

BRVM Market Summary

On Friday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in STBCC (+7.49%) and SAFC (+6.61%). As a result, the BRVM Composite Index (ICXCOMP) increased by 0.73% to close at 449.82 points. YTD returns settled at 30.10%, while market capitalisation closed at XOF 17.33n. Activity level in the market was positive with the total value of stocks traded rising by 20.06% and total volume of stocks traded rising by 41.97% to settle at XOF 1.36bn and 1.81bn units respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Seven (27) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
STBC	22,500.00	23,980.00	7.49%
CFAC	1,785.00	1,775.00	6.61%
PALC	8,795.00	8,800.00	6.02%
NEIC	2,300.00	2,400.00	5.03%
TTLC	2,855.00	2,855.00	2.70%

Top Five Losers

The top Five (5) losers out of Fifteen (15) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
BOAM	5,135.00	4,855.00	(4.99%)
SHEC	2,165.00	2,105.00	(2.77%)
SICC	4,835.00	4,380.00	(2.67%)
LNBB	4,210.00	4,100.00	(2.38%)
NTLC	14,990.00	14,800.00	(1.30%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	449.82	0.73%	30.10%
Mkt Cap (XOF'bn)	17,328.54	0.73%	29.99%
Mkt Cap (\$'mn)	29,980.17	0.22%	25.72%
Value (XOF)	1,355,915,217.00	20.06%	N/A
Value (\$)	2,345,874.08	19.45%	
Vol (Units)	1,805,724.00	41.97%	
Mkt Breadth	1.8x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	37	1,590,444
SDSC	2,550	10,833
FTSC	1,965	9,459
ORGT	2,650	5,430
CABC	3,900	4,443

Top Five Traded Value

ETIT recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
ETIT	37	59,875,467
SDSC	2,550	27,253,735
FTSC	1,965	18,652,055
NSBC	19,750	18,418,605
CABC	3,900	17,981,620

Global Equities Market

Global equities fell on Friday, as chipmakers came under renewed selling pressure after a stellar run this quarter, with investors questioning high valuations and the repercussions of massive AI spending by companies.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,356.65	(0.01%)	(1.92%)	7.47%
Dow Jones	51,937.11	0.03%	0.72%	8.06%
Nasdaq	25,459.44	0.40%	(3.99%)	9.54%
FTSE 100	10,510.66	(0.18%)	1.42%	5.83%
NIKKEI	69,360.88	(4.15%)	(2.65%)	37.79%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	449.82	0.73%	30.10%
Egypt	51,443.00	(0.52%)	22.98%
Ghana	14,744.72	(0.65%)	68.08%
Morocco	403.21	(0.14%)	(5.38%)
MSCI FM	1,604.56	0.39%	9.91%
South Africa	110,900.74	(0.51%)	(4.25%)
Tunisia	19,554.00	2.09%	45.38%
Nigeria (NGX)	232,049.02	(0.66%)	49.12%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.4	(0.36%)	(1.56%)
UK-10Y	4.7	4.71%	(2.11%)
JP-10Y	2.6	(1.08%)	(1.70%)
DE-10Y	2.9	(0.27%)	(4.45%)

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.32	0.08%	(0.21%)	(2.05%)
EUR/USD	1.14	0.40%	(0.52%)	(3.45%)
JPY/USD	0.62	0.08%	(0.25%)	(3.10%)
CNY/USD	0.15	0.00%	(0.41%)	2.87%

Key:

YTD – Year to Date change

United Capital

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