

### BRVM Market Summary

On Tuesday, the BRVM (ICXCOMP) closed on a negative note following share price depreciation in TTLC (-2.44%) and NTLC (-1.98%). As a result, the BRVM Composite Index (ICXCOMP) fell by 0.24% to close at 435.52 points. YTD returns settled at 25.96%, while market capitalisation closed at XOF16.78tn. Activity level in the market was negative with the total value of stocks traded and total volume of stocks traded falling by 13.30% and 23.30 to settle at XOF 1.54bn and 399.05mn units, respectively.

### Top Five Gainers

The top Five (5) gainers out of Eighteen (18) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SDSC	2,125.00	2,280.00	7.29%
SAFC	3,700.00	3,945.00	6.62%
NEIC	2,230.00	2,345.00	5.16%
ETIT	32.00	33.00	3.13%
CFAC	1,610.00	1,645.00	2.17%

### Top Five Losers

The top Five (5) losers out of Twenty-Four (24) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
TTLC	2,870.00	2,800.00	(2.44%)
NTLC	15,150.00	14,850.00	(1.98%)
BICC	28,295.00	27,750.00	(1.93%)
SHEC	2,080.00	2,040.00	(1.92%)
BOABF	5,400.00	5,300.00	(1.85%)

### BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	435.52	(0.24%)	25.96%
Mkt Cap (XOF'bn)	16,777.80	(0.24%)	25.86%
Mkt Cap (\$'mn)	29,616.59	(0.24%)	24.19%
Value (XOF)	1,536,650,155.00	(13.30%)	N/A
Value (\$)	2,712,533.37	(13.30%)	
Vol (Units)	399,045.00	(23.30%)	
Mkt Breadth	0.8x	N/A	

### Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	33.00	184,865.00
CBSC	4,995.00	11,408.00
LNBB	3,900.00	14,755.00
SDSC	2,280.00	13,038.00
BOAC	8,970.00	7,589.00

### Top Five Traded Value

SNTS recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
SNTS	28,205.00	210,341,135.00
STBC	22,095.00	122,906,160.00
ECOC	16,500.00	109,319,620.00
SGBC	38,800.00	105,137,895.00
ORAC	15,850.00	52,502,315.00

### Global Equities Market

Global equities traded mixed on Tuesday as investors balanced improved risk sentiment from easing geopolitical tensions against continued rotation out of high-growth technology stocks.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,544.32	(0.13%)	1.52%	10.21%
Dow Jones	51,967.01	0.57%	1.49%	8.12%
Nasdaq	26,592.08	(0.34%)	2.72%	14.41%
FTSE 100	10,492.67	0.59%	0.20%	5.65%
NIKKEI	69,404.50	0.13%	5.13%	37.87%

### Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	435.52	(0.24%)	25.96%
Egypt	52,047.15	(0.50%)	24.43%
Ghana	14,592.61	(0.06%)	66.34%
Morocco	420.38	0.16%	(1.35%)
MSCI FM	1,591.12	0.25%	8.99%
South Africa	115,556.19	2.51%	(0.24%)
Tunisia	18,429.32	(0.22%)	37.02%
Nigeria (NGX)	241,984.80	(0.50%)	55.50%

Sources: United Capital Research and Various Sources

### Global Fixed Income Market

We observed bullish sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.4	(0.63%)	(0.98%)
UK-10Y	4.8	(0.35%)	(0.55%)
JP-10Y	2.7	2.83%	0.42%
DE-10Y	2.8	(1.26%)	(2.08%)

### Global Currency Market

The US Dollar recorded negative performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	0.10%	0.15%	(0.36%)
EUR/USD	1.16	0.13%	0.32%	(1.76%)
JPY/USD	0.62	(0.04%)	(0.11%)	(2.33%)
CNY/USD	0.15	0.00%	0.07%	3.50%

#### Key:

YTD – Year to Date change

# United Capital

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