

BRVM Market Summary

On Friday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SAFC (+7.45%) and ORAC (+5.00%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.96% to close at 442.87 points. YTD returns settled at 28.09%, while market capitalisation closed at XOF17.06tn. Activity level in the market was mixed as the total value of stocks traded appreciated by 15.84% to settle at XOF 1.96bn. Meanwhile, total volume of stocks traded declined by 9.36% to settle at 1.40bn units.

Top Five Gainers

The top Five (5) gainers out of Twenty-Seven (27) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SAFC	4,275	4,400	7.45%
ORAC	15,905	16,695	5.00%
BNBC	2,050	2,100	4.22%
CFAC	1,795	1,825	3.40%
SHEC	2,200	2,170	3.33%

Top Five Losers

The top Five (5) losers out of Fourteen (14) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SIVC	2,770	2,640	(5.55%)
CBIBF	22,400	21,500	(4.02%)
SOGC	8,280	8,010	(3.49%)
ONTBF	2,750	2,700	(1.82%)
UNLC	56,000	56,000	(1.75%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	442.87	0.96%	28.09%
Mkt Cap (XOF'bn)	17,060.67	0.96%	27.98%
Mkt Cap (\$'mn)	29,931.00	0.96%	25.51%
Value (XOF)	1,956,816,935.00	15.84%	N/A
Value (\$)	3,433,012.17	15.84%	
Vol (Units)	1,399,063.00	(9.36%)	
Mkt Breadth	1.9x	N/A	

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	34	1,123,589
SAFC	4,400	42,847
SDSC	2,320	31,011
SIVC	2,640	24,152
FTSC	2,160	3,957

Top Five Traded Value

SAFC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SAFC	4,400	42,847
SDSC	2,320	31,011
SIVC	2,640	24,152
ETIT	34	1,123,589
NSBC	19,155	1,179

Global Equities Market

US equities were higher after the close on Friday, as gains in the Technology, Consumer Services and Industrials sectors led shares higher.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,500.58	1.08%	0.93%	9.57%
Dow Jones	51,564.70	0.14%	0.71%	7.28%
Nasdaq	26,517.93	1.91%	2.43%	14.09%
FTSE 100	10,363.04	(0.35%)	(1.04%)	4.35%
NIKKEI	71,250.06	0.28%	7.92%	41.54%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bullish.

Equities Market	Level	1 Day Change	YTD
BRVM	442.87	0.96%	28.09%
Egypt	52,622.00	0.00%	25.80%
Ghana	14,708.07	1.81%	67.66%
Morocco	410.56	0.07%	(3.65%)
MSCI FM	1,589.20	(0.14%)	8.86%
South Africa	114,997.71	(0.23%)	(0.72%)
Tunisia	18,576.00	0.86%	38.11%
Nigeria (NGX)	235,941.27	(0.62%)	51.62%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed bearish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.4	(0.26%)	(0.81%)
UK-10Y	4.8	1.72%	0.06%
JP-10Y	2.6	0.91%	0.15%
DE-10Y	3.0	2.08%	3.32%

Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.32	0.16%	(1.34%)	(1.84%)
EUR/USD	1.15	0.07%	(0.89%)	(2.94%)
JPY/USD	0.62	0.07%	(0.65%)	(2.86%)
CNY/USD	0.15	0.00%	(0.14%)	3.29%

Key:

YTD – Year to Date change

United Capital

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WAEMU Region Office:

Asset Management WAEMU Region
Ucamwalstaff@unitedcapitalplcgroup.com

Director, Regional Operations (Africa)
Ejikeme.Okoli@unitedcapitalplcgroup.com

Managing Director, Africa operations
labas.bamba@unitedcapitalplcgroup.com

Research
research@unitedcapitalplcgroup.com

Nigeria Office:

Securities Trading
securities@unitedcapitalplcgroup.com

Asset Management
Assetmanagement@unitedcapitalplcgroup.com

Trustees
Trustees@unitedcapitalplcgroup.com

Investment Banking
InvestmentBanking@unitedcapitalplcgroup.com

Wealth Management
WealthManagement@unitedcapitalplcgroup.com