

### BRVM Market Summary

On Thursday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in BOAM (+7.47%) and CFAC (+7.42%). As a result, the BRVM Composite Index (ICXCOMP) increased by 1.01% to close at 446.57 points. YTD returns settled at 29.16%, while market capitalisation closed at XOF 17.20bn. Activity level in the market was negative with the total value of stocks traded declining by 41.88% and total volume of stocks traded declining by 25.57% to settle at XOF 1.13bn and 1.27bn units respectively.

### Top Five Gainers

The top Five (5) gainers out of Twenty-Four (24) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
BOAM	4,755	5,110	7.47%
CFAC	1,550	1,665	7.42%
LNBB	4,000	4,200	5.00%
BICC	27,760	28,900	4.11%
ORAC	16,145	16,695	3.41%

### Top Five Losers

The top Five (5) losers out of Thirteen (13) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SAFC	4,700	4,480	-4.68%
BOAN	4,180	4,045	-3.23%
SIVC	2,730	2,650	-2.93%
TTLC	2,855	2,780	-2.63%
CABC	4,000	3,900	-2.50%

### BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	446.57	1.01%	29.16%
Mkt Cap (XOF'bn)	17,203.49	1.01%	29.05%
Mkt Cap (\$'mn)	29,915.73	1.58%	25.45%
Value (XOF)	1,129,330,637.00	(41.88%)	N/A
Value (\$)	1,963,831.28	(41.55%)	
Vol (Units)	1,271,882.00	(25.57%)	
Mkt Breadth	1.8x	N/A	

### Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	37.00	40,595,157.00
SDSC	2,500.00	40,057,770.00
FTSC	1,955.00	17,667,780.00
SAFC	4,480.00	33,539,820.00
SIVC	2,650.00	15,513,500.00

### Top Five Traded Value

ETIT recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
ETIT	37.00	40,595,157.00
SDSC	2,500.00	40,057,770.00
SAFC	4,480.00	33,539,820.00
CIEC	5,190.00	27,346,850.00
CBIBF	21,995.00	19,563,740.00

### Global Equities Market

US equities on Thursday abruptly gave up opening gains to turn negative, as a post-earnings jump in Micron was countered by a sharp decline in Apple

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,397.77	(0.21%)	(1.37%)	8.07%
Dow Jones	52,100.26	(0.17%)	1.04%	8.40%
Nasdaq	25,610.65	(0.53%)	(3.42%)	10.19%
FTSE 100	10,526.08	0.60%	1.57%	5.99%
NIKKEI	72,366.34	4.61%	1.57%	43.76%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was mixed.

Equities Market	Level	1 Day Change	YTD
BRVM	446.57	1.01%	29.16%
Egypt	51,443.07	(0.52%)	22.98%
Ghana	14,841.24	0.37%	69.18%
Morocco	405.36	(0.01%)	(4.87%)
MSCI FM	1,598.86	0.10%	9.52%
South Africa	111,465.92	1.49%	(3.77%)
Tunisia	19,516.46	1.89%	45.10%
Nigeria (NGX)	233,580.83	(0.64%)	50.10%

Sources: United Capital Research and Various Sources

### Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.4	(0.82%)	(1.79%)
UK-10Y	4.7	(0.07%)	(3.17%)
JP-10Y	2.6	(1.39%)	(0.68%)
DE-10Y	2.8	2.39%	(4.50%)

### Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.32	0.27%	(0.24%)	(2.08%)
EUR/USD	1.14	0.15%	(0.87%)	(3.78%)
JPY/USD	0.62	(0.01%)	(0.30%)	(3.15%)
CNY/USD	0.15	0.20%	(0.41%)	2.87%

### Key:

YTD – Year to Date change

# United Capital

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