

BRVM Market Summary

On Monday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in ONTBF (+3.70%) and SOGC (+3.56%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.55% to close at 445.31 points. YTD returns settled at 28.80%, while market capitalisation closed at XOF17.15bn. Activity level in the market was positive with the total value of stocks traded and total volume of stocks traded rising by 18.38% and 187.28% to settle at XOF 2.32 bn and 4.02 bn units respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Five (25) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
ONTBF	2,700.00	2,800.00	3.70%
SOGC	8,010.00	8,295.00	3.56%
UNLC	56,000.00	57,950.00	3.48%
ETIT	34.00	35.00	2.94%
BOAN	3,760.00	3,850.00	2.39%

Top Five Losers

The top Five (5) losers out of Seventeen (17) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SIVC	2,640.00	2,445.00	(7.39%)
CFAC	1,825.00	1,695.00	(7.12%)
BNBC	2,100.00	1,990.00	(5.24%)
SICC	4,600.00	4,460.00	(3.04%)
LNBB	4,100.00	4,000.00	(2.44%)

Sources: United Capital Research and Various sources

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	445.31	0.55%	28.80%
Mkt Cap (XOF'bn)	17,154.72	0.55%	28.69%
Mkt Cap (\$'mn)	29,951.50	0.07%	25.60%
Value (XOF)	2,316,439,917.00	18.38%	N/A
Value (\$)	4,044,417.14	17.81%	
Vol (Units)	4,019,198.00	187.28%	
Mkt Breadth	1.5x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	4,400.00	3,722,814.00
SDSC	2,320.00	43,691.00
BOAC	2,640.00	41,181.00
BICB	34.00	28,947.00
SGBC	19,155.00	8,088.00

Top Five Traded Value

SGBC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SGBC	2,320.00	39,200.00
SLBC	2,640.00	38,900.00
BOAC	4,400.00	9,200.00
SDSC	19,155.00	2,325.00
ETIT	34.00	35.00

Global Equities Market

Global equities traded mostly higher on Monday as investor sentiment improved following easing geopolitical concerns and growing optimism around the global economic outlook.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,523.77	0.31%	0.31%	9.91%
Dow Jones	51,741.60	0.34%	0.34%	7.65%
Nasdaq	26,517.10	0.00%	0.00%	14.09%
FTSE 100	10,417.93	0.53%	0.53%	4.90%
NIKKEI	72,353.96	1.55%	1.55%	43.73%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	445.31	0.55%	28.80%
Egypt	52,585.72	(0.07%)	25.72%
Ghana	14,769.27	0.42%	68.35%
Morocco	411.21	0.16%	(3.50%)
MSCI FM	1,601.51	0.77%	9.71%
South Africa	112,693.41	(2.00%)	(2.71%)
Tunisia	18,737.49	0.87%	39.31%
Nigeria (NGX)	238,203.11	0.96%	53.07%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.5	1.18%	1.18%
UK-10Y	4.8	(0.80%)	(0.80%)
JP-10Y	2.7	1.06%	1.06%
DE-10Y	2.9	(1.24%)	(1.24%)

Global Currency Market

The US Dollar recorded mixed performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.33	0.23%	0.23%	(1.62%)
EUR/USD	1.14	(0.19%)	(0.19%)	(3.13%)
JPY/USD	0.62	0.12%	0.12%	(2.74%)
CNY/USD	0.15	(0.07%)	(0.07%)	3.22%

Key:

YTD – Year to Date change

United Capital

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