

### BRVM Market Summary

On Wednesday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in CFAC (-7.46%) and FTSC (-6.01%). As a result, the BRVM Composite Index (ICXCOMP) declined by 0.39% to close at 442.11 points. YTD returns settled at 27.87%, while market capitalisation closed at XOF 17.03bn. Activity level in the market was negative with the total value of stocks traded declining by 22.98% and total volume of stocks traded declining by 17.08% to settle at XOF 1.94bn and 1.71bn units respectively.

### Top Five Gainers

The top Five (5) gainers out of Seventeen (17) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
BOAM	4,425.00	4,755.00	7.46%
ETIT	36.00	37.00	5.71%
BOAN	3,990.00	4,180.00	4.89%
STAC	3,490.00	3,640.00	4.30%
SIVC	2,790.00	2,730.00	4.00%

### Top Five Losers

The top Five (5) losers out of Seventeen (17) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
CFAC	1,550.00	1,550.00	(7.46%)
FTSC	2,000.00	1,955.00	(6.01%)
ORAC	16,055.00	16,145.00	(3.29%)
ABJC	3,395.00	3,305.00	(2.65%)
BICC	28,460.00	27,760.00	(2.46%)

### BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	442.11	(0.39%)	27.87%
Mkt Cap (XOF'bn)	17,031.53	(0.39%)	27.76%
Mkt Cap (\$'mn)	29,448.99	(1.18%)	23.49%
Value (XOF)	1,942,999,172.00	(22.98%)	N/A
Value (\$)	3,359,614.02	(23.60%)	
Vol (Units)	1,708,914.00	(17.08%)	
Mkt Breadth	1.0x	N/A	

### Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	37.00	1,425,329.00
SDSC	2,450.00	59,754.00
FTSC	1,955.00	12,530.00
SAFC	4,700.00	8,183.00
STAC	3,640.00	8,028.00

### Top Five Traded Value

SGBC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SDSC	2,450.00	151,996,760.00
ETIT	37.00	52,560,642.00
SAFC	4,700.00	39,223,025.00
CBIBF	21,785.00	25,629,175.00
FTSC	1,955.00	24,671,870.00

### Global Equities Market

Global equities traded mostly higher on Wednesday as investors continued to digest the recent decline in oil prices and easing geopolitical tensions in the Middle East.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,413.08	0.65%	(1.17%)	8.29%
Dow Jones	52,188.04	1.01%	1.21%	8.58%
Nasdaq	25,746.12	0.62%	(2.91%)	10.77%
FTSE 100	10,463.16	0.33%	0.97%	5.35%
NIKKEI	69,174.97	(0.88%)	(2.91%)	37.42%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	442.11	(0.39%)	27.87%
Egypt	51,710.90	(0.11%)	23.62%
Ghana	14,787.00	(0.54%)	68.56%
Morocco	405.42	(1.11%)	(4.86%)
MSCI FM	1,597.23	0.11%	9.41%
South Africa	109,828.87	(1.62%)	(5.18%)
Tunisia	19,153.71	1.18%	42.41%
Nigeria (NGX)	235,074.54	(2.35%)	51.06%

Sources: United Capital Research and Various Sources

### Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.4	(1.96%)	(0.98%)
UK-10Y	4.7	(1.40%)	(3.11%)
JP-10Y	2.7	(0.56%)	0.72%
DE-10Y	2.8	(2.04%)	(6.74%)

### Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.32	(0.30%)	(0.51%)	(2.34%)
EUR/USD	1.14	(0.26%)	(1.01%)	(3.93%)
JPY/USD	0.62	(0.09%)	(0.30%)	(3.15%)
CNY/USD	0.15	(0.34%)	(0.61%)	2.66%

### Key:

YTD – Year to Date change

# United Capital

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