

BRVM Market Summary

On Friday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in ETIT (-6.85%) and SCRC (-5.48%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.29% to close at 478.53 points. YTD returns settled at 38.40%, while market capitalisation closed at XOF18.43tn. Activity level in the market was negative as the total value of stocks traded depreciated by 42.12% to settle at XOF 1.32bn. Meanwhile, total volume of stocks traded declined by 76.03% to settle at 1.88bn units.

Top Five Gainers

The top Five (5) gainers out of Twenty-One (21) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
NSBC	22,100	23,650	7.50%
STBC	22,000	23,900	7.49%
NEIC	2,150	2,295	6.74%
SICC	4,995	5,300	6.11%
CIEC	5,000	5,195	5.91%

Top Five Losers

The top Five (5) losers out of Nineteen (19) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ETIT	73	68	(6.85%)
SCRC	3,900	3,705	(5.48%)
CBIBF	29,000	28,490	(5.03%)
SMBC	15,905	15,195	(3.83%)
SAFC	4,400	4,295	(2.39%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	478.53	(0.29%)	38.40%
Mkt Cap (XOF'bn)	18,434.44	(0.29%)	38.29%
Mkt Cap (\$'mn)	32,171.80	(0.51%)	34.91%
Value (XOF)	1,319,813,899.00	(42.12%)	N/A
Value (\$)	2,303,340.14	(42.25%)	
Vol (Units)	1,882,010.00	(76.03%)	
Mkt Breadth	1.1x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	68	1,662,045
SIBC	8,760	23,204
SDSC	2,720	25,288
SIVC	2,400	16,842
UNXC	1,845	40,295

Top Five Traded Value

SIBC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SIBC	8,760	201,850,150
ETIT	68	113,073,294
SGBC	37,995	81,284,210
UNXC	1,845	75,231,720
STBC	23,900	72,960,285

Global Equities Market

US equities were higher after the close on Friday, as gains in the Technology, Consumer Services and Industrials sectors led shares higher.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,500.58	1.08%	0.93%	9.57%
Dow Jones	51,564.70	0.14%	0.71%	7.28%
Nasdaq	26,517.93	1.91%	2.43%	14.09%
FTSE 100	10,363.04	(0.35%)	(1.04%)	4.35%
NIKKEI	71,250.06	0.28%	7.92%	41.54%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	478.53	(0.29%)	38.40%
Egypt	52,622.00	0.00%	25.80%
Ghana	14,708.07	1.81%	67.66%
Morocco	410.56	0.07%	(3.65%)
MSCI FM	1,589.20	(0.14%)	8.86%
South Africa	114,997.71	(0.23%)	(0.72%)
Tunisia	18,576.00	0.86%	38.11%
Nigeria (NGX)	235,941.27	(0.62%)	51.62%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.4	(0.26%)	(0.81%)
UK-10Y	4.8	1.72%	0.06%
JP-10Y	2.6	0.91%	0.15%
DE-10Y	3.0	2.08%	3.32%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.32	0.16%	(1.34%)	(1.84%)
EUR/USD	1.15	0.07%	(0.89%)	(2.94%)
JPY/USD	0.62	0.07%	(0.65%)	(2.86%)
CNY/USD	0.15	0.00%	(0.14%)	3.29%

Key:

YTD – Year to Date change



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