

### BRVM Market Summary

On Wednesday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in ETIT (+7.50%) and SPHC (+4.17%). As a result, the BRVM Composite Index (ICXCOMP) increased by 0.94% to close at 457.48 points. YTD returns settled at 32.32%, while market capitalisation closed at XOF 17.62bn. Activity level in the market was mixed with the total value of stocks traded rising by 32.08% and total volume of stocks traded falling by 19.14% to settle at XOF 1.69bn and 1.03bn units respectively.

### Top Five Gainers

The top Five (5) gainers out of Twenty-One (21) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ETIT	40	43	7.50%
SPHC	7,670	7,995	4.17%
NTLC	15,495	15,990	3.19%
SCRC	3,290	3,395	3.19%
SNTS	29,495	29,300	2.81%

### Top Five Losers

The top Five (5) losers out of Nineteen (19) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
UNXC	1,690	1,690	(7.40%)
CABC	4,600	4,190	(6.89%)
LNBB	4,445	4,300	(3.15%)
STAC	3,500	3,450	(2.82%)
NEIC	2,330	2,275	(2.36%)

Sources: United Capital Research and Various sources

### BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	457.48	0.94%	32.32%
Mkt Cap (XOF'bn)	17,623.55	0.94%	32.20%
Mkt Cap (\$'mn)	30,609.73	0.85%	28.36%
Value (XOF)	1,691,030,207.00	32.08%	N/A
Value (\$)	2,937,091.11	31.97%	
Vol (Units)	1,030,976.00	(19.14%)	
Mkt Breadth	1.1x	N/A	

### Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	43	803,964
BOABF	5,900	30,402
SDSC	2,400	24,280
BOAC	9,395	22,017
BOAB	9,025	19,914

### Top Five Traded Value

BOAC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
BOAC	9,395	203,542,370
BOABF	5,900	175,159,150
BOAB	9,025	173,874,235
ORAC	16,700	153,082,875
SGBC	39,000	113,532,165

### Global Equities Market

Global equity markets traded mostly lower on Wednesday as investors balanced continued optimism over the economic outlook against profit-taking in technology stocks and lingering uncertainty over the path of monetary policy.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,492.41	(0.09%)	1.88%	9.45%
Dow Jones	52,413.97	0.18%	1.04%	9.05%
Nasdaq	26,004.43	(0.80%)	2.79%	11.89%
FTSE 100	10,448.76	(0.46%)	(0.56%)	5.21%
NIKKEI	70,474.96	0.59%	1.61%	40.00%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	457.48	0.94%	32.32%
Egypt	50,532.70	0.09%	20.81%
Ghana	14,678.00	(0.31%)	67.31%
Morocco	407.83	0.14%	(4.29%)
MSCI FM	1,616.46	0.51%	10.73%
South Africa	110,353.24	0.04%	(4.73%)
Tunisia	19,810.91	(0.27%)	47.29%
Nigeria (NGX)	225,690.07	(1.63%)	45.03%

Sources: United Capital Research and Various Sources

### Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.5	0.86%	2.01%
UK-10Y	4.8	4.71%	0.83%
JP-10Y	2.7	1.01%	3.92%
DE-10Y	2.9	0.69%	2.89%

### Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	0.14%	0.49%	(1.54%)
EUR/USD	1.14	(0.18%)	0.08%	(3.56%)
JPY/USD	0.62	0.13%	(0.42%)	(3.55%)
CNY/USD	0.15	(0.14%)	0.07%	2.94%

### Key:

YTD – Year to Date change



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