

Equity Market Summary

Today, the Nigerian Exchange Market closed on a negative note due to share price depreciation in BUACEMENT (-10.00%) and FIRSHOLDCO (-4.29%). As a result, the benchmark Nigerian Exchange All-Share Index (NGX-ASI) declined by 1.13% to settle at 247,560.66 points. Year to date returns rose to settle at 59.09%, while market capitalisation also declined by 1.13% to close at N158.70tn (\$116.11bn). Activity level in the market improved with the total value and volume of stocks traded rising by 1.96% and 6.38% to settle at N44.28bn and 1.13bn units respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Four (24) stocks that appreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
INTENEGINS	4.52	4.97	9.96%
CONHALLPLC	6.25	6.87	9.92%
TIP	28.40	31.20	9.86%
RTBRISCOE	13.65	14.90	9.16%
IKEJAHOTEL	40.20	43.70	8.71%

Top Five Losers

The top Five (5) losers out of Thirty-Six (36) stocks that depreciated in the market today.

Symbol	Opening Price (N)	Closing Price (N)	Change
BUACEMENT	420.00	378.00	(10.00%)
TRANSEXPR	5.28	4.76	(9.85%)
JOHNHOLT	16.95	15.30	(9.73%)
REDSTAREX	34.00	30.70	(9.71%)
DEAPCAP	5.68	5.16	(9.15%)

NGX ASI Performance Indicators

The market was bearish with the ASI declining by 1.13% to close at 247,560.66

Headline	Value	1 Day Change	YTD
NGX ASI	247,560.66	(1.13%)	59.09%
Mkt. Cap (N'bn)	158,697.89	(1.13%)	59.69%
Mkt. Cap (\$'mn)	116,109.50	(0.66%)	67.75%
Value (N'mn)	44,283.20	1.96%	N/A
Value (\$'mn)	32.40	2.44%	
Volume (units 'mn)	1,127.75	(6.38%)	
Deals	91,880.00	(1.86%)	
Market Breadth	0.7x	N/A	

Top Five Traded Volume

ABBEYBDS recorded the highest traded volume.

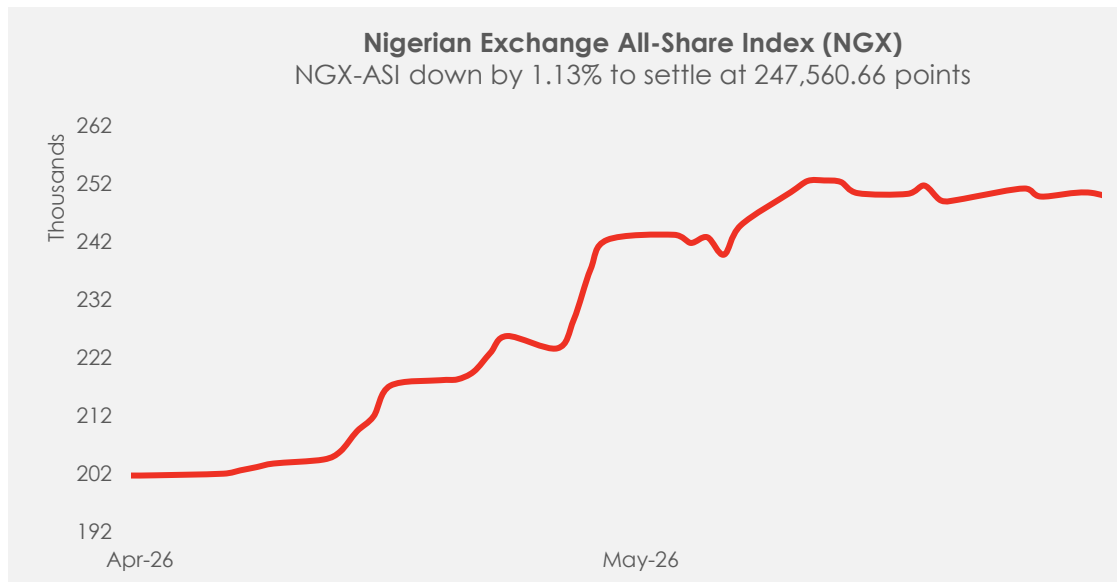
Symbol	Closing Price (N)	Daily Volume (Units)
ABBEYBDS	6.75	291,158,908.00
ACCESSCORP	24.00	130,257,627.00
NEIMETH	10.30	77,908,532.00
UBA	44.30	76,403,382.00
TIP	31.20	61,275,571.00

