

BRVM Market Summary

Yesterday, the BRVM (ICXCOMP) closed on a positive note following share price appreciation in SDSC (+6.67%) and ONTBF (+5.86%). As a result, the BRVM Composite Index (ICXCOMP) rose by 1.09% to close at 440.13 points. YTD returns settled at 27.30%, while market capitalisation closed at XOF16.97tn. Activity level in the market was mixed with the total value of stocks traded rising by 7.66% and total volume of stocks traded falling by 27.36% to settle at XOF 2.26bn and 741.48mn units, respectively.

Top Five Gainers

The top Five (5) gainers out of Twenty-Five (25) stocks that appreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
SDSC	1,995.00	2,080.00	6.67%
ONTBF	2,900.00	3,070.00	5.86%
UNLC	56,200.00	58,000.00	5.07%
SIVC	2,695.00	2,820.00	5.03%
ORAC	16,255.00	16,975.00	4.78%

Top Five Losers

The top Five (5) losers out of Fifteen (15) stocks that depreciated in the market.

Symbol	Opening Price (XOF)	Closing Price (XOF)	Change
PALC	8,300.00	7,680.00	(7.47%)
BOAM	4,875.00	4,690.00	(4.09%)
BNBC	1,600.00	1,650.00	(2.94%)
SAFC	3,900.00	3,800.00	(2.31%)
SCRC	2,845.00	2,780.00	(2.28%)

BRVM Performance Indicators

Headline	Value	1 Day	YTD
BRVM CI	440.13	1.09%	27.30%
Mkt Cap (XOF'bn)	16,966.60	1.09%	27.27%
Mkt Cap (\$'mn)	30,086.09	1.09%	26.16%
Value (XOF)	2,255,590,238.00	7.66%	N/A
Value (\$)	3,999,734.43	7.66%	
Vol (Units)	741,481.00	(27.36%)	
Mkt Breadth	1.7x		N/A

Top Five Traded Volume

ETIT recorded the highest traded volume.

Symbol	Closing Price (XOF)	Daily Volume
ETIT	32.00	348,888.00
STAC	2,800.00	111,344.00
SDSC	2,080.00	36,309.00
SIVC	2,820.00	21,546.00
UNXC	1,865.00	20,726.00

Top Five Traded Value

STAC recorded the highest traded value.

Symbol	Closing Price (XOF)	Daily Value
STAC	30,000.00	688,480,810.00
SGBC	36,990.00	289,526,300.00
BICB	5,365.00	86,625,100.00
BOAC	5,580.00	74,764,145.00
SDSC	20,900.00	45,095,650.00

Global Equities Market

Global stocks was mixed on Thursday, as a slide in technology stocks on a post-earnings plunge in Broadcom was offset by a surge in the defensive healthcare sector. Investors also gauged ongoing tensions in the Middle East.

Index	Current	1 Day Change	Week-to-Date Change	YTD
S&P 500	7,571.49	0.06%	(0.20%)	10.61%
Dow Jones	51,561.15	1.43%	1.08%	7.28%
Nasdaq	26,801.23	(0.30%)	(0.75%)	15.31%
FTSE 100	10,349.08	0.17%	(1.03%)	4.21%
NIKKEI	67,470.69	(1.36%)	1.72%	34.03%

Pan African Equities Market (ASI)

In the Pan-African equities market, performance was bearish.

Equities Market	Level	1 Day Change	YTD
BRVM	440.13	1.09%	27.30%
Egypt	52,652.53	0.17%	25.88%
Ghana	14,351.44	(0.22%)	63.59%
Morocco	413.08	0.05%	(3.06%)
MSCI FM	1,585.14	0.37%	8.58%
South Africa	112,453.45	(0.47%)	(2.91%)
Tunisia	18,416.20	0.61%	36.92%
Nigeria (NGX)	242,227.31	(0.37%)	55.66%

Sources: United Capital Research and Various Sources

Global Fixed Income Market

We observed positive sentiments in the Global Fixed Income Market.

Index	Current	1 Day Change	Week-to-Date Change
US-10Y	4.5	(0.80%)	0.65%
UK-10Y	4.9	(0.59%)	2.00%
JP-10Y	2.7	1.29%	0.79%
DE-10Y	3.0	(0.48%)	6.65%

Global Currency Market

The US Dollar recorded positive performances against other major global currencies.

Currencies	Current	1 Day Change	Week-to-Date Change	YTD
GBP/USD	1.34	(0.01%)	(0.30%)	(0.32%)
EUR/USD	1.16	0.16%	(0.39%)	(1.60%)
JPY/USD	0.63	0.00%	(0.51%)	(2.08%)
CNY/USD	0.15	(0.07%)	(0.14%)	3.22%

Key:

YTD – Year to Date change

United Capital

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