

BRVM Market Summary

On Thursday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in SIVC (-7.31%) and NEIC (-6.93%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.27% to close at 479.92 points. YTD returns settled at 38.81%, while market capitalisation closed at XOF18.49 bn. Activity level in the market was mixed with the total value of stocks traded falling by 20.27% and total volume of stocks traded rising by 262.95% to settle at XOF 2.28 bn and 7.85 bn units respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-One (21) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SCRC	3,650	3,920	7.40%
SDSC	2,525	2,710	7.33%
UNXC	1,660	1,780	7.23%
BOABF	6,825	7,255	6.30%
BOAN	5,110	5,395	5.58%

Top Five Losers

The top Five (5) losers out of Twenty-Two (22) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SIVC	2,520	2,345	(7.31%)
NEIC	2,300	2,150	(6.93%)
ETIT	83	73	(6.41%)
ABJC	3,125	2,950	(6.35%)
CIEC	5,200	4,905	(5.49%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	479.92	(0.27%)	38.81%
Mkt Cap (XOF'bn)	18,488.21	(0.27%)	38.69%
Mkt Cap (\$'mn)	32,336.18	0.17%	35.60%
Value (XOF)	2,280,330,254.00	(20.27%)	N/A
Value (\$)	3,988,334.51	(19.92%)	
Vol (Units)	7,850,228.00	262.95%	
Mkt Breadth	1.0x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	73	7,610,825
SDSC	2,710	22,071
BOAS	7,400	19,109
SIBC	8,700	15,195
BOAN	5,395	14,858

Top Five Traded Value

ETIT recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
ETIT	73	606,108,234
BOAS	7,400	140,550,240
SIBC	8,700	132,344,165
STBC	22,235	129,309,600
NSBC	22,000	116,715,755

Global Equities Market

US stocks closed mixed on Thursday as semiconductor losses dragged the technology sector, while post-earnings gains in UnitedHealth lifted healthcare stocks.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,567.13	(0.07%)	(0.11%)	10.54%
Dow Jones	52,772.04	0.22%	0.26%	9.80%
Nasdaq	26,062.45	(0.79%)	(0.83%)	12.14%
FTSE 100	10,452.75	(0.60%)	(0.42%)	5.25%
NIKKEI	66,835.54	(2.79%)	(2.51%)	32.77%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	479.92	(0.27%)	38.81%
Egypt	52,928.06	0.70%	26.53%
Ghana	14,857.02	0.37%	69.36%
Morocco	400.15	(0.25%)	(6.09%)
MSCI FM	1,620.01	0.85%	10.97%
South Africa	110,417.14	0.12%	(4.67%)
Tunisia	21,241.45	2.30%	57.93%
Nigeria (NGX)	242,145.61	(0.09%)	55.61%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.6	0.73%	(0.11%)
UK-10Y	5.0	4.71%	2.03%
JP-10Y	2.7	2.23%	(0.65%)
DE-10Y	3.2	2.31%	4.02%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	(0.24%)	0.74%	0.23%
EUR/USD	1.15	(0.11%)	0.38%	(3.02%)
JPY/USD	0.62	(0.03%)	(0.33%)	(3.43%)
CNY/USD	0.15	0.00%	0.07%	3.29%

Key:

YTD – Year to Date change



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