

BRVM Market Summary

On Tuesday,the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SIVC (+7.47%) and NEIC (+7.44%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.77% to close at 479.46 points. YTD returns settled at 38.67%, while market capitalisation closed at XOF18.47bn. Activity level in the market was mixed with the total value of stocks traded rising by 128.14% and total volume of stocks traded falling by 7.54% to settle at XOF 3.90 bn and 2.34 bn units respectively.

Top Five Gainers

The top Five (5) gainers out of Nineteen (19) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SIVC	2,210	2,375	7.47%
NEIC	2,150	2,310	7.44%
ETIT	68	73	7.35%
SDSC	2,190	2,350	7.31%
UNXC	1,440	1,545	7.29%

Top Five Losers

The top Five (5) losers out of Nineteen (19) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
NSBC	22,010	21,260	(3.14%)
PALC	8,550	8,500	(3.08%)
CABC	3,910	3,800	(2.81%)
STAC	3,055	3,100	(2.36%)
CIEC	5,350	5,200	(2.35%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	479.46	0.77%	38.67%
Mkt Cap (XOF'bn)	18,470.21	0.77%	38.55%
Mkt Cap (\$'mn)	32,066.34	0.25%	34.46%
Value (XOF)	3,904,471,267.00	128.14%	N/A
Value (\$)	6,778,595.95	126.95%	
Vol (Units)	2,344,252.00	(7.54%)	
Mkt Breadth	1.0x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	73	2,012,124
ORAC	16,160	51,700
SNTS	31,505	49,192
SIBC	8,900	20,226
SDSC	2,350	16,828

Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	31,505	1,527,966,115
ORAC	16,160	787,255,145
SIBC	8,900	181,142,675
BOAC	9,750	155,748,485
ETIT	73	146,885,052

Global Equities Market

Global equities traded mostly higher on Tuesday, led by gains in technology stocks and improving investor sentiment.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,542.35	0.36%	(0.44%)	10.18%
Dow Jones	52,459.05	(0.08%)	(0.34%)	9.15%
Nasdaq	26,078.84	0.79%	(0.77%)	12.21%
FTSE 100	10,530.58	0.31%	0.32%	6.03%
NIKKEI	67,743.50	0.74%	(1.19%)	34.57%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	479.46	0.77%	38.67%
Egypt	52,299.31	(0.59%)	25.03%
Ghana	14,689.01	0.00%	67.44%
Morocco	400.00	(0.78%)	(6.13%)
MSCI FM	1,609.32	(0.18%)	10.24%
South Africa	110,572.86	0.52%	(4.54%)
Tunisia	20,339.87	0.86%	51.23%
Nigeria (NGX)	242,870.44	0.46%	56.07%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.6	(1.39%)	(0.13%)
UK-10Y	5.0	(0.27%)	1.77%
JP-10Y	2.7	(3.26%)	(2.31%)
DE-10Y	3.0	0.44%	0.99%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	0.28%	(0.14%)	(0.65%)
EUR/USD	1.14	0.47%	0.19%	(3.20%)
JPY/USD	0.62	0.23%	(0.22%)	(3.33%)
CNY/USD	0.15	0.14%	0.07%	3.29%

Key:

YTD – Year to Date change



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