

### Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note due to share price depreciation in MTNN (-10.00%) and DANGSUGAR (-4.93%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) fell by 1.59% to settle at 228,366.32 points. Year to date returns fell to settle at 46.75%, while market capitalisation also fell by 1.59% to close at N146.54tn (\$106.12bn). Activity level in the market climbed with the total value and volume of stocks traded rising by 137.27% and 156.37% to settle at N43.73bn and 996.47mn units respectively.

### Top Five Gainers

The top Five (5) gainers out of Thirteen (13) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
UPDC	3.25	3.55	9.23%
CNIF	110.00	116.00	5.45%
SOVRENINS	1.96	2.04	4.08%
CORNERST	5.80	6.00	3.45%
NEIMETH	8.25	8.50	3.03%

### Top Five Losers

The top Five (5) losers out of Forty-Six (46) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
LEARNAFRCA	10.00	9.00	(10.00%)
MTNN	830.00	747.00	(10.00%)
UNILEVER	140.00	126.00	(10.00%)
AUSTINLAZ	3.52	3.17	(9.94%)
ABBEYBDS	8.05	7.25	(9.94%)

Sources: NGX, United Capital Research and Various Sources

### NGX ASI Performance Indicators

Headline	Value	1 Day Change	YTD
NGX ASI	228,366.32	(1.59%)	46.75%
Mkt. Cap (N'bn)	146,541.91	(1.59%)	47.46%
Mkt. Cap (\$'mn)	106,118.05	(1.59%)	53.32%
Value (N'mn)	43,729.49	137.27%	N/A
Value (\$'mn)	31.67	137.27%	
Volume (units 'mn)	996.47	156.37%	
Deals	61,813.00	38.50%	
Market Breadth	0.3x	N/A	

### Top Five Traded Volume

IKEJAHOTEL recorded the highest traded volume.

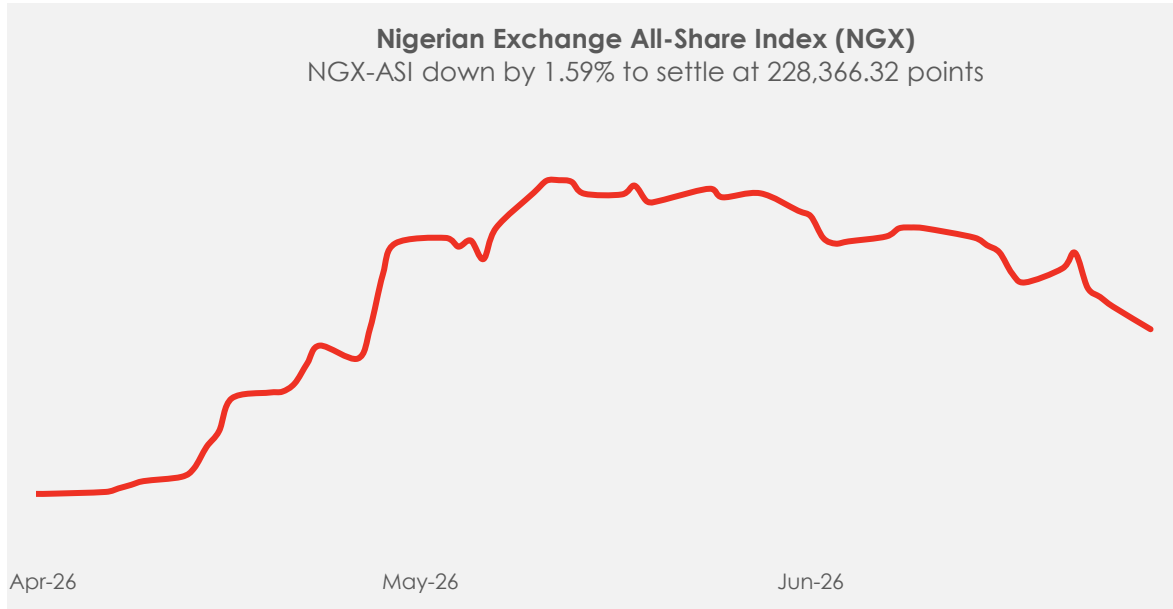
Symbol	Closing Price (N)	Daily Volume (Units)
IKEJAHOTEL	43.25	305,541,925.00
ACCESSCORP	22.90	290,034,499.00
STERLINGNG	7.75	33,325,380.00
CHAMS	4.04	30,665,591.00
DANGSUGAR	64.65	29,401,659.00

