

Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note due to share price depreciation in ARADEL (-9.51%) and ETERNA (-9.85%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) declined by 0.37% to settle at 242,227.31 points. Year to date returns fell to settle at 55.66%, while market capitalisation also declined by 0.37% to close at N155.36tn (\$114.34bn). Activity level in the market declined with the total value and volume of stocks traded falling by 34.05% and 36.24% to settle at N27.88bn and 588.46mn units respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Five (25) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
INTENEGINS	6.00	6.60	10.00%
OMATEK	1.85	2.03	9.73%
ABBEYBDS	7.75	8.50	9.68%
CUTIX	2.90	3.18	9.66%
JOHNHOLT	13.80	14.90	7.97%

Top Five Losers

The top Five (5) losers out of Twenty-Nine (29) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
MCNICHOLS	8.60	7.74	(10.00%)
ABCTRANS	6.88	6.20	(9.88%)
ETERNA	33.00	29.75	(9.85%)
ARADEL	1,933.80	1,749.90	(9.51%)
NPFMCRFBK	5.68	5.20	(8.45%)

NGX ASI Performance Indicators

The market was bearish with the ASI declining by 0.37% to close at 242,227.31 points.

Headline	Value	1 Day Change	YTD
NGX ASI	242,227.31	(0.37%)	55.66%
Mkt. Cap (N'bn)	155,359.08	(0.37%)	56.33%
Mkt. Cap (\$'mn)	114,339.89	(0.48%)	65.19%
Value (N'mn)	27,879.13	(34.05%)	N/A
Value (\$'mn)	20.52	(34.12%)	
Volume (units 'mn)	588.46	(36.24%)	
Deals	57,352.00	(17.28%)	
Market Breadth	0.9x	N/A	

Top Five Traded Volume

ACCESSCORP recorded the highest traded volume.

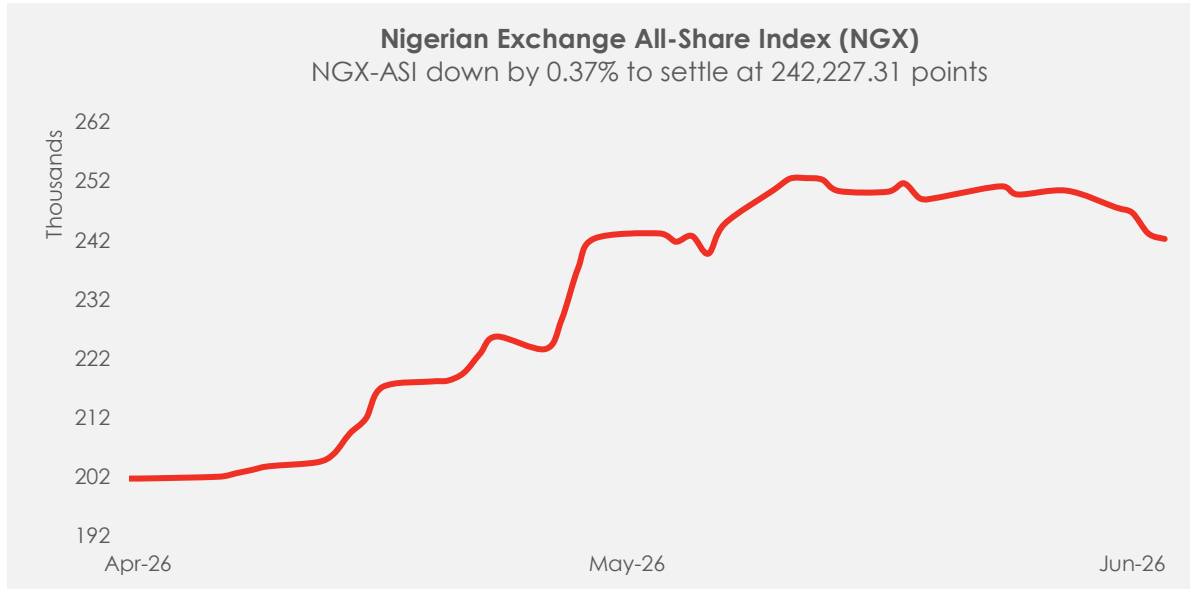
Symbol	Closing Price (N)	Daily Volume (Units)
ACCESSCORP	24.00	109,718,633.00
FCMB	11.35	34,599,254.00
NGXGROUP	137.00	28,045,496.00
ZENITHBANK	124.90	26,936,908.00
STERLINGNG	7.95	22,492,064.00

