	0.88%	2.51%	10.12%
Dow Jones	52,769.62	0.91%	1.72%	9.79%
Nasdaq	26,177.86	0.51%	3.48%	12.63%
FTSE 100	10,666.84	1.36%	1.51%	7.41%
NIKKEI	68,733.15	(1.90%)	(0.91%)	36.54%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	460.55	0.67%	33.20%
Egypt	50,532.70	0.09%	20.81%
Ghana	14,577.13	0.62%	66.16%
Morocco	409.48	0.54%	(3.91%)
MSCI FM	1,628.24	1.25%	11.54%
South Africa	110,599.74	0.30%	(4.51%)
Tunisia	19,841.33	0.35%	47.52%
Nigeria (NGX)	224,321.97	(0.61%)	45.03%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.5	1.48%	2.06%
UK-10Y	4.8	0.29%	0.91%
JP-10Y	2.8	3.20%	6.53%
DE-10Y	3.0	1.46%	3.51%

Global Currency Market

The US Dollar recorded bearish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	0.99%	1.31%	(0.76%)
EUR/USD	1.14	0.28%	0.31%	(3.15%)
JPY/USD	0.62	0.92%	0.41%	(2.70%)
CNY/USD	0.15	(0.07%)	0.14%	3.01%

Key:

YTD – Year to Date change

United Capital

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