

### BRVM Market Summary

On Thursday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in PRSC (+7.48%) and ETIT (+6.25%). As a result, the BRVM Composite Index (ICXCOMP) rose by 0.50% to close at 438.68 points. YTD returns settled at 26.88%, while market capitalisation closed at XOF16.90tn. Activity level in the market was mixed with the total value of stocks traded declined by 36.84% to settle at XOF 1.69bn. Meanwhile, total volume of stocks traded rose by 51.36% to settle at 1.54bn units.

### Top Five Gainers

The top Five (5) gainers out of Twenty-Six (26) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
PRSC	4,410.00	4,740.00	7.48%
ETIT	32.00	34.00	6.25%
CIEC	4,760.00	4,995.00	5.05%
CBIBF	22,395.00	22,400.00	4.19%
SAFC	3,960.00	4,095.00	3.93%

### Top Five Losers

The top Five (5) losers out of Twelve (12) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
NEIC	2,375	2,300	(3.56%)
FTSC	2,175	2,100	(3.45%)
ONTBF	2,800	2,750	(3.17%)
CABC	4,015	3,900	(2.86%)
ABJC	3,495	3,440	(1.57%)

### BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	438.68	0.50%	26.88%
Mkt Cap (XOF'bn)	16,899.28	0.50%	26.77%
Mkt Cap (\$'mn)	29,673.89	(0.15%)	24.43%
Value (XOF)	1,689,243,992.00	(36.84%)	N/A
Value (\$)	2,966,187.87	(37.25%)	
Vol (Units)	1,543,539.00	51.36%	
Mkt Breadth	2.2x	N/A	

### Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	34	1,284,180
SIBC	8,650	26,184
SDSC	2,310	22,556
BICB	5,850	22,286
BOAS	7,400	17,075

### Top Five Traded Value

SIBC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SIBC	8,650	26,184
BICB	5,850	22,286
BOAS	7,400	17,075
ECOC	16,500	3,884
SDSC	2,310	22,556

**Global Equities Market**

US equities traded mostly lower on Thursday as investors continued to evaluate the impact of the emerging US-Iran peace deal, falling oil prices, and prospects for global monetary policy

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,493.85	(0.08%)	0.84%	9.47%
Dow Jones	51,758.22	(0.66%)	1.09%	7.69%
Nasdaq	26,321.68	0.10%	1.67%	13.25%
FTSE 100	10,398.50	(0.87%)	(0.70%)	4.70%
NIKKEI	71,053.49	1.65%	7.62%	41.15%

**Pan African Equities Market (ASI)**

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	438.68	0.50%	26.88%
Egypt	52,621.84	0.00%	25.80%
Ghana	14,447.00	(1.12%)	64.68%
Morocco	410.28	(2.40%)	(3.72%)
MSCI FM	1,590.56	0.03%	8.96%
South Africa	115,260.85	(0.67%)	(0.49%)
Tunisia	18,417.53	0.45%	36.93%
Nigeria (NGX)	237,404.92	(1.41%)	52.56%

Sources: United Capital Research and Various Sources

**Global Fixed Income Market**

We observed mixed sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.4	(0.09%)	(1.43%)
UK-10Y	4.8	(0.13%)	(1.75%)
JP-10Y	2.6	0.23%	(1.06%)
DE-10Y	2.9	3.49%	1.27%

**Global Currency Market**

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.32	(1.11%)	(1.22%)	(1.71%)
EUR/USD	1.15	(0.97%)	(0.78%)	(2.84%)
JPY/USD	0.62	(0.40%)	(0.39%)	(2.61%)
CNY/USD	0.15	(0.20%)	(0.14%)	3.29%

**Key:**

YTD – Year to Date change

# United Capital

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