Top Five Traded Value

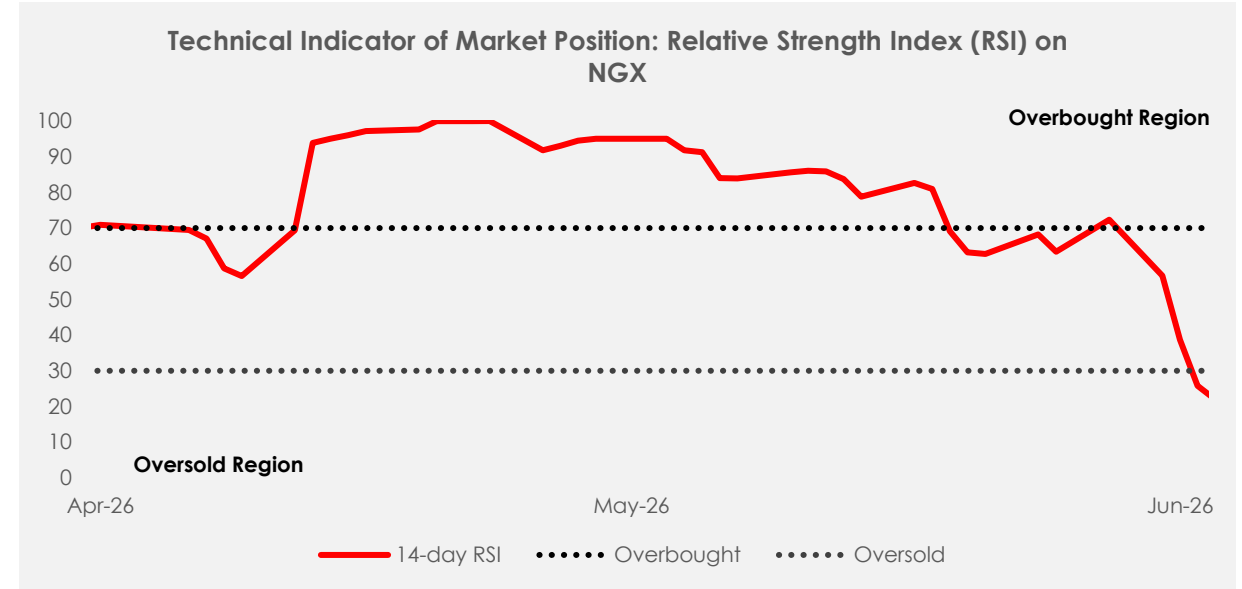
NGXGROUP recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
NGXGROUP	137.00	3,889,129,316.15
ARADEL	1,749.90	3,733,439,725.60
ZENITHBANK	124.90	3,317,540,347.15
SEPLAT	11,486.20	2,618,813,660.30
ACCESSCORP	24.00	2,616,586,135.15

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

Global stocks was mixed on Thursday, as a slide in technology stocks on a post-earnings plunge in Broadcom was offset by a surge in the defensive healthcare sector. Investors also gauged ongoing tensions in the Middle East.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,571.49	0.06%	(0.20%)	10.61%
Dow Jones	51,561.15	1.43%	1.08%	7.28%
Nasdaq	26,801.23	(0.30%)	(0.75%)	15.31%
FTSE 100	10,349.08	0.17%	(1.03%)	4.21%
NIKKEI	67,470.69	(1.36%)	1.72%	34.03%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	435.38	1.72%	25.92%
Egypt	52,652.53	0.17%	25.88%
Ghana	14,351.44	(0.22%)	63.59%
Morocco	413.08	0.05%	(3.06%)
MSCI FM	1,585.14	0.37%	8.58%
South Africa	112,453.45	(0.47%)	(2.91%)
Tunisia	18,416.20	0.61%	36.92%
Nigeria (NGX)	242,227.31	(0.37%)	55.66%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed positive sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.5	(0.80%)	0.65%
UK-10Y	4.9	(0.59%)	2.00%
JP-10Y	2.7	1.29%	0.79%
DE-10Y	3.0	(0.48%)	6.65%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.01%)	(0.30%)	(0.32%)
EUR/USD	1.16	0.16%	(0.39%)	(1.60%)
JPY/USD	0.63	0.00%	(0.51%)	(2.08%)
CNY/USD	0.15	(0.07%)	(0.14%)	3.22%

Key:

YTD – Year to Date change



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