

BRVM Market Summary

On Friday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in CBIBF (+7.50%) and LNBB (+7.42%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.95% to close at 474.92 points. YTD returns settled at 37.36%, while market capitalisation closed at XOF18.30bn. Activity level in the market was mixed with the total value of stocks traded falling by 47.80% and total volume of stocks traded rising by 156.16% to settle at XOF 1.62 bn and 4.84 bn units respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Two (22) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CBIBF	27,545	29,610	7.50%
LNBB	4,295	4,415	7.42%
SIVC	1,900	2,060	7.29%
UNXC	1,260	1,340	7.20%
ETIT	60	64	6.67%

Top Five Losers

The top Five (5) losers out of Twenty-One (21) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNLC	53,735	50,500	(6.02%)
NEIC	2,095	2,000	(4.53%)
TTLIC	2,920	2,800	(4.11%)
SPHC	7,850	7,550	(3.82%)
SDSC	2,290	2,210	(3.49%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	474.92	0.95%	37.36%
Mkt Cap (XOF'bn)	18,295.34	0.95%	37.24%
Mkt Cap (\$'mn)	31,901.20	0.95%	33.77%
Value (XOF)	1,624,627,369.00	(47.80%)	N/A
Value (\$)	2,832,828.89	(47.80%)	
Vol (Units)	4,838,020.00	156.16%	
Mkt Breadth	1.1x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	64	4,615,129
PALC	8,820	16,881
SIVC	2,060	15,169
LNBB	4,415	13,261
SDSC	2,210	12,237

Top Five Traded Value

ETIT recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
ETIT	64	295,313,419
PALC	8,820	150,809,780
BOAS	7,300	135,664,280
BOAC	9,500	100,392,055
SGBC	39,000	87,199,640

Global Equities Market

US stocks on Friday experienced gains after President Donald Trump said Washington had agreed to continue talks with Iran.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,542.08	0.46%	0.79%	10.18%
Dow Jones	52,520.57	0.19%	(0.72%)	9.27%
Nasdaq	26,112.45	0.55%	1.08%	12.35%
FTSE 100	10,494.56	0.47%	(1.49%)	5.67%
NIKKEI	68,557.73	1.20%	(0.26%)	36.19%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	474.92	0.95%	37.36%
Egypt	52,311.51	0.00%	25.06%
Ghana	14,780.79	0.21%	68.49%
Morocco	403.14	0.10%	(5.39%)
MSCI FM	1,626.85	0.34%	11.44%
South Africa	110,247.37	0.56%	(4.82%)
Tunisia	20,158.70	0.82%	49.88%
Nigeria (NGX)	243,798.76	(0.07%)	56.67%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.5	(0.31%)	1.38%
UK-10Y	4.9	4.71%	1.94%
JP-10Y	2.8	(4.36%)	(0.47%)
DE-10Y	3.0	(0.95%)	3.61%

Global Currency Market

The US Dollar recorded bearish performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	0.19%	0.50%	(0.42%)
EUR/USD	1.14	0.01%	(0.03%)	(3.22%)
JPY/USD	0.62	0.47%	0.48%	(3.05%)
CNY/USD	0.15	0.27%	0.07%	3.22%

Key:

YTD – Year to Date change



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WAEMU Region Office:

Asset Management WAEMU Region
Ucamwalstaff@unitedcapitalplcgroup.com

Director, Regional Operations (Africa)
Ejikeme.Okoli@unitedcapitalplcgroup.com

Managing Director, Africa operations
labas.bamba@unitedcapitalplcgroup.com

Research
research@unitedcapitalplcgroup.com

Nigeria Office:

Securities Trading
securities@unitedcapitalplcgroup.com

Asset Management
Assetmanagement@unitedcapitalplcgroup.com

Trustees
Trustees@unitedcapitalplcgroup.com

Investment Banking
InvestmentBanking@unitedcapitalplcgroup.com

Wealth Management
WealthManagement@unitedcapitalplcgroup.com