Top Five Traded Value

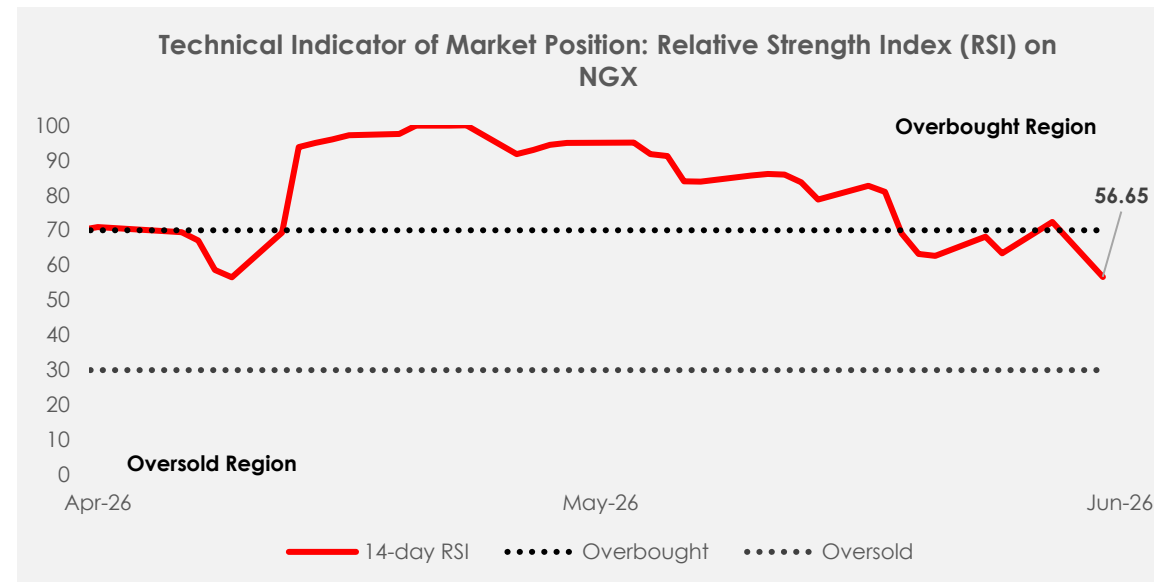
ARADEL recorded the highest traded value.

Symbol	Closing Price (N)	Daily Value (N)
ARADEL	1,933.80	6,314,160,227.20
ZENITHBANK	128.85	4,254,749,366.00
GTCO	136.00	3,765,200,999.55
SEPLAT	11,486.20	3,635,781,592.90
UBA	44.30	3,396,010,188.30

NGX ASI Performance Indicators



Relative Strength Index (RSI)



Global Equities Market

US stocks on Monday seasawed after a lower open, as investors weighed diplomatic setbacks between Washington and Tehran against a climb in Nvidia.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,579.06	(0.10%)	(0.10%)	10.72%
Dow Jones	50,879.53	(0.26%)	(0.26%)	5.86%
Nasdaq	27,016.94	0.05%	0.05%	16.24%
FTSE 100	10,345.54	(1.06%)	(1.06%)	4.17%
NIKKEI	66,934.33	0.91%	0.91%	32.97%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	425.54	0.65%	23.08%
Egypt	52,853.94	0.37%	26.36%
Ghana	14,280.30	(0.69%)	62.78%
Morocco	421.21	0.25%	(1.15%)
MSCI FM	1,593.67	(0.56%)	9.17%
South Africa	112,032.26	(2.24%)	(3.28%)
Tunisia	17,821.78	0.83%	32.50%
Nigeria (NGX)	247,560.66	(1.13%)	59.09%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.5	1.51%	1.51%
UK-10Y	4.9	1.75%	1.75%
JP-10Y	2.7	0.87%	0.87%
DE-10Y	3.0	5.91%	5.91%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.20%)	(0.20%)	(0.22%)
EUR/USD	1.16	(0.40%)	(0.40%)	(1.61%)
JPY/USD	0.63	(0.29%)	(0.29%)	(1.87%)
CNY/USD	0.15	0.00%	0.00%	3.36%

Key:

YTD – Year to Date change



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Research

research@unitedcapitalplcgroup.com

Securities Trading

securities@unitedcapitalplcgroup.com

Asset Management

Assetmanagement@unitedcapitalplcgroup.com

Trustees

Trustees@unitedcapitalplcgroup.com

Investment Banking

InvestmentBanking@unitedcapitalplcgroup.com

Wealth Management

WealthManagement@unitedcapitalplcgroup.com