

BRVM Market Summary

On Monday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in NEIC (+7.50%) and UNXC (+7.46%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.18% to close at 475.78 points. YTD returns settled at 37.61%, while market capitalisation closed at XOF18.33bn. Activity level in the market was mixed with the total value of stocks traded rising by 5.34% and total volume of stocks traded falling by 47.60% to settle at XOF 1.71 bn and 2.54 bn units respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Three (23) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
NEIC	2,000	2,150	7.50%
UNXC	1,340	1,440	7.46%
SIVC	2,060	2,210	7.28%
TTLC	2,800	2,990	6.79%
UNLC	50,500	53,735	6.41%

Top Five Losers

The top Five (5) losers out of Twenty-One (22) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SDCC	12,115	11,340	(6.40%)
SMBC	17,295	16,605	(3.99%)
ONTBF	2,800	2,700	(3.57%)
ORAC	16,495	16,000	(3.00%)
SLBC	39,910	39,100	(2.03%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	475.78	0.18%	37.61%
Mkt Cap (XOF'bn)	18,328.60	0.18%	37.49%
Mkt Cap (\$'mn)	31,987.09	0.27%	34.13%
Value (XOF)	1,711,416,949.00	5.34%	N/A
Value (\$)	2,986,766.05	5.43%	
Vol (Units)	2,535,336.00	(47.60%)	
Mkt Breadth	1.1x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	68	2,320,837
BOAS	7,300	49,637
SIBC	8,990	17,916
ONTBF	2,700	15,584
SDSC	2,190	13,655

Top Five Traded Value

BOAS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
BOAS	7,300	362,331,505
SNTS	30,900	190,869,975
SIBC	8,990	160,099,250
ETIT	68	157,812,609
STBC	24,200	94,823,055

Global Equities Market

US stocks on Monday were largely under pressure, as intensifying Middle East hostilities and conflicting reports over a closure of the vital Strait of Hormuz triggered a sharp risk-off response.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,546.61	(0.38%)	(0.38%)	10.24%
Dow Jones	52,836.18	0.38%	0.38%	9.93%
Nasdaq	26,047.74	(0.89%)	(0.89%)	12.07%
FTSE 100	10,485.32	(0.11%)	(0.11%)	5.58%
NIKKEI	67,242.73	(1.92%)	(1.92%)	33.58%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	475.78	0.18%	37.61%
Egypt	52,608.28	0.67%	25.77%
Ghana	14,714.92	(0.61%)	67.74%
Morocco	402.6	(0.13%)	(5.52%)
MSCI FM	1,615.01	(0.69%)	10.63%
South Africa	110,145.94	(0.19%)	(4.91%)
Tunisia	20,167.11	0.04%	49.94%
Nigeria (NGX)	241,749.11	(0.84%)	55.35%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.6	(0.04%)	(0.04%)
UK-10Y	4.9	4.71%	1.17%
JP-10Y	2.8	1.05%	1.05%
DE-10Y	3.1	0.84%	0.84%

Global Currency Market

The US Dollar recorded bullish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.02%)	(0.18%)	(0.68%)
EUR/USD	1.14	(0.01%)	(0.10%)	(3.48%)
JPY/USD	0.62	(0.30%)	(0.42%)	(3.52%)
CNY/USD	0.15	(0.07%)	(0.07%)	3.15%

Key:

YTD – Year to Date change



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