

BRVM Market Summary

On Wednesday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in BOABF (+7.48%) and BOAN (+7.47%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.37% to close at 481.23 points. YTD returns settled at 39.18%, while market capitalisation closed at XOF18.54bn. Activity level in the market was negative with the total value of stocks traded falling by 26.75% and total volume of stocks traded falling by 7.74% to settle at XOF 2.86 bn and 2.16 bn units respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty (20) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
BOABF	6,400	6,825	7.48%
BOAN	4,760	5,110	7.47%
SDSC	2,350	2,525	7.45%
UNXC	1,545	1,660	7.44%
BNBC	1,755	1,880	7.43%

Top Five Losers

The top Five (5) losers out of Twenty-Four (24) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
TTLS	4,440	4,110	(7.43%)
SICC	5,050	4,755	(6.76%)
TTLC	2,945	2,800	(4.92%)
STBC	24,195	23,005	(4.92%)
SMBC	17,000	16,315	(4.03%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	481.23	0.37%	39.18%
Mkt Cap (XOF'bn)	18,538.33	0.37%	39.06%
Mkt Cap (\$'mn)	32,282.68	0.67%	35.37%
Value (XOF)	2,859,916,642.00	(26.75%)	N/A
Value (\$)	4,980,264.07	(26.53%)	
Vol (Units)	2,162,902.00	(7.74%)	
Mkt Breadth	0.8x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	78	1,871,864
SNTS	32,500	35,123
SDSC	2,525	26,749
BOAS	7,320	18,796
ONTBF	2,745	15,499

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	32,500	1,139,621,070
ETIT	78	145,963,892
BOAS	7,320	137,408,225
SGBC	38,010	111,079,400
ECOC	15,900	102,629,015

Global Equities Market

Global equities traded mostly higher on Wednesday as easing inflation concerns and strong corporate earnings supported investor sentiment.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,559.19	0.21%	(0.21%)	10.43%
Dow Jones	52,659.14	0.29%	0.04%	9.56%
Nasdaq	26,166.25	0.23%	(0.44%)	12.58%
FTSE 100	10,513.63	(0.15%)	0.16%	5.86%
NIKKEI	68,751.51	1.49%	0.28%	36.58%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	481.23	0.37%	39.18%
Egypt	52,558.39	0.50%	25.65%
Ghana	14,802.97	0.00%	68.74%
Morocco	401.14	0.29%	(5.86%)
MSCI FM	1,607.31	(0.12%)	10.10%
South Africa	110,495.18	(0.07%)	(4.60%)
Tunisia	20,764.08	2.09%	54.38%
Nigeria (NGX)	242,366.75	(0.21%)	55.75%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.5	(0.72%)	(0.24%)
UK-10Y	4.9	(0.73%)	1.03%
JP-10Y	2.7	(1.69%)	(3.47%)
DE-10Y	3.0	0.30%	1.46%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.35	0.61%	0.54%	0.03%
EUR/USD	1.14	0.11%	0.20%	(3.19%)
JPY/USD	0.62	0.01%	(0.30%)	(3.40%)
CNY/USD	0.15	0.00%	0.07%	3.29%

Key:

YTD – Year to Date change



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