### Top Five Traded Value

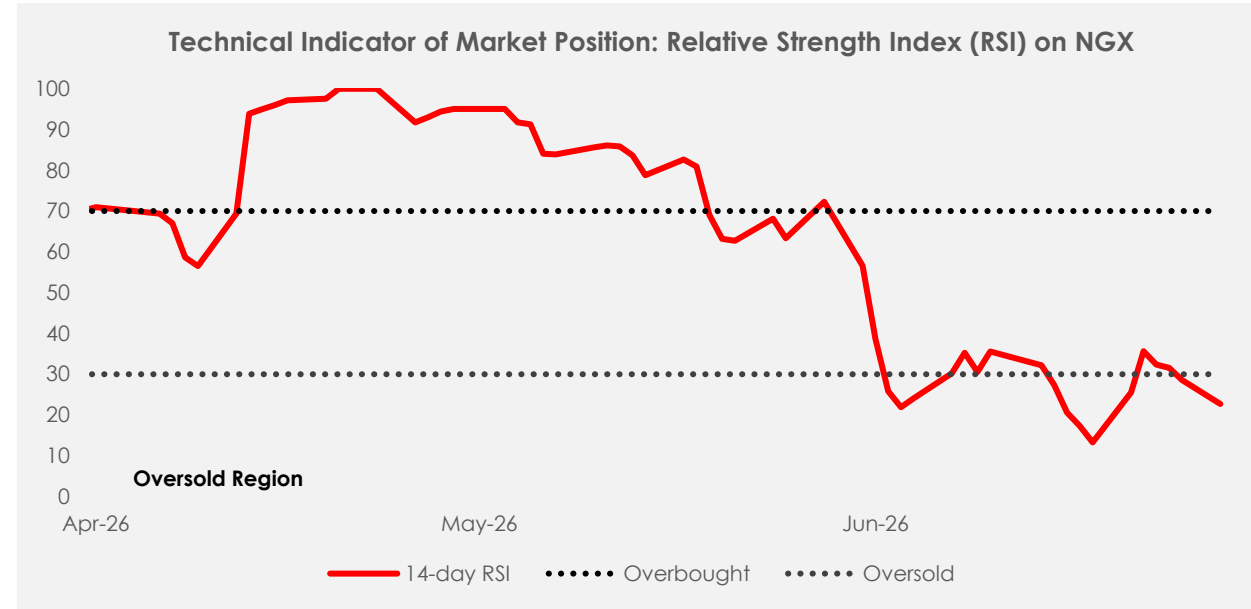
IKEJAHOTEL recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
IKEJAHOTEL	43.25	13,214,410,930.85
ACCESSCORP	22.90	6,626,403,255.15
PRESCO	2,300.00	2,730,104,370.00
ARADEL	1,417.50	2,581,801,188.50
MTNN	747.00	2,580,585,745.50

NGX ASI Performance Indicators



Relative Strength Index (RSI)



### Global Equities Market

Global equities rose on Monday rebounded from the previous week's losses, helped by solid gains in the communication services and consumer discretionary sectors.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,404.44	0.65%	0.65%	8.17%
Dow Jones	52,233.11	0.57%	0.57%	8.68%
Nasdaq	25,577.53	0.46%	0.46%	10.05%
FTSE 100	10,479.12	(0.30%)	(0.30%)	5.52%
NIKKEI	69,468.11	0.15%	0.15%	38.00%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	449.82	0.73%	30.10%
Egypt	49,825.58	(3.14%)	19.12%
Ghana	14,766.82	0.15%	68.33%
Morocco	403.84	0.16%	(5.23%)
MSCI FM	1,599.40	(0.32%)	9.56%
South Africa	110,252.64	(0.58%)	(4.81%)
Tunisia	19,997.74	2.27%	48.68%
Nigeria (NGX)	228,366.32	(1.59%)	46.75%

Sources: United Capital Research and Various Sources

### Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.4	(0.05%)	(0.05%)
UK-10Y	4.7	4.71%	(0.12%)
JP-10Y	2.6	1.23%	1.23%
DE-10Y	2.9	0.38%	0.38%

### Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.32	0.36%	0.36%	(1.69%)
EUR/USD	1.14	0.11%	0.11%	(3.34%)
JPY/USD	0.62	(0.16%)	(0.16%)	(3.25%)
CNY/USD	0.15	0.07%	0.07%	2.94%

#### Key:

YTD – Year to Date